編號 Ref. No.:	PT/DNS/CCASS/286/2024
日期 Date:	20/09/2024

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Midea Real Estate Holding Limited (the "Company") (Stock Code: 3990)
- Distribution in Specie of PrivateCo (Dummy Stock Code: 45886) Pay in Cash
with Scrip Option (Default: Cash)

Enquiry: CCASS Hotline[1] (Tel: 2979 7111 / Email: clearingps@hkex.com.hk)
CCASS Hotline[1] (Tel: 2979 7888 / Email: clearingps@hkex.com.hk)
(For Investor Participants)

Pursuant to the announcement of the Company dated 16 August 2024, the Company has proposed to conduct the Distribution in Specie on the basis of one PrivateCo Share for every Share held by the Shareholders on the Record Date. Shareholders may either (i) elect to obtain the PrivateCo Shares based on their shareholding percentage in the Company as of the Record Date or (ii) receive the Cash Alternative of HKD5.90 per Share. Shareholders are entitled to elect PrivateCo Share in whole or in part of the entitlement to the Cash Alternative.

Capitalized terms used herein shall have the same meanings as those defined in the relevant Company's announcements unless the context requires otherwise.

Arrangement of HKSCC for the PrivateCo Shares

Benefit Entitlement ("BE") Announcement number A00633656 under Stock Code: 3990 with 2 events and election period from **20 September 2024 to 12:00 noon 7 October 2024** are maintained in CCASS.

Event 01 –   Pay in HKD5.90 per Share **(Default Option)**

Event 02 –   1 PrivateCo Share which is represented by Dummy Stock Code 45886 per Share

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[1] Calls to and from the CCASS Hotline may be recorded. HKEX Privacy Notice is available here.

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Denomination Request for the PrivateCo Shares

Participants other than Investor Participants who elect to receive the PrivateCo Shares should submit Denomination Request through Client Connect (procedure as set out in the circular dated 20 December 2019 under reference CD/CDCO/CCASS/033/2019) regarding the receivable quantity of the PrivateCo Shares. The period to submit Denomination Request starts from 20 September 2024 to 12:00 noon 7 October 2024. Such Participants should return **ONE** Denomination Request only to HKSCC. If such Participant does not submit Denomination Request through Client Connect, **ONE** PrivateCo Share certificate that represents all receivable quantity of the PrivateCo Shares will be issued to such Participants.

For Investor Participants who elect to receive the PrivateCo Shares, **ONE** PrivateCo Share certificate will be issued.

Certificates of the PrivateCo Shares

Certificates of the PrivateCo Shares will be issued in the name of "HKSCC Nominees Limited". The PrivateCo Shares are not listed on any stock exchange and will not be admitted into CCASS as Eligible Securities. As such, HKSCC **WILL NOT** provide any nominee services to Participants in respect of the PrivateCo Shares. Participants should withdraw their PrivateCo Shares from CCASS after distribution.

Participants are also advised to remind their clients to immediately re-register the PrivateCo Shares certificates into their own names in order to receive issuer's announcements, circulars and/or future entitlement distribution, if any.

Participants may contact the transfer agent Tricor Investor Services Limited at +852 2980 1333 or 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for information regarding the registration process for the PrivateCo Shares.

In view of the complexity of the PrivateCo Shares, Participants should refer to the Company's announcement posted on HKEXnews website for details.

Wil Tang
Vice President
Post Trade
Operations Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.