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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Chong Fai Jewellery Group Holdings Company Limited (stock code 8537) on OTP-C for its 10-into-1 Share Consolidation on 28 May 2024

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Chong Fai Jewellery Group Holdings Company Limited (“Chong Fai Jewellery”), the share consolidation of 10 existing shares of HK\$0.01 each in Chong Fai Jewellery into 1 consolidated share of HK\$0.1 each will become effective on 28 May 2024. Shareholders, investors and market participants should read the Chong Fai Jewellery’s circulars and regulatory announcements in full including the terms and conditions of Chong Fai Jewellery’s share consolidation in dealing with Chong Fai Jewellery’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Chong Fai Jewellery’s OTP-C temporary stock page (stock code 8582) on 28 May 2024. Calculation of the Adjusted Previous Closing Price will be based on Chong Fai Jewellery’s closing price on 27 May 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Chong Fai Jewellery's closing price on 27 May 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Chong Fai Jewellery's OTP-C temporary stock page on 28 May 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 May 2024</u>	<u>Adjusted Previous Closing Price on 28 May 2024</u>
(HK\$)	(HK\$)
0.0248	0.248
0.0249	0.249
0.0250	0.250
0.0255	0.255
0.0260	0.260
0.0265	0.265
0.0270	0.270
0.0275	0.275
0.0280	0.280
0.0285	0.285
0.0290	0.290
0.0295	0.295
0.0300	0.300
0.0305	0.305
0.0310	0.310
0.0315	0.315
0.0320	0.320
0.0325	0.325
0.0330	0.330
0.0335	0.335
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385

Charles Woo
Vice President
Depository and Nominee Services