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Trendzon Holdings Group Limited
卓航控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1865)

**REVISED EXPECTED TIMETABLE IN RELATION TO THE
SHARE CONSOLIDATION AND RIGHTS ISSUE**

References are made to the circular (the “**Circular**”) of Trendzon Holdings Group Limited (the “**Company**”) dated 20 August 2024, and the poll results of the extraordinary general meeting of the Company dated 5 September 2024, in relation to, among others, the Share Consolidation, the Rights Issue and the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those used in the Circular.

As the tropical cyclone warning signal No. 8 remaining in effect after 12:00 noon on Friday, 6 September 2024 as announced by the Government of Hong Kong thereby causing no trading on the Stock Exchange on Friday, 6 September 2024, the expected timetable for the Rights Issue and the Share Consolidation is therefore revised.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the implementation of the Share Consolidation and the Rights Issue.

| Events | Hong Kong Date and Time 2024 |
|--|---|
| Effective date of the Share Consolidation | Tuesday, 10 September |
| First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares | Tuesday, 10 September |
| Commencement of dealings in the Consolidated Shares | 9:00 a.m. on Tuesday, 10 September |
| Original counter for trading in Existing Shares in board lots of 4,000 Existing Shares (in the form of existing share certificates) temporarily closes | 9:00 a.m. on Tuesday, 10 September |
| Temporary counter for trading in the Consolidated Shares in board lots of 400 Consolidated Shares (in the form of existing share certificates) opens | 9:00 a.m. on Tuesday, 10 September |
| Last day of dealings in the Consolidated Shares on a cum-rights basis relating to the Rights Issue | Tuesday, 10 September |
| First day of dealings in the Consolidated Shares on an ex-rights basis relating to the Rights Issue | Wednesday, 11 September |
| Latest time for the Shareholders to lodge transfer documents of the Consolidated Shares in order to be qualified for the Rights Issue | 4:00 p.m. on Thursday, 12 September |

| Events | Hong Kong Date and Time 2024 |
|--|---|
| Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive) | Friday, 13 September to Friday, 20 September |
| Record date for the Rights Issue | Friday, 20 September |
| Register of members of the Company re-opens | Monday, 23 September |
| Prospectus Documents are made available and/or despatched (as the case maybe) to the Qualifying Shareholders (in case of the Non-Qualifying Shareholder(s), the Prospectus only) | Monday, 23 September |
| Original counter for trading in the Consolidated Shares in board lots of 12,000 Consolidated Shares (in the form of new share certificates) reopens | 9:00 a.m. on Wednesday, 25 September |
| Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences | 9:00 a.m. on Wednesday, 25 September |
| Designated broker starts to stand in the market to provide matching services for odd lot of the Consolidated Shares | 9:00 a.m. on Wednesday, 25 September |
| First day of dealings in nil-paid Rights Share | Wednesday, 25 September |
| Latest time for splitting the PAL | 4:00 p.m. on Friday, 27 September |
| Last day of dealings in nil-paid Rights Shares | Thursday, 3 October |
| Latest time for acceptance of and payment for the Rights Shares | 4:00 p.m. on Tuesday, 8 October |

Events**Hong Kong Date and Time
2024**

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|---|--------------------------------------|
| Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements | Wednesday, 9 October |
| Commencement of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent, on best effort basis | Wednesday, 9 October |
| Latest time for placing the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent | 4:00 p.m. on Tuesday, 15 October |
| Latest time for the termination of the Placing Agreement | 4:00 p.m. on Tuesday, 15 October |
| Announcement of the results of the Rights Issue | Wednesday, 16 October |
| Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated) | Thursday, 17 October |
| Designated broker ceases to provide matching services for odd lot of the Consolidated Shares | 4:00 p.m. on Thursday, 17 October |
| Temporary counter for trading in the Consolidated Shares in board lots of 400 Consolidated Shares (in the form of existing share certificates) closes | 4:10 p.m. on Thursday, 17 October |
| Parallel trading in Consolidated Shares (represented by both existing share certificates and new share certificates) ends | 4:10 p.m. on Thursday, 17 October |

Events**Hong Kong Date and Time
2024**

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| Commencement of dealings in fully-paid Rights Shares | 9:00 a.m. on Friday, 18 October |
| Payment of Net Gain to relevant No Action Shareholders (if any) | Monday, 21 October |
| Latest time for free exchange of existing share certificates for new share certificates | 4:00 p.m. on Monday, 21 October |

All times and dates in this announcement refer to Hong Kong local times and dates. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

By Order of the Board
Trendzon Holdings Group Limited
Feng Jiamin
Chairman

Hong Kong, 6 September 2024

As at the date of this announcement, the Board comprises Ms. Feng Jiamin, Mr. Michael Shi Guan Wah, Mr. Law Wai Yip, Ms. Liao Qinghua, Ms. Katsaya Wiriyachart and Mr. Fong Hang Fai as executive Directors; Mr. Shek Jun Chong, Mr. Qiu Yue, Ms. Tam Wing Yan and Mr. Wu Kai Tang as independent non-executive Directors.