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K2 F&B HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2108)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of K2 F&B Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 May 2024 in relation to a major transaction of acquisition of the Target Company (the “**Announcement**”) and the announcement of the Company dated 4 June 2024 in relation to the delay in despatch of circular. Unless otherwise stated, the capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the announcement of the Company dated 4 June 2024, the Circular containing, among other things, (i) further details of the Acquisition; (ii) financial information of the Group; (iii) financial information of the Target Company; (iv) management discussion and analysis of the Target Company; (v) the unaudited pro forma financial information of the Group as enlarged by the Acquisition to include the Target Company; (vi) a valuation report of the Property; and (vii) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 28 June 2024.

As additional time is required to prepare and finalise the necessary information for inclusion in the Circular (including but not limited to the statement of indebtedness of the Group and a property valuation report in relation to the Property), the Circular is expected to be despatched to the Shareholders on or before 30 August 2024.

By Order of the Board
K2 F & B Holdings Limited
Chu Chee Keong (Zhu Zhiqiang)
Chairman

Singapore, 26 July 2024

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Chu Chee Keong (Zhu Zhiqiang)

Ms. Leow Poh Hoon (Liao Baoyun)

Non-executive Director:

Mr. Chu Pok Chong, Ivan

Independent non-executive Directors:

Mr. Wong Loke Tan

Mr. Ng Yong Hwee

Mr. Mah Seong Kung