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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

美团
Meituan

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(the “Company”)

Stock Codes: 3690 (HKD counter) and 83690 (RMB counter)

US\$1,200,000,000 4.500% SENIOR NOTES DUE 2028
(Debt Stock Code: 5230)

AND

US\$1,300,000,000 4.625% SENIOR NOTES DUE 2029
(Debt Stock Code: 5232)
(COLLECTIVELY, THE “NOTES”)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated September 24, 2024. The listing of and permission to deal in the Notes is expected to become effective on October 3, 2024.

By Order of the Board
Meituan
Wang Xing
Chairman

Hong Kong, October 3, 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Xing and Mr. Mu Rongjun as executive Directors; and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong, Dr. Shum Heung Yeung Harry and Ms. Yang Marjorie Mun Tak as independent non-executive Directors.