

### Information Pertaining to Auction Preferred Shares Currently Outstanding

|                               |        | Auction Preferred Shares |           |                           |                |                       |                       |                          |                       |                                | APS Rating |     |       |
|-------------------------------|--------|--------------------------|-----------|---------------------------|----------------|-----------------------|-----------------------|--------------------------|-----------------------|--------------------------------|------------|-----|-------|
| Name                          | Symbol | Series                   | Cusip     | Dividend Reset (Days) (1) | Last Reset (2) | Last Reset Method (3) | Current Dividend Rate | Next Scheduled Reset (2) | Maximum Rate Calc (4) | Senior Securities Coverage (5) | Moody's    | S&P | Fitch |
| <b>Limited Duration Funds</b> |        |                          |           |                           |                |                       |                       |                          |                       |                                |            |     |       |
| <b>Bank Loan</b>              |        |                          |           |                           |                |                       |                       |                          |                       |                                |            |     |       |
| Senior Floating-Rate Trust    | EFR    | A                        | 27828Q204 | 7                         | 01/31          | MAX                   | 7.293%                | 02/07                    | A                     | 281%                           | Aa3        |     | A     |
|                               | EFR    | B                        | 27828Q303 | 7                         | 01/31          | MAX                   | 7.293%                | 02/07                    | A                     | 281%                           | Aa3        |     | A     |
|                               | EFR    | C                        | 27828Q402 | 28                        | 01/10          | MAX                   | 6.922%                | 02/07                    | A                     | 281%                           | Aa3        |     | A     |
|                               | EFR    | D                        | 27828Q501 | 28                        | 01/17          | MAX                   | 7.179%                | 02/14                    | A                     | 281%                           | Aa3        |     | A     |
| Senior Income Trust           | EVF    | A                        | 27826S202 | 7                         | 02/01          | MAX                   | 5.418%                | 02/08                    | B                     | 283%                           | Aa3        |     |       |
|                               | EVF    | B                        | 27826S301 | 7                         | 01/27          | MAX                   | 5.418%                | 02/03                    | B                     | 283%                           | Aa3        |     |       |
| <b>Multi-Sector</b>           |        |                          |           |                           |                |                       |                       |                          |                       |                                |            |     |       |
| Limited Duration Income Fund  | EVV    | A                        | 27828H204 | 7                         | 01/31          | MAX                   | 7.293%                | 02/07                    | A                     | 303%                           | Aa3        |     | A     |
|                               | EVV    | B                        | 27828H303 | 7                         | 02/01          | MAX                   | 7.227%                | 02/08                    | A                     | 303%                           | Aa3        |     | A     |
|                               | EVV    | C                        | 27828H402 | 7                         | 02/02          | MAX                   | 7.227%                | 02/09                    | A                     | 303%                           | Aa3        |     | A     |
|                               | EVV    | D                        | 27828H501 | 7                         | 01/27          | MAX                   | 7.179%                | 02/03                    | A                     | 303%                           | Aa3        |     | A     |
|                               | EVV    | E                        | 27828H600 | 7                         | 01/30          | MAX                   | 7.293%                | 02/06                    | A                     | 303%                           | Aa3        |     | A     |

Reflects auction results as of February 01, 2023

- (1) Subject to adjustment for holidays.
- (2) Reset date is the date on which the dividend rate for the period goes into effect.
- (3) "MAX" = maximum applicable rate, "AUC" = auction clearing rate
- (4) Maximum Rate Methodologies:  
**A:** Applicable AA Financial Composite Commercial Paper Rate x 160%  
**B:** Applicable AA Financial Composite Commercial Paper Rate x 125%

(5) As of December 31, 2022.