

Information Pertaining to Auction Preferred Shares Currently Outstanding

| | | Auction Preferred Shares | | | | | | | | | APS Rating | | |
|-------------------------------|--------|--------------------------|-----------|---------------------------|----------------|-----------------------|-----------------------|--------------------------|-----------------------|--------------------------------|------------|-----|-------|
| Name | Symbol | Series | Cusip | Dividend Reset (Days) (1) | Last Reset (2) | Last Reset Method (3) | Current Dividend Rate | Next Scheduled Reset (2) | Maximum Rate Calc (4) | Senior Securities Coverage (5) | Moody's | S&P | Fitch |
| Limited Duration Funds | | | | | | | | | | | | | |
| Bank Loan | | | | | | | | | | | | | |
| Senior Floating-Rate Trust | EFR | A | 27828Q204 | 7 | 07/02 | MAX | 8.518% | 07/09 | A | 299% | Aa3 | | A |
| | EFR | B | 27828Q303 | 7 | 07/02 | MAX | 8.518% | 07/09 | A | 299% | Aa3 | | A |
| | EFR | C | 27828Q402 | 28 | 06/25 | MAX | 8.486% | 07/23 | A | 299% | Aa3 | | A |
| | EFR | D | 27828Q501 | 28 | 07/02 | MAX | 8.518% | 07/30 | A | 299% | Aa3 | | A |
| Senior Income Trust | EVF | A | 27826S202 | 7 | 07/03 | MAX | 6.658% | 07/10 | B | 305% | Aa3 | | |
| | EVF | B | 27826S301 | 7 | 06/28 | MAX | 6.645% | 07/05 | B | 305% | Aa3 | | |
| Multi-Sector | | | | | | | | | | | | | |
| Limited Duration Income Fund | EVV | A | 27828H204 | 7 | 07/02 | MAX | 8.518% | 07/09 | A | 278% | Aa3 | | A |
| | EVV | B | 27828H303 | 7 | 07/03 | MAX | 8.518% | 07/10 | A | 278% | Aa3 | | A |
| | EVV | C | 27828H402 | 8 | 06/27 | MAX | 8.486% | 07/05 | A | 278% | Aa3 | | A |
| | EVV | D | 27828H501 | 7 | 06/28 | MAX | 8.518% | 07/05 | A | 278% | Aa3 | | A |
| | EVV | E | 27828H600 | 7 | 07/01 | MAX | 8.518% | 07/08 | A | 278% | Aa3 | | A |

Reflects auction results as of July 02, 2024

- (1) Subject to adjustment for holidays.
- (2) Reset date is the date on which the dividend rate for the period goes into effect.
- (3) "MAX" = maximum applicable rate, "AUC" = auction clearing rate
- (4) Maximum Rate Methodologies:
A: Applicable AA Financial Composite Commercial Paper Rate x 160%
B: Applicable AA Financial Composite Commercial Paper Rate x 125%

(5) As of May 31, 2024.