



Announcement Summary

Entity name

RMA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RMY	ORDINARY FULLY PAID	55,520,833	28/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RMA GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/10/2024

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 08:53	New - Proposed issue of securities - RMY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company proposes to issue up to approximately 41,666,667 fully paid ordinary shares (Shares) under a share purchase plan (SPP), assuming a fully subscribed SPP, subject to the Board's discretion to apply a scale back or take oversubscriptions. The Shares under the SPP are expected to be issued on Thursday, 21 November 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RMY : ORDINARY FULLY PAID

Issue date

28/10/2024

Issue details

Number of +securities to be quoted

55,520,833

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04800000

Any other information the entity wishes to provide about the +securities to be quoted

n/a



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RMY : ORDINARY FULLY PAID	613,463,465

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMYAC : OPTION EXPIRING 31-DEC-2025 EX \$0.01	4,000,000
RMYAE : OPTION EXPIRING 31-DEC-2025 EX \$0.00	2,450,000