



Announcement Summary

Entity name

WHITEHAWK LIMITED

Date of this announcement

Thursday October 17, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 16-OCT-27	2,714,520	17/10/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

WHITEHAWK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97620459823

1.3 ASX issuer code

WHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 16-OCT-27

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

17/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Phil George	PHILIP GEORGE	1,200,000
Melissa King	MELISSA JANE KING	837,260
Brian Hibbeln	BRIAN HIBBELN	677,260

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of General Meeting dated 13 September 2024

<https://app.sharelinktechnologies.com/announcement/asx/6f8775444cb0b422faf2ddc286d283d9>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to the Notice of Annual General Meeting dated 6 April 2023

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02652275>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval received on 17 October 2024.

Refer to the Notice of General Meeting dated 13 September 2024 for further information.

Issue details

Number of +securities

2,714,520



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHK : ORDINARY FULLY PAID	488,112,643
WHKO : OPTION EXPIRING 08-MAY-2025	74,722,197

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHKAI : PERFORMANCE RIGHTS	885,480
WHKAP : OPTION EXPIRING 12-MAY-2026 EX \$0.10	22,500,000
WHKAQ : STOCK APPRECIATION RIGHTS	25,029,711
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 16-OCT-27	2,714,520



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/10/2024

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