

4 July 2024

Notice under Section 708A – Cleansing Notice

This notice is given by Mayur Resources Limited (“Mayur”; ASX : MRL) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

On 25 June 2024, Mayur announced a total share placement of 25,000,000 CDI’s at \$0.20 per CDI* (“Placement Shares”), to existing sophisticated investors to whom no disclosure is required under the Corporations Act.

9,000,000 of the Placement Shares were issued on 27 June 2024.

Pursuant to section 708A(6) of the Corporations Act, Mayur advises that :

1. The 9,000,000 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under Section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Mayur has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Mayur; and
 - b. Sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no “excluded information” as defined in Sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Mayur in this notice under Section 708A(6)(e).

*The Shares will be issued in the form of CDIs, which are a form of beneficial interest in the Shares held by CDN (a depository nominee). The issue of CDIs is necessary to allow investors to trade the Shares on ASX and settle the transactions through CHESS. CDIs give a holder similar, but not identical, rights to a holder of Shares. The terms Shares and CDIs may be used interchangeably.

This announcement was authorised by the Board of Directors of Mayur.

For more information, please contact:

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