

22 November 2024

ASX ANNOUNCEMENT

Cleaning Notice – Dufay Acquisition Shares

Olympio Metals Limited (ASX:OLY) advises that it has completed the issue of 1,000,000 fully paid ordinary shares (voluntarily escrowed for four months) to the vendors of the Dufay project as included in the announcement dated 21 November 2024.

Please refer to the Appendix 2A also dated today, which contains further details on the issue of the shares.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- a. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- b. As at the date of this notice, the Company has complied with:
 - i. The provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act.
- c. As at the date of this notice, there is no 'excluded information' as defined in sections 708(7) and (8) of the Corporations Act.

Release authorised by Peter Gray, Company Secretary of Olympio Metals Limited.

For further information:

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