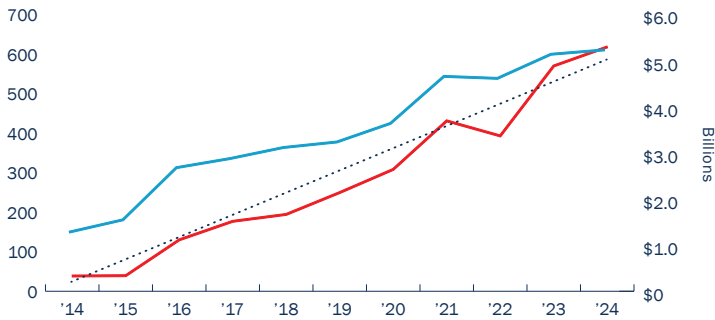


ASSETS, REVENUE, OPERATING RESULTS AND INFORMATION

LIFE INSURANCE GROUP

■ Active Policy Count / ■ Administered Segregated Assets Market Value



\$5.3B Segregated Account Assets:

+\$260M Growth in Q2 2024

Organic Growth: \$155MM of 12 new policies

in Q2 avg policy size \$12.9M

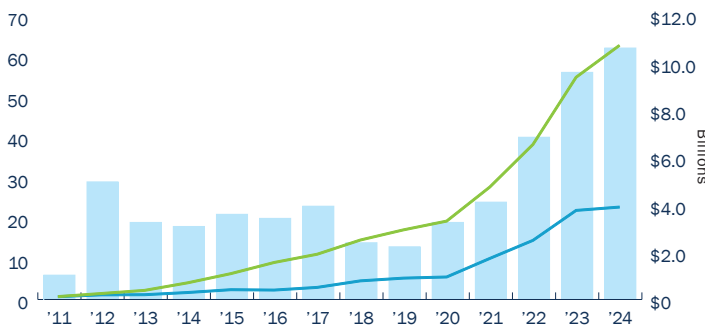
Average Size New Policy Premium:

2023: **\$6.2M** | 2024: **\$8.6M** +33.3% avg new policy size

Gross Revenue Margin: Stable at ~30 bps

BASEPOINT CAPITAL

■ Active Deal Count / ■ Ending Balance / ■ Cumulative Total Funded



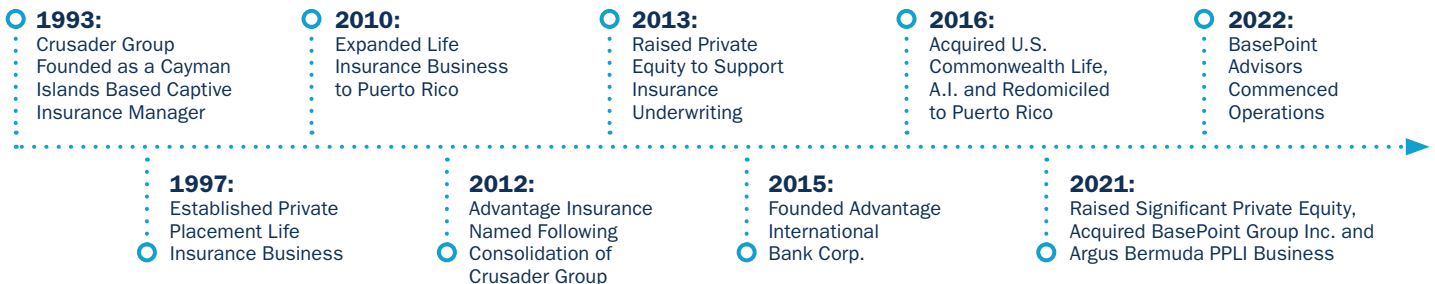
BasePoint Group: Subsidiary headquartered in New York City, and acts as a holding company for:

- Our investment advisory segment under BasePoint Advisors LLC, an investment adviser registered with the United States Securities and Exchange Commission, that commenced operations as an investment manager in January 2022.
- Our specialty finance segment under BasePoint Capital LLC, which provides financing solutions to originators and specialty finance companies in the consumer finance, small business, and fintech space via its Capital Solutions Strategy. Significant growth has been achieved since 2021 with funding volumes increasing year-over-year with \$10.8B committed and \$10.6B funded since 2011.

Advantage International Bank Corp: \$25.4M Total Deposits; \$280.1M Total Assets Under Custody

Business Insurance Group: Currently manages 94 insurance entities, holding over \$1B in assets, and supporting their property, casualty, and professional liability risks. Annual revenue for 2023 was \$5.0M and 2024 YTD Gross Revenue of \$1.4M.

CORPORATE OVERVIEW



Number of Policyholders with Assets Under Administration: **617**

Office Locations: Puerto Rico, Cayman Islands, Bermuda, United States

Current Number of Employees: **156**

Corporate Governance is executed by a Board of Directors elected by shareholders as set out in the Advantage Insurance Certificate of Incorporation and Bylaws. Licensed subsidiaries are governed by separate Boards of Directors comprising Advantage Insurance senior management and may include independent persons based upon jurisdiction requirements.

Advantage Insurance Inc., is a **Privately Owned Company** domiciled in Puerto Rico under its International Insurance Center framework. Our shareholders are comprised of investment funds, family offices and high net worth individuals. Certain regulators require us to obtain their approval for shareholders controlling 10% or more of the company. Shareholders owning 5% or greater of the total shares outstanding, as measured by voting interest, are shown on the 5% "Shareholders" table.

IMPORTANT DISCLOSURES

The Quarterly Results (the “Results”) for the period stated in the accompanying pages are presented by Advantage Insurance Inc. (“AVI” or “Company”) and are furnished on a confidential basis for informational purposes only. The Results are not intended, and should not be relied on in any manner, as legal, tax, investment, accounting, or other advice or as an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction.

The Results contain confidential and proprietary information and trade secrets, disclosure of which could cause substantial, irreparable harm to AVI and its affiliates. By accepting the Results, each representative of the recipient agrees not to disclose them to anyone who is not an employee, officer, director, or representative of the recipient requiring access to the information in connection with their assigned responsibilities, and to use the information solely for the informational purposes intended. These materials may not be reproduced without the express prior written consent of AVI. Statements in the Results are made as of the date specified herein and neither AVI nor any of its affiliates has any obligation to update the information in the Results. The Results do not constitute, and should not be construed, directly or indirectly, as an offer to sell or a solicitation of an interest in any investment vehicle or any securities in any jurisdiction.

The data within may include historical figures, and projected figures or calculations. Data sourced or calculated by AVI was done so in good faith and in a commercially reasonable manner. AVI is not responsible for data presentation or calculation errors that were made in good faith. Data produced by AVI should not be relied upon for any purpose whatsoever, other than that they are believed to be reasonable as of the date presented.