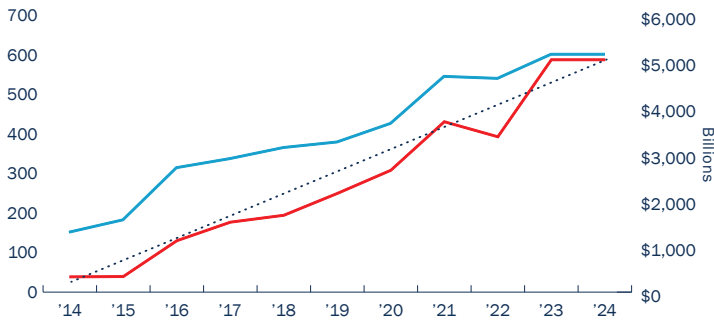


ASSETS, REVENUE, OPERATING RESULTS AND INFORMATION

LIFE INSURANCE GROUP

■ Active Policy Count / ■ Administered Segregated Assets Market Value



\$5.03B Segregated Account Assets

+\$150M Growth Q1, 2024

Organic Growth: \$16.5M of 5 new policies in Q1 avg policy size \$3.3M

Average Size New Policy Premium:

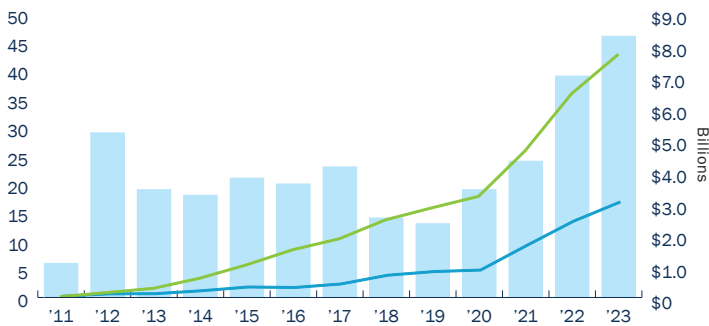
2023: **\$6.2M** | 2024: **\$8.3M**

+33.3% avg new policy size

Gross Revenue Margin: Stable at ~30 bps

BASEPOINT CAPITAL

■ Active Deal Count / ■ Ending Balance / ■ Cumulative Total Funded



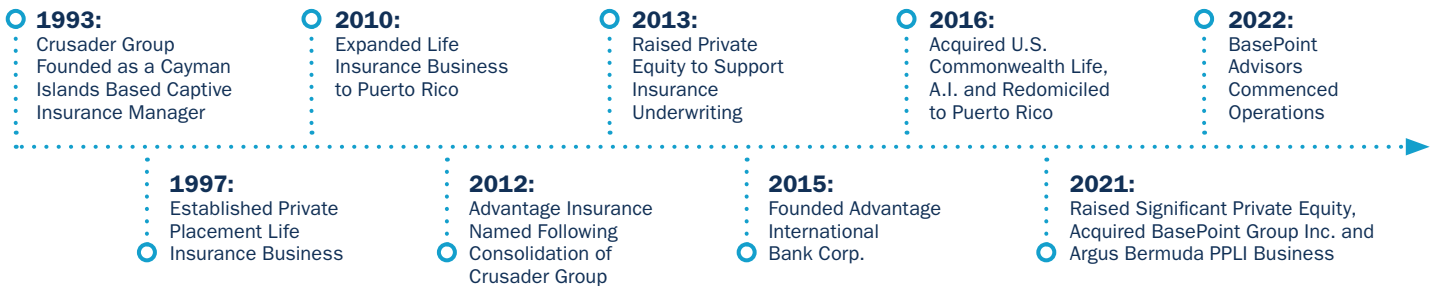
BasePoint Group: Subsidiary headquartered in New York City, and acts as a holding company for:

- Our investment advisory segment under BasePoint Advisors LLC, an investment adviser registered with the United States Securities and Exchange Commission, that commenced operations as an investment manager in January 2022.
- Our specialty finance segment under BasePoint Capital LLC, which provides financing solutions to originators and specialty finance companies in the consumer finance, small business, and fintech space via its Capital Solutions Strategy. Significant growth has been achieved since 2021 with funding volumes increasing year-over-year with \$8.5B committed and \$7.6B funded since 2011.

Advantage International Bank Corp: \$30.5M Total Deposits; \$305.3M Total Assets Under Custody

Business Insurance Group: Currently manages 94 insurance entities, holding over \$1B in assets, and supporting their property, casualty, and professional liability risks. Annual revenue for 2023 was \$5.0M and 2024 YTD Gross Revenue of \$1.4M.

CORPORATE OVERVIEW



Number of Policyholders with Assets Under Administration: **606**

Office Locations: Puerto Rico, Cayman Islands, Bermuda, United States

Current Number of Employees: **156**

Corporate Governance is executed by a Board of Directors elected by shareholders as set out in the Advantage Insurance Certificate of Incorporation and Bylaws. Licensed subsidiaries are governed by separate Boards of Directors comprising Advantage Insurance senior management and may include independent persons based upon jurisdiction requirements.

Advantage Insurance Inc., is a **Privately Owned Company** domiciled in Puerto Rico under its International Insurance Center framework. Our shareholders are comprised of investment funds, family offices and high net worth individuals. Certain regulators require us to obtain their approval for shareholders controlling 10% or more of the company. Shareholders owning 5% or greater of the total shares outstanding, as measured by voting interest, are shown on the 5% "Shareholders" table.