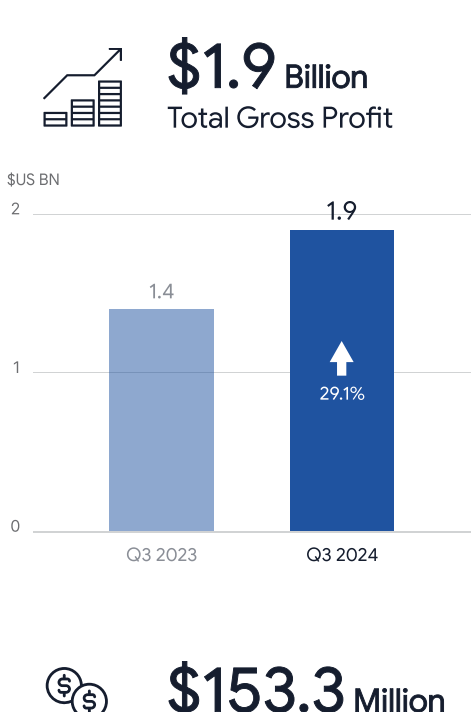


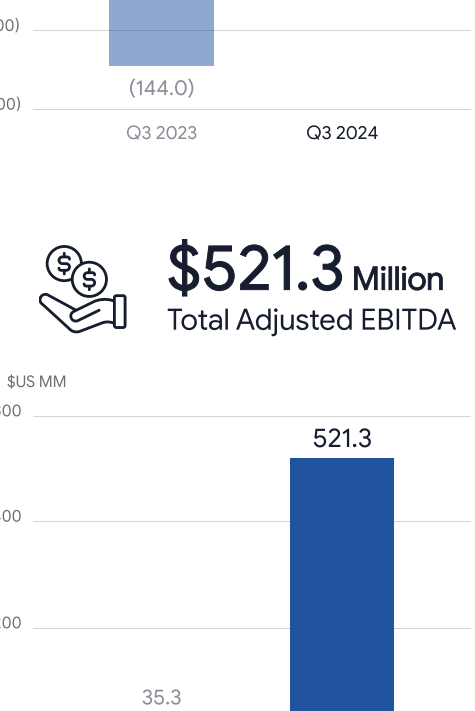


Q3 2024 Earnings Update

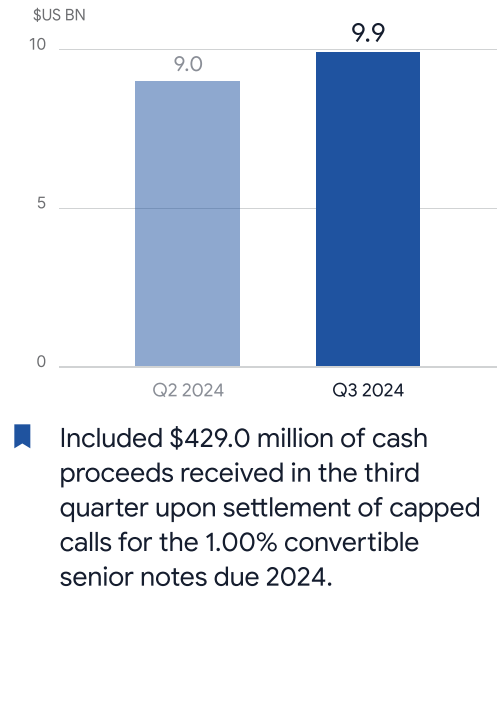
\$4.3 Billion
Total GAAP Revenue



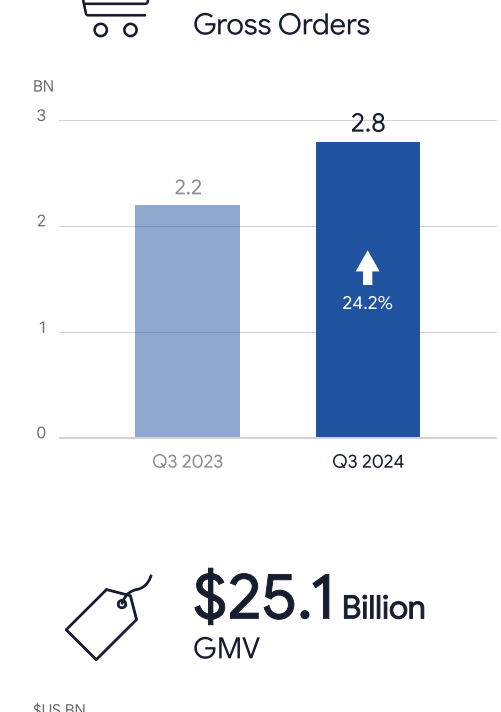
\$1.9 Billion
Total Gross Profit



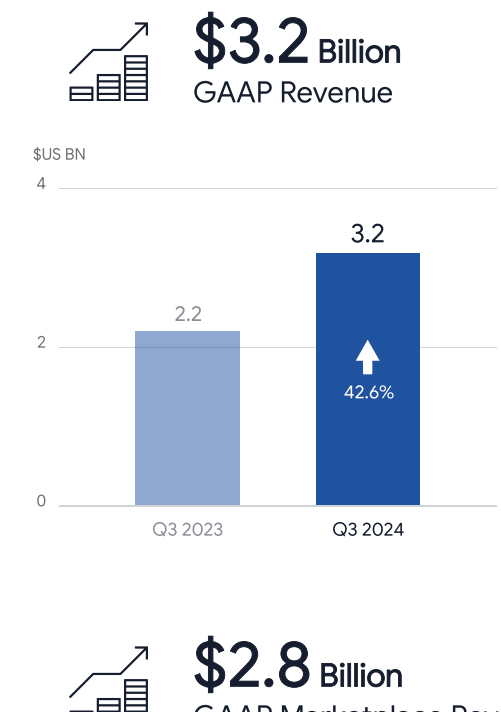
\$153.3 Million
Total Net Income



\$521.3 Million
Total Adjusted EBITDA



\$9.9 Billion
Cash, Cash Equivalents,
Short-term and Other
Treasury Investments

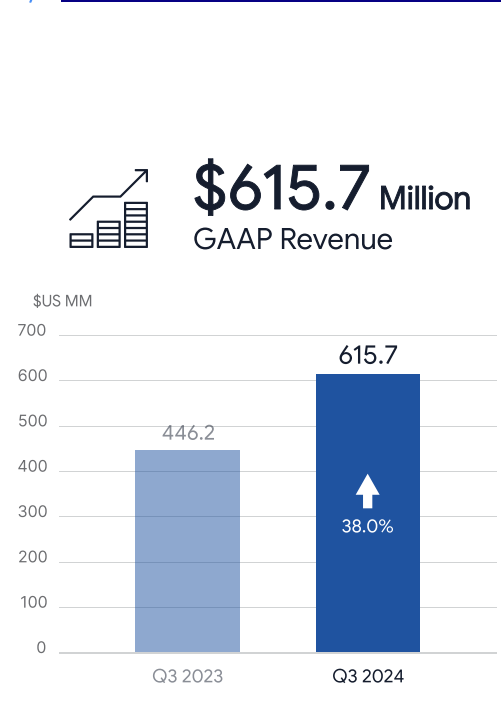


Included \$429.0 million of cash proceeds received in the third quarter upon settlement of capped calls for the 1.00% convertible senior notes due 2024.

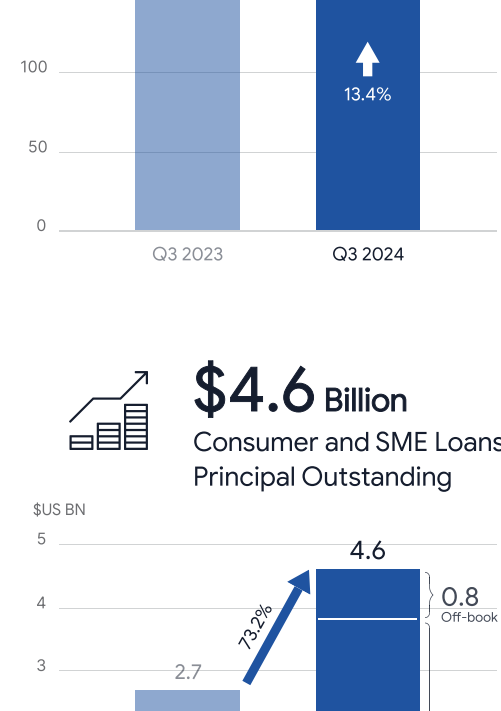


E-commerce

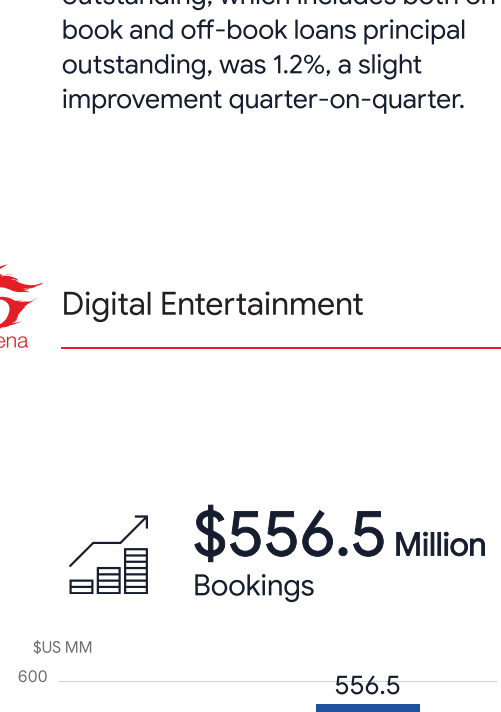
2.8 Billion
Gross Orders



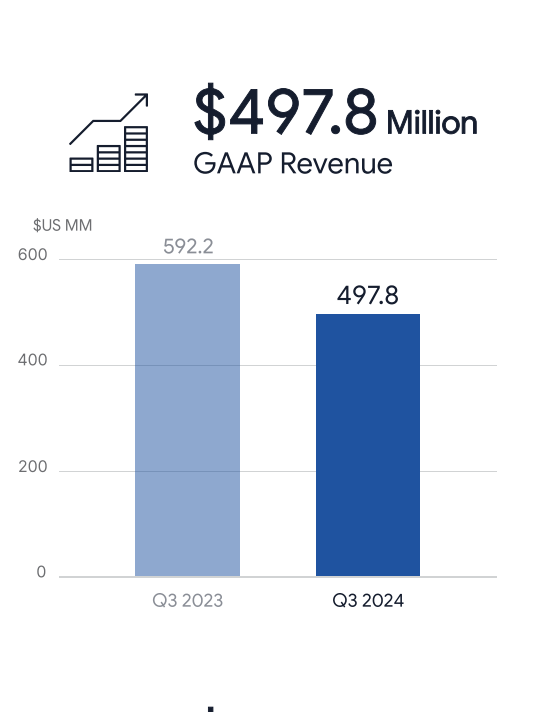
\$25.1 Billion
GMV



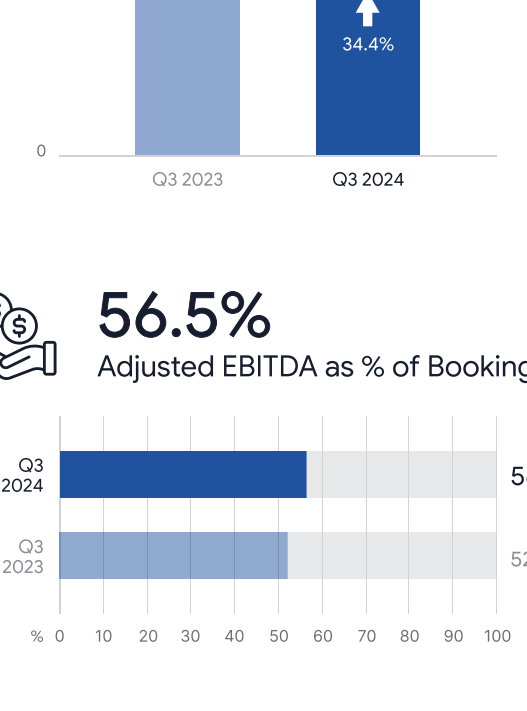
\$3.2 Billion
GAAP Revenue



\$2.8 Billion
GAAP Marketplace Revenue

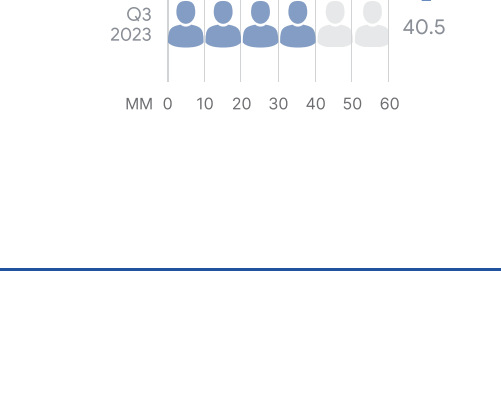


\$34.4 Million
Adjusted EBITDA



Digital Financial Services

\$615.7 Million
GAAP Revenue



\$187.9 Million
Adjusted EBITDA

\$4.6 Billion
Consumer and SME Loans
Principal Outstanding

Non-performing loans past due by more than 90 days as a percentage of consumer and SME loans principal outstanding, which includes both on-book and off-book loans principal outstanding, was 1.2%, a slight improvement quarter-on-quarter.

Digital Entertainment

\$556.5 Million
Bookings

\$497.8 Million
GAAP Revenue

\$314.4 Million
Adjusted EBITDA

56.5%
Adjusted EBITDA as % of Bookings

628.5 Million
Quarterly Active Users

50.2 Million
Quarterly Paying Users

