

DuPont de Nemours, Inc. ("DuPont" or the "Company")
Reconciliation of non-GAAP financial measures and other supplemental information

Unless otherwise indicated, all financial metrics presented reflect continuing operations only.

This communication includes information that does not conform to accounting principles generally accepted in the United States of America ("U.S. GAAP") and are considered non-GAAP measures. Management uses these measures internally for planning, forecasting and evaluating the performance of the Company, including allocating resources. DuPont's management believes these non-GAAP financial measures are useful to investors because they provide additional information related to the ongoing performance of DuPont to offer a more meaningful comparison related to future results of operations. These non-GAAP financial measures supplement disclosures prepared in accordance with U.S. GAAP, and should not be viewed as an alternative to U.S. GAAP. Furthermore, such non-GAAP measures may not be consistent with similar measures provided or used by other companies. Reconciliations for these non-GAAP measures to U.S. GAAP are provided in the following tables. Non-GAAP measures included in this communication are defined below. The Company has not provided forward-looking U.S. GAAP financial measures or a reconciliation of forward-looking non-GAAP financial measures to the most comparable U.S. GAAP financial measures on a forward-looking basis because the Company is unable to predict with reasonable certainty the ultimate outcome of certain future events. These events include, among others, the impact of portfolio changes, including asset sales, mergers, acquisitions, and divestitures; contingent liabilities related to litigation, environmental and indemnifications matters; impairments and discrete tax items. These items are uncertain, depend on various factors, and could have a material impact on U.S. GAAP results for the guidance period.

Indirect costs, such as those related to corporate and shared service functions previously allocated to the Delrin® Divestiture, do not meet the criteria for discontinued operations and were reported within continuing operations in the respective prior periods. A portion of these historical indirect costs include costs related to activities the Company is undertaking on behalf of Delrin® and for which it is reimbursed ("Future Reimbursable Indirect Costs"). Future Reimbursable Indirect Costs are reported within continuing operations but are excluded from operating EBITDA as defined below. The remaining portion of these indirect costs is not subject to future reimbursement ("Stranded Costs"). Stranded Costs are reported within continuing operations in Corporate & Other and are included within Operating EBITDA.

Adjusted Earnings (formerly referred to as "Adjusted results") is defined as income from continuing operations excluding the after-tax impact of significant items, after-tax impact of amortization expense of intangibles, the after-tax impact of non-operating pension / other post employment benefits ("OPEB") credits / costs and Future Reimbursable Indirect Costs. Adjusted Earnings is the numerator used in the calculation of Adjusted EPS, as well as the denominator in Adjusted Free Cash Flow Conversion.

Adjusted EPS is defined as Adjusted Earnings per common share - diluted. Management estimates amortization expense in 2024 associated with intangibles to be about \$600 million on a pre-tax basis, or approximately \$1.08 per share.

The Company's measure of profit/loss for segment reporting purposes is Operating EBITDA as this is the manner in which the Company's chief operating decision maker ("CODM") assesses performance and allocates resources. The Company defines Operating EBITDA as earnings (i.e., "Income from continuing operations before income taxes") before interest, depreciation, amortization, non-operating pension / OPEB benefits / charges, and foreign exchange gains / losses, excluding Future Reimbursable Indirect Costs, and adjusted for significant items.

Operating EBITDA Margin is defined as Operating EBITDA divided by Net Sales.

Incremental Margin is the change in Operating EBITDA divided by the change in Net Sales for the applicable period.

Significant items are items that arise outside the ordinary course of the Company's business that management believes may cause misinterpretation of underlying business performance, both historical and future, based on a combination of some or all of the item's size, unusual nature and infrequent occurrence. Management classifies as significant items certain costs and expenses associated with integration and separation activities related to transformational acquisitions and divestitures as they are considered unrelated to ongoing business performance.

Organic Sales is defined as net sales excluding the impacts of currency and portfolio.

Adjusted Free Cash Flow is defined as cash provided by/used for operating activities from continuing operations less capital expenditures and excluding the impact of cash inflows/outflows that are unusual in nature and/or infrequent in occurrence that neither relate to the ordinary course of the Company's business nor reflect the Company's underlying business liquidity. As a result, adjusted free cash flow represents cash that is available to the Company, after investing in its asset base, to fund obligations using the Company's primary source of liquidity, cash provided by operating activities from continuing operations. Management believes adjusted free cash flow, even though it may be defined differently from other companies, is useful to investors, analysts and others to evaluate the Company's cash flow and financial performance, and it is an integral measure used in the Company's financial planning process. Management notes that there were no exclusions for items that are unusual in nature and/or infrequent in occurrence for the three and six-month periods ended June 30, 2024 and June 30, 2023.

Adjusted Free Cash Flow Conversion is defined as Adjusted Free Cash Flow divided by Adjusted Earnings. Management uses Adjusted Free Cash Flow Conversion as an indicator of our ability to convert earnings to cash.

The Company will present supplemental non-GAAP financial measures beginning in the third quarter of 2024. Management believes the Intended Business Separations represent a significant transformational change for the Company and the impact of transaction cost payments associated with the separations are expected to be material to the Company's financial statements. Management believes the supplemental non-GAAP financial measures Transaction Adjusted Free Cash Flow and Transaction Adjusted Free Cash Flow Conversion (each defined below) will provide an integral view of information on the Company's underlying business performance during this period of transformational change. Management believes Transaction Adjusted Free Cash Flow, which may be defined differently from other companies, is useful to investors, analysts and others to evaluate the Company's cash flow and financial performance, and it is an integral measure used in the Company's financial planning process. These non-GAAP financial measures are not intended to represent residual cash flow for discretionary expenditures since other non-discretionary expenditures, such as mandatory debt service requirements, are not deducted from the measure.

Transaction Adjusted Free Cash Flow is defined as cash provided by/used for operating activities from continuing operations less capital expenditures, transaction cost payments associated with the Intended Business Separations and excluding the impact of cash inflows/outflows that are unusual in nature and/or infrequent in occurrence that neither relate to the ordinary course of the Company's business nor reflect the Company's underlying business liquidity.

Transaction Adjusted Free Cash Flow Conversion is defined as Adjusted Free Cash Flow excluding transaction costs associated with the Intended Business Separations divided by Adjusted Earnings.

DuPont de Nemours, Inc.

Net Sales

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Net Sales	\$ 6,102	\$ 3,171	\$ 2,931	\$ 12,068	\$ 2,898	\$ 3,058	\$ 3,094	\$ 3,018	\$ 13,017	\$ 12,566	\$ 11,128	\$ 11,703

Selected Non-GAAP Calculation of Operating EBITDA (Unaudited)

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Income (loss) from continuing operations, net of tax (GAAP)	\$ 359	\$ 176	\$ 183	\$ 533	\$ (300)	\$ 291	\$ 269	\$ 273	\$ 1,061	\$ 1,207	\$ (1,349)	\$ (592)
+ Provision for (benefit from) income taxes on continuing operations	204	120	84	(29)	(316)	117	87	83	387	237	90	(103)
Income (loss) from continuing operations before income taxes	\$ 563	\$ 296	\$ 267	\$ 504	\$ (616)	\$ 408	\$ 356	\$ 356	\$ 1,448	\$ 1,444	\$ (1,259)	\$ (695)
+ Depreciation and amortization	589	298	291	1,147	294	294	282	277	1,135	1,112	1,086	1,118
- Interest income	41	21	20	155	23	34	52	46	50	12	18	62
+ Interest expense	195	99	96	396	101	102	98	95	486	503	672	696
- Non-operating pension/OPEB benefit credits (costs)	10	3	7	(9)	(2)	(3)	(2)	(2)	28	30	12	56
- Foreign exchange gains (losses), net	-	(4)	4	(73)	(42)	17	(28)	(20)	15	(53)	(54)	(103)
+ Future reimbursable indirect costs	-	-	-	7	1	2	2	2	52	60	59	59
+ Costs historically allocated to the materials science and agriculture businesses ¹	-	-	-	-	-	-	-	-	-	-	-	256
- Adjustments for significant items charge	(184)	(125)	(59)	(961)	(914)	(17)	(22)	(8)	(233)	(22)	(2,260)	(1,801)
Operating EBITDA (non-GAAP)	\$ 1,480	\$ 798	\$ 682	\$ 2,942	\$ 715	\$ 775	\$ 738	\$ 714	\$ 3,261	\$ 3,152	\$ 2,842	\$ 3,220

1. Costs previously allocated to the materials science and agriculture businesses that did not meet the definition of expenses related to discontinued operations in accordance with ASC 205.

GAAP Income from Continuing Operations Margin

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Income (loss) from continuing operations margin	5.9%	5.6%	6.2%	4.4%	-10.4%	9.5%	8.7%	9.0%	8.2%	9.6%	-12.1%	-5.1%

Operating EBITDA Margin

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Total operating EBITDA margin (non-GAAP) ¹	24.3%	25.2%	23.3%	24.4%	24.7%	25.3%	23.9%	23.7%	25.1%	25.1%	25.5%	27.5%

1. Operating EBITDA Margin is Operating EBITDA as a percentage of net sales.

DuPont de Nemours, Inc.

Pretax Significant Items (Unaudited)

In millions	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Acquisition, integration and separation costs ¹	\$ (8)	\$ (5)	\$ (3)	\$ (20)	\$ (5)	\$ (9)	\$ (6)	\$ -	\$ (193)	\$ (81)	\$ (177)
Restructuring and asset-related charges - net ²	(47)	(8)	(39)	(146)	(107)	(8)	(17)	(14)	(61)	(50)	(172)
Goodwill impairment charge ³	-	-	-	(804)	(804)	-	-	-	-	-	(1,862)
Asset impairment charge ⁴	-	-	-	-	-	-	-	-	(94)	-	(642)
Net gain on divestitures and changes in joint venture ownership	-	-	-	9	2	-	1	6	69	143	593
Merger-related inventory step-up amortization ⁵	-	-	-	-	-	-	-	-	-	(12)	-
Terminated Intended Rogers acquisition financing fees	-	-	-	-	-	-	-	-	(6)	(22)	-
Income tax related item ⁶	8	-	8	-	-	-	-	-	-	-	-
Employee Retention Credit ⁷	-	-	-	-	-	-	-	-	52	-	-
Inventory write-offs ⁸	(24)	1	(25)	-	-	-	-	-	-	-	-
Loss on debt extinguishment ⁹	(74)	(74)	-	-	-	-	-	-	-	-	-
Interest rate swap mark-to-market loss ¹⁰	(39)	(39)	-	-	-	-	-	-	-	-	-
Total pretax significant items charge	\$ (184)	\$ (125)	\$ (59)	\$ (961)	\$ (914)	\$ (17)	\$ (22)	\$ (8)	\$ (233)	\$ (22)	\$ (2,260)

1. Acquisition, integration and separation costs related to strategic initiatives including the Terminated Intended Rogers acquisition, which includes a termination fee of \$126 million incurred in the fourth quarter of 2022, the acquisition of Spectrum Plastics Group, the sale of divested business units, and the Intended Business Separations.

2. Includes restructuring actions and asset related charges.

3. Reflects a non-cash goodwill impairment charge in the Protection Reporting unit (includes Safety and Shelter businesses) in Q4 2023 and other goodwill charges in FY 2020.

4. Includes an impairment charge related to an equity method investment that occurred in the first quarter of 2022, and an asset impairment charge within the Retained Businesses in FY 2020.

5. Reflected in cost of sales.

6. Reflects the impact of an international tax audit.

7. Employee Retention Credit pursuant to the Coronavirus Aid, Relief, and Economic Security ("CARES") Act as enhanced by the Consolidated Appropriations Act ("CAA") and American Rescue Plan Act ("ARPA") reflected in "Cost of sales," "Research and development expenses" and "Selling, general and administrative expenses"

8. Reflects net raw material inventory write-offs recorded in "Cost of Sales" in connection with restructuring actions related to plant line closures within the Water & Protection segment.

9. Reflects the loss on extinguishment of debt related to the partial redemption of the 2038 Notes.

10. Includes the mark to market adjustment related to certain interest rate swaps.

Significant Items, net of tax (Unaudited)

In millions	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Acquisition, integration and separation costs ¹	\$ (6)	\$ (4)	\$ (2)	\$ (18)	\$ (4)	\$ (9)	\$ (5)	\$ -	\$ (150)	\$ (72)	\$ (150)
Restructuring and asset-related charges - net ²	(34)	(5)	(29)	(111)	(81)	(6)	(13)	(11)	(47)	(38)	(130)
Goodwill impairment charge ³	-	-	-	(804)	(804)	-	-	-	-	-	(1,862)
Asset impairment charge ⁴	-	-	-	-	-	-	-	-	(65)	-	(490)
Net gain on divestitures and changes in joint venture ownership	-	-	-	7	1	-	1	5	61	71	338
Merger-related inventory step-up amortization ⁵	-	-	-	-	-	-	-	-	-	(10)	-
Terminated Intended Rogers acquisition financing fees	-	-	-	-	-	-	-	-	(5)	(16)	-
Income tax related item ⁶	(29)	(29)	-	329	324	6	(1)	-	(52)	55	128
Employee Retention Credit ⁷	-	-	-	-	-	-	-	-	40	-	-
Inventory write-offs ⁸	(19)	-	(19)	-	-	-	-	-	-	-	-
Loss on debt extinguishment ⁹	(57)	(57)	-	-	-	-	-	-	-	-	-
Interest rate swap mark-to-market loss ¹⁰	(30)	(30)	-	-	-	-	-	-	-	-	-
Total pretax significant items charge, net of tax	\$ (175)	\$ (125)	\$ (50)	\$ (597)	\$ (564)	\$ (9)	\$ (18)	\$ (6)	\$ (218)	\$ (10)	\$ (2,166)

1. Acquisition, integration and separation costs related to strategic initiatives including the Terminated Intended Rogers acquisition, which includes a termination fee of \$126 million incurred in the fourth quarter of 2022, the acquisition of Spectrum Plastics Group, the sale of divested business units, and the Intended Business Separations.

2. Includes restructuring actions and asset related charges.

3. Reflects a non-cash goodwill impairment charge in the Protection Reporting unit (includes Safety and Shelter businesses) in Q4 2023 and other goodwill charges in FY 2020.

4. Includes an impairment charge related to an equity method investment that occurred in the first quarter of 2022, and an asset impairment charge within the Retained Businesses in FY 2020.

5. Reflected in cost of sales.

6. Reflects the impact of an international tax audit in Q1 and Q2 2024 and the global income tax impact of an internal restructuring involving certain foreign subsidiaries in FY 2023.

7. Employee Retention Credit pursuant to the Coronavirus Aid, Relief, and Economic Security ("CARES") Act as enhanced by the Consolidated Appropriations Act ("CAA") and American Rescue Plan Act ("ARPA") reflected in "Cost of sales," "Research and development expenses" and "Selling, general and administrative expenses"

8. Reflects net raw material inventory write-offs recorded in "Cost of Sales" in connection with restructuring actions related to plant line closures within the Water & Protection segment.

9. Reflects the loss on extinguishment of debt related to the partial redemption of the 2038 Notes.

10. Includes the mark to market adjustment related to certain interest rate swaps.

Significant Items Earnings Per Share (Unaudited)

In millions	YTD 2024	2Q24	1Q24	FY 2023 ¹	4Q23	3Q23	2Q23	1Q23	FY 2022 ¹	FY 2021 ¹	FY 2020 ¹
Acquisition, integration and separation costs ²	\$ (0.02)	\$ (0.01)	\$ -	\$ (0.04)	\$ (0.01)	\$ (0.02)	\$ (0.01)	\$ -	\$ (0.30)	\$ (0.13)	\$ (0.20)
Restructuring and asset-related charges - net ³	(0.08)	(0.01)	(0.07)	(0.25)	(0.19)	(0.01)	(0.03)	(0.02)	(0.09)	(0.07)	(0.18)
Goodwill impairment charge ⁴	-	-	-	(1.78)	(1.86)	-	-	-	-	-	(2.52)
Asset impairment charge ⁵	-	-	-	-	-	-	-	-	(0.13)	-	(0.67)
Net gain on divestitures and changes in joint venture ownership	-	-	-	0.02	-	-	-	0.01	0.12	0.13	0.46
Merger-related inventory step-up amortization ⁶	-	-	-	-	-	-	-	-	-	(0.02)	-
Terminated Intended Rogers acquisition financing fees	-	-	-	-	-	-	-	-	(0.01)	(0.03)	-
Income tax related item ⁷	(0.07)	(0.07)	-	0.73	0.75	0.01	-	-	(0.11)	0.10	0.17
Employee Retention Credit ⁸	-	-	-	-	-	-	-	-	0.08	-	-
Inventory write-offs ⁹	(0.04)	-	(0.05)	-	-	-	-	-	-	-	-
Loss on debt extinguishment ¹⁰	(0.14)	(0.14)	-	-	-	-	-	-	-	-	-
Interest rate swap mark-to-market loss ¹¹	(0.07)	(0.07)	-	-	-	-	-	-	-	-	-
Total significant items charge - diluted	\$ (0.42)	\$ (0.30)	\$ (0.12)	\$ (1.32)	\$ (1.31)	\$ (0.02)	\$ (0.04)	\$ (0.01)	\$ (0.44)	\$ (0.02)	\$ (2.94)

1. Earnings (Loss) per share amounts from continuing operations - diluted for the year may not equal the sum of the quarterly (loss) earnings per common share from continuing operations - diluted amounts due to the change in average share calculations.

2. Acquisition, integration and separation costs related to strategic initiatives including the Terminated Intended Rogers acquisition, which includes a termination fee of \$126 million incurred in the fourth quarter of 2022, the acquisition of Spectrum Plastics Group, the sale of divested business units, and the Intended Business Separations.

3. Includes restructuring actions and asset related charges.

4. Reflects a non-cash goodwill impairment charge in the Protection Reporting unit (includes Safety and Shelter businesses) and other goodwill charges in FY 2020.

5. Includes an impairment charge related to an equity method investment that occurred in the first quarter of 2022, and an asset impairment charge within the Retained Businesses in FY 2020.

6. Reflected in cost of sales.

7. Reflects the impact of an international tax audit in Q1 and Q2 2024 and the global income tax impact of an internal restructuring involving certain foreign subsidiaries in FY 2023.

8. Employee Retention Credit pursuant to the Coronavirus Aid, Relief, and Economic Security ("CARES") Act as enhanced by the Consolidated Appropriations Act ("CAA") and American Rescue Plan Act ("ARPA") reflected in "Cost of sales," "Research and development expenses" and "Selling, general and administrative expenses"

9. Reflects net raw material inventory write-offs recorded in "Cost of Sales" in connection with restructuring actions related to plant line closures within the Water & Protection segment.

10. Reflects the loss on extinguishment of debt related to the partial redemption of the 2038 Notes.

11. Includes the mark to market adjustment related to certain interest rate swaps.

DuPont de Nemours, Inc.
Adjusted EPS

Pretax Non-GAAP Adjustments to Net Income (Unaudited)

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Income (loss) from continuing operations before income taxes (GAAP)	\$ 563	\$ 296	\$ 267	\$ 504	\$ (616)	\$ 408	\$ 356	\$ 356	\$ 1,448	\$ 1,444	\$ (1,259)	\$ (695)
Less: Significant items charge, before tax ¹	(184)	(125)	(59)	(961)	(914)	(17)	(22)	(8)	(233)	(22)	(2,260)	(1,801)
Less: Amortization of intangibles, before tax ¹	(300)	(151)	(149)	(600)	(152)	(155)	(146)	(147)	(590)	(566)	(542)	(545)
Less: Non-op pension / OPEB benefit credits (costs), before tax ¹	10	3	7	(9)	(2)	(3)	(2)	(2)	28	30	12	56
Less: Future reimbursable indirect costs, before tax ¹	-	-	-	(7)	(1)	(2)	(2)	(2)	(52)	(60)	(59)	(59)
Less: Costs historically allocated to the materials science and agriculture businesses, before tax ¹	-	-	-	-	-	-	-	-	-	-	-	(256)
Adjusted earnings, before tax (non-GAAP)	\$ 1,037	\$ 569	\$ 468	\$ 2,081	\$ 453	\$ 585	\$ 528	\$ 515	\$ 2,295	\$ 2,062	\$ 1,590	\$ 1,910

1. Impact on income (loss) from continuing operations before income taxes.

Non-GAAP Adjustments to Net Income (Unaudited)

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Net income (loss) from continuing operations available to DuPont common stockholders (GAAP)	\$ 344	\$ 169	\$ 175	\$ 494	\$ (308)	\$ 282	\$ 255	\$ 265	\$ 1,008	\$ 1,177	\$ (1,365)	\$ (612)
Less: Significant items charge, net of tax ¹	(175)	(125)	(50)	(597)	(564)	(9)	(18)	(6)	(218)	(10)	(2,166)	(1,449)
Less: Amortization of intangibles, net of tax ¹	(231)	(116)	(115)	(468)	(118)	(121)	(114)	(115)	(459)	(441)	(418)	(418)
Less: Non-op pension / OPEB benefit credits (costs), net of tax ¹	8	2	6	(7)	(2)	(2)	(2)	(1)	23	18	9	52
Less: Future reimbursable indirect costs, net of tax ¹	-	-	-	(4)	-	(1)	(2)	(1)	(40)	(46)	(45)	(45)
Less: Costs historically allocated to the materials science and agriculture businesses, before tax ¹	-	-	-	-	-	-	-	-	-	-	-	(196)
Adjusted earnings, net of tax (non-GAAP)	\$ 742	\$ 408	\$ 334	\$ 1,570	\$ 376	\$ 415	\$ 391	\$ 388	\$ 1,702	\$ 1,656	\$ 1,255	\$ 1,444

1. Impact on income (loss) from continuing operations available to DuPont common stockholders, net of tax. The income tax effect for each adjustment was calculated based on the statutory tax rate for the jurisdiction(s) in which the adjustment was taxable or deductible.

Non-GAAP Adjustments to Earnings Per Share (Unaudited)

<i>In millions</i>	YTD 2024 ¹	2Q24	1Q24	FY 2023 ¹	4Q23	3Q23	2Q23	1Q23	FY 2022 ¹	FY 2021 ¹	FY 2020 ¹	FY 2019 ¹
Earnings (Loss) per common share from continuing operations - diluted (GAAP)	\$ 0.82	\$ 0.40	\$ 0.41	\$ 1.09	\$ (0.72)	\$ 0.62	\$ 0.55	\$ 0.58	\$ 2.02	\$ 2.16	\$ (1.86)	\$ (0.82)
Less: Significant items charge - diluted ²	(0.42)	(0.30)	(0.12)	(1.32)	(1.31)	(0.02)	(0.04)	(0.01)	(0.44)	(0.02)	(2.94)	(1.94)
Less: Amortization of intangibles - diluted ²	(0.54)	(0.28)	(0.27)	(1.04)	(0.27)	(0.27)	(0.26)	(0.25)	(0.92)	(0.81)	(0.57)	(0.56)
Less: Non-op pension / OPEB benefit credits (costs) - diluted ²	0.02	0.01	0.01	(0.02)	(0.01)	(0.01)	-	-	0.05	0.03	0.01	0.07
Less: Future reimbursable indirect costs - diluted ²	-	-	-	(0.01)	-	-	-	-	(0.08)	(0.08)	(0.07)	(0.06)
Less: Costs historically allocated to the materials science and agriculture businesses, before tax ²	-	-	-	-	-	-	-	-	-	-	-	(0.26)
Adjusted earnings per common share from continuing operations - diluted (non-GAAP)	\$ 1.76	\$ 0.97	\$ 0.79	\$ 3.48	\$ 0.87	\$ 0.92	\$ 0.85	\$ 0.84	\$ 3.41	\$ 3.04	\$ 1.71	\$ 1.93

1. Earnings (Loss) per share amounts from continuing operations - diluted for the year may not equal the sum of the quarterly earnings (loss) per common share from continuing operations - diluted amounts due to the change in average share calculations.

2. Impact on earnings per common share from continuing operations - diluted.

DuPont de Nemours, Inc.
Supplemental Information - Selected Segment Information (Unaudited)

Net Trade Revenue by Segment and Business or Major Product Line

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020	FY 2019
Industrial Solutions ¹	\$ 936	\$ 488	\$ 448	\$ 1,756	\$ 458	\$ 450	\$ 425	\$ 423	\$ 1,633	\$ 1,568	\$ 1,388	\$ 1,439
Interconnect Solutions ¹	864	468	396	1,688	419	448	422	399	2,045	1,937	1,558	1,453
Semiconductor Technologies ¹	1,073	552	521	1,893	484	470	465	474	2,239	2,049	1,728	1,554
Electronics & Industrial	\$ 2,873	\$ 1,508	\$ 1,365	\$ 5,337	\$ 1,361	\$ 1,368	\$ 1,312	\$ 1,296	\$ 5,917	\$ 5,554	\$ 4,674	\$ 4,446
Safety Solutions	\$ 1,200	\$ 613	\$ 587	\$ 2,519	\$ 530	\$ 630	\$ 683	\$ 676	\$ 2,649	\$ 2,567	\$ 2,291	\$ 2,550
Shelter Solutions	815	425	390	1,655	407	431	422	395	1,815	1,615	1,426	1,535
Water Solutions	667	353	314	1,459	340	352	389	378	1,493	1,370	1,276	1,117
Water & Protection	\$ 2,682	\$ 1,391	\$ 1,291	\$ 5,633	\$ 1,277	\$ 1,413	\$ 1,494	\$ 1,449	\$ 5,957	\$ 5,552	\$ 4,993	\$ 5,202
Retained Businesses ²	\$ 547	\$ 272	\$ 275	\$ 1,098	\$ 260	\$ 277	\$ 288	\$ 273	\$ 1,067	\$ 958	\$ 795	\$ 955
Other ³	-	-	-	-	-	-	-	-	76	502	666	1,100
Corporate & Other	\$ 547	\$ 272	\$ 275	\$ 1,098	\$ 260	\$ 277	\$ 288	\$ 273	\$ 1,143	\$ 1,460	\$ 1,461	\$ 2,055
Total	\$ 6,102	\$ 3,171	\$ 2,931	\$ 12,068	\$ 2,898	\$ 3,058	\$ 3,094	\$ 3,018	\$ 13,017	\$ 12,566	\$ 11,128	\$ 11,703

1. Effective as of January 1, 2024, Electronics & Industrial realigned certain product lines that comprise its business units (Industrial Solutions, Interconnect Solutions and Semiconductor Technologies) that are intended to optimize business operations across the segment leading to enhanced value for our customers and cost savings. The Net Trade Revenue by Segment and Business or Major Product Line table has been recast for all periods presented to reflect the new structure. There was no change to total Electronics and Industrial segment net sales.

2. Net sales reflected in Retained Businesses includes activities of the Auto Adhesives & Fluids, MultibaseTM and Tedlar[®] businesses.

3. Net sales reflected in Other include activity of previously divested businesses.

DuPont de Nemours, Inc.
Segment Information (Unaudited)

Net Sales

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Electronics & Industrial	\$ 2,873	\$ 1,508	\$ 1,365	\$ 5,337	\$ 1,361	\$ 1,368	\$ 1,312	\$ 1,296	\$ 5,917	\$ 5,554	\$ 4,674
Water & Protection	2,682	1,391	1,291	5,633	1,277	1,413	1,494	1,449	5,957	5,552	4,993
Corporate & Other	547	272	275	1,098	260	277	288	273	1,143	1,460	1,461
Total net sales by segment	\$ 6,102	\$ 3,171	\$ 2,931	\$ 12,068	\$ 2,898	\$ 3,058	\$ 3,094	\$ 3,018	\$ 13,017	\$ 12,566	\$ 11,128

Operating EBITDA

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Electronics & Industrial	\$ 793	\$ 419	\$ 374	\$ 1,472	\$ 378	\$ 383	\$ 349	\$ 362	\$ 1,836	\$ 1,758	\$ 1,468
Water & Protection	639	344	295	1,388	314	362	368	344	1,431	1,385	1,313
Corporate & Other	48	35	13	82	23	30	21	8	(6)	9	61
Total operating EBITDA (non-GAAP)	\$ 1,480	\$ 798	\$ 682	\$ 2,942	\$ 715	\$ 775	\$ 738	\$ 714	\$ 3,261	\$ 3,152	\$ 2,842

Operating EBITDA Margin

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Electronics & Industrial	27.6%	27.8%	27.4%	27.6%	27.8%	28.0%	26.6%	27.9%	31.0%	31.7%	31.4%
Water & Protection	23.8%	24.7%	22.9%	24.6%	24.6%	25.6%	24.6%	23.7%	24.0%	24.9%	26.3%
Total operating EBITDA margin (non-GAAP)^{1,2}	24.3%	25.2%	23.3%	24.4%	24.7%	25.3%	23.9%	23.7%	25.1%	25.1%	25.5%

1. Operating EBITDA Margin is Operating EBITDA as a percentage of net sales.

2. Operating EBITDA Margin %'s for Corporate & Other are not presented separately above as they are not meaningful; however, the results of Corporate & Other are included in the total operating EBITDA margin %'s above.

Significant Items (Pretax)

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Electronics & Industrial	\$ (11)	\$ -	\$ (11)	\$ (62)	\$ (28)	\$ (13)	\$ (19)	\$ (2)	\$ (98)	\$ (18)	\$ (644)
Water & Protection	(61)	(14)	(47)	(858)	(859)	(1)	2	-	40	(30)	(48)
Corporate & Other	(112)	(111)	(1)	(41)	(27)	(3)	(5)	(6)	(175)	26	(1,568)
Total significant items charge by segment (Pretax)	\$ (184)	\$ (125)	\$ (59)	\$ (961)	\$ (914)	\$ (17)	\$ (22)	\$ (8)	\$ (233)	\$ (22)	\$ (2,260)

Depreciation and Amortization (Pretax)

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Electronics & Industrial	\$ 311	\$ 157	\$ 154	\$ 607	\$ 159	\$ 157	\$ 146	\$ 145	\$ 580	\$ 518	\$ 449
Water & Protection	261	132	129	507	127	128	128	124	494	511	502
Corporate & Other	17	9	8	33	8	9	8	8	61	83	135
Total depreciation and amortization by segment (Pretax)	\$ 589	\$ 298	\$ 291	\$ 1,147	\$ 294	\$ 294	\$ 282	\$ 277	\$ 1,135	\$ 1,112	\$ 1,086

Equity Earnings

<i>In millions</i>	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021	FY 2020
Electronics & Industrial	\$ 23	\$ 13	\$ 10	\$ 16	\$ 5	\$ 3	\$ 3	\$ 5	\$ 31	\$ 41	\$ 34
Water & Protection	17	8	9	35	6	8	11	10	39	36	26
Corporate & Other	(5)	2	(7)	-	-	-	-	-	5	8	108
Total equity earnings included in operating EBITDA (non-GAAP)	\$ 35	\$ 23	\$ 12	\$ 51	\$ 11	\$ 11	\$ 14	\$ 15	\$ 75	\$ 85	\$ 168

DuPont de Nemours, Inc.

Non-GAAP Free Cash Flow (Unaudited) - Continuing Operations

In millions	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021
Cash Flow from Operations (GAAP)	\$ 1,020	\$ 527	\$ 493	\$ 2,191	\$ 646	\$ 740	\$ 400	\$ 405	\$ 1,249	\$ 1,846
Capital Expenditures	(309)	(102)	(207)	(619)	(145)	(119)	(123)	(232)	(662)	(788)
Rogers termination fee ¹	-	-	-	-	-	-	-	-	163	-
Adjusted Free Cash Flow (non-GAAP) ²	\$ 711	\$ 425	\$ 286	\$ 1,572	\$ 501	\$ 621	\$ 277	\$ 173	\$ 750	\$ 1,058
Adjusted earnings (non-GAAP)	\$ 742	\$ 408	\$ 334	\$ 1,570	\$ 376	\$ 415	\$ 391	\$ 388	\$ 1,702	\$ 1,656
Adjusted Free Cash Flow Conversion ³	96%	104%	86%	100%	133%	150%	71%	45%	44%	64%

1. Represents the termination fee associated with the Terminated Intended Rogers Transaction.

2. Adjusted Free Cash Flow is calculated on a continuing operations basis for all periods presented.

3. Refer to the definitions in the non-GAAP financial measures section for further information.

Cash to Accrual Capital Expenditures (Unaudited) - Continuing Operations

In millions	YTD 2024	2Q24	1Q24	FY 2023	4Q23	3Q23	2Q23	1Q23	FY 2022	FY 2021
Capital Expenditure (GAAP - per cash flow)	\$ 309	\$ 102	\$ 207	\$ 619	\$ 145	\$ 119	\$ 123	\$ 232	\$ 662	\$ 788
Less: Cash to Accrual Adjustment ¹	222	109	113	29	(80)	(17)	9	117	(3)	(17)
Purchases of Property, Plant & Equipment (accrual basis)	\$ 87	\$ (7)	\$ 94	\$ 590	\$ 225	\$ 136	\$ 114	\$ 115	\$ 665	\$ 805

1. Reflects the incremental cash spent or unpaid on capital expenditures for continuing operations.