



Announcement Summary

Entity name

TINYBEANS GROUP LTD

Date of this announcement

Thursday December 12, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 30 June 2027 exercisable at \$0.095	3,333,333	12/12/2024
New class - code to be confirmed	Options expiring 30 June 2027 exercisable at \$0.15	6,666,667	12/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

168481614

1.3 ASX issuer code

TNY

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30 June 2027 exercisable at \$0.095

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
James Warburton	Zahu Pty Ltd <Warburton Family Trust>	3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 4 and Annexures A, B and C in the 2024 Annual General Meeting Notice of Meeting released on 11 October 2024: <https://announcements.asx.com.au/asxpdf/20241011/pdf/0690ggsnntdfih.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09500000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TNY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Resolution 4 and Annexures A, B and C in the 2024 Annual General Meeting Notice of Meeting released on 11 October 2024: <https://announcements.asx.com.au/asxpdf/20241011/pdf/0690ggsnntdfih.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to subscribe for ordinary class shares issued pursuant to the passing of Resolution 5 at the Company's Annual General Meeting held 14 November 2024.



Issue details

Number of +securities

3,333,333

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30 June 2027 exercisable at \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
James Warburton	Zahu Pty Ltd <Warburton Family Trust>	6,666,667

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Refer to Resolution 4 and Annexures A, B and C in the 2024 Annual General Meeting Notice of Meeting released on 11 October 2024: <https://announcements.asx.com.au/asxpdf/20241011/pdf/0690gqsnntdfih.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TNY : ORDINARY FULLY PAID

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Refer to Resolution 4 and Annexures A, B and C in the 2024 Annual General Meeting Notice of Meeting released on 11 October 2024: <https://announcements.asx.com.au/asxpdf/20241011/pdf/0690gqsnntdfih.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Options to subscribe for ordinary class shares issued pursuant to the passing of Resolution 5 at the Company's Annual General Meeting held 14 November 2024.

Issue details

Number of +securities

6,666,667

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	143,400,134

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAB : AU EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	253,000
TNYAX : OPTION EXPIRING 30-JUN-2027 EX \$0.15	3,000,000
TNYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.095	3,000,000
TNYAP : OPTION EXPIRING 01-MAR-2026 EX \$0.22	100,000
TNYAV : OPTION EXPIRING 24-APR-2025 EX \$0.095	29,506,411
TNYAC : US EMPLOYEE OPTIONS EX VAR DATES EX VAR PRICES	2,754,736
New class - code to be confirmed : Options expiring 30 June 2027 exercisable at \$0.095	3,333,333
New class - code to be confirmed : Options expiring 30 June 2027 exercisable at \$0.15	6,666,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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