

ASX Announcement – 21 November 2024

Visionflex Group Limited (ASX: VFX)

Notice under Section 708A(5)(e) of the Corporations Act

This notice (**Notice**) is given by Visionflex Group Limited (ACN 138 897 533) (ASX: VFX) (**Company** or **Visionflex**) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Visionflex has today issued 437,500,000 new fully paid ordinary shares (**New Shares**) at an issue price of \$0.004 per New Share, representing all of the shares to be issued pursuant to the placement to sophisticated or professional investors as announced to the ASX on 13 November 2024, and pursuant to the Company's available capacity under ASX Listing Rule 7.1.

The Company advises that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this Notice is being given under and in accordance with section 708A(5)(e) of the Corporations Act;
- c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this Notice.

An application for quotation of securities (Appendix 2A) with respect to the New Shares was lodged with ASX on Wednesday, 20 November 2024.

Maria Clemente
Company Secretary

This Notice has been authorised for release on the ASX by the Board of Visionflex.

Visionflex Overview

At Visionflex, we believe that healthcare should be accessible, efficient, and connected. Our integrated hardware and software platform allows healthcare providers to deliver comprehensive, collaborative care in real time, no matter the location. From metropolitan health networks to community-based care, Visionflex is reshaping how healthcare is delivered by connecting healthcare teams with the tools and technology needed to provide effective, efficient, and high-quality care.