

NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES

ASX Announcement – 4 July 2024

## Visionflex Group Limited (ASX: VFX)

### Dispatch of Prospectus and Entitlement and Acceptance Form

Visionflex Group Limited (“**VFX**” or the “**Company**”) refers to its previous announcements made on Wednesday, 26 June 2024 regarding its fully underwritten non-renounceable pro-rata entitlement offer of approximately \$7.1m (**Entitlement Offer**) at a ratio of 1 new fully paid ordinary share (**New Share**) for every 1 existing share currently held in the Company at 7:00pm (Sydney time) as at Monday, 1 July 2024 (**Record Date**). The offer price per New Share in the Company to be issued under the Entitlement Offer is \$0.005 per New Share (**Offer Price**).

Eligible shareholders who participate in the Entitlement Offer will also receive 1 free attaching option for every 3 New Shares subscribed for under the Entitlement Offer (**New Options**). The New Options will have an exercise price of \$0.007 and will expire 18 months from the date of issue. The New Options will not be traded on the ASX. The Entitlement Offer is being made under a transaction specific prospectus issued under section 713 of the *Corporations Act 2001* (Cth) (**Prospectus**).

The Company advises that a letter has been dispatched today (Thursday, 4 July 2024) regarding the Entitlement Offer to eligible shareholders in accordance with the indicative offer timetable as set out in the Prospectus. The Company also confirms that the Prospectus and personalised Entitlement and Acceptance Forms have been made available to eligible shareholders today (Thursday, 4 July 2024) via the Automic Investor Portal.

The Entitlement Offer will open today, Thursday, 4 July 2024 at 10:00am (Sydney time) and is scheduled to close at 5:00pm (Sydney time) on Friday, 19 July 2024 (**Entitlement Offer Period**). Eligible shareholders wishing to participate in the Entitlement Offer must apply for New Shares under the Entitlement Offer before this time in accordance with the instructions set out in the Prospectus and personalised Entitlement and Acceptance Forms, both located in the Automic Investor Portal.

A letter to ineligible shareholders notifying them of their inability to participate has also been dispatched.

Eligible shareholders wishing to participate in the Entitlement Offer should carefully read the Prospectus and accompanying personalised Entitlement and Acceptance Form via the Automic Investor Portal.

#### Shareholder Enquiries

The Entitlement Offer can only be accepted by eligible shareholders.

Eligible shareholders who have questions relating to the Entitlement Offer should call Visionflex's share registry, Automic Group, on 1300 288 664 (within Australia) and +61 2 9698 5414 (from outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday during the Entitlement Offer Period.

Further information in relation to the Entitlement Offer is set out in an investor presentation and Prospectus which Visionflex filed with ASX on Wednesday, 26 June 2024. The investor presentation and Prospectus contain important information including key risks and assumptions with respect to the Placement and Entitlement Offer.

#### Additional Information

This announcement has been authorised for lodgement with ASX by the Board of Directors. All the amounts are in Australian dollars unless otherwise indicated.

# Visionflex Group

-- END --

For more information, please contact:

**Joshua Munday – CEO**

E: [jmunday@visionflex.com](mailto:jmunday@visionflex.com)

W: <https://www.visionflex.com.au>

*This announcement was approved for release by the Board of Directors.*

## **Visionflex Overview**

Visionflex is a global virtual healthcare platform that enables medical professionals to diagnose, monitor and treat patients over a secure, private network. To date, Visionflex has advanced the care of patients in segments including the primary healthcare networks, aged care, aboriginal health organisation's, hospitals, corrective services, and the resource sectors.