



Announcement Summary

Entity name[URBANISE.COM](#) LIMITED**Date of this announcement**

Monday December 02, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UBNAB	PERFORMANCE RIGHTS	1,451,270	02/12/2024
New class - code to be confirmed	RESTRICTED SHARE APPRECIATION RIGHTS - EXPIRING 02-DEC-2029	22,098,201	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

[URBANISE.COM](https://www.urbanise.com) LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

095768086

1.3 ASX issuer code

UBN

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

UBNAB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

2/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Lee	Mrs Rebecca Laurice Lee & Mr Simon Kuan Chieh Lee ATF the SL & RL Family Trust	225,457
Michelle Garlick	Michelle Garlick	158,112

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871591-2A1557891>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,451,270



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

RESTRICTED SHARE APPRECIATION RIGHTS - EXPIRING 02-DEC-2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

2/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Darc Rasmussen	Darc Rasmussen	4,330,188
James Hourn	James Hourn	2,165,094
Simon Lee	Mrs Rebecca Laurice Lee & Mr Simon Kuan Chieh Lee ATF the SL & RL Family Trust	4,187,528
Michelle Garlick	Michelle Garlick	2,447,257

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871591-2A1557891>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

22,098,201

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UBN : ORDINARY FULLY PAID	64,509,004

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UBNAB : PERFORMANCE RIGHTS	2,962,573
UBNAC : OPTION EXPIRING 16-AUG-2031 EX \$0.3457	2,314,145
New class - code to be confirmed : RESTRICTED SHARE APPRECIATION RIGHTS - EXPIRING 02-DEC-2029	22,098,201



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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