

26 June 2020

Dear Shareholder

**Regional REIT Limited (“Regional REIT” or the “Company”)**

**Re: Consent to Electronic Communications**

At this year’s AGM, Regional REIT will be seeking your consent to the Company communicating with you electronically in the future (see Resolution 10).

The Company’s articles of incorporation permit the Company to supply certain notices, documents and information to its members by making them available on the Company’s website. This means that the Company has the ability to publish documents such as its Annual Report and any notice of a general meeting on its website at [www.regionalreit.com](http://www.regionalreit.com), instead of printing and posting them out to members.

Reducing the number of communications sent by post will not only result in cost savings for the Company, but it will also reduce the impact that unnecessary printing and distribution of documents has on the environment. It also increases the speed of communications to you.

Company law states that members are required to consent to this method of publication. I am, therefore, seeking your agreement to receive future documents and information generally via the Company’s website as a default method of communication.

If you consent to website publication, you will no longer receive hard copies of any documents and information in the post. You will instead be notified each time the Company places a communication with members on its website. This notification will be sent to you by post. If you would prefer to receive such notifications by email, you will need to provide us with your email address.

Notwithstanding your consent to website publication, there may be particular circumstances in which the Company needs to, or is required to, send documents or information to you in hard copy form, in which case the Company reserves the right to do so.

**Action to be taken**

1. **Complete the enclosed form to supply your email address:** If you wish to consent to website publication of documents & information, and, receive notification by way of email.
2. **Complete the enclosed form:** If you do not wish to consent to website publication and would prefer to continue to receive hard copies of future documents and information through the post.

If you take no action, and do not return the form within 28 days from the date of this letter, being 24 July 2020, you will be deemed to have consented to website publication and you will receive notification of the availability of documents by way of post.

Even if you consent, or are deemed to have consented, to website publication, you can always request a printed copy of any document or information from the Company at any time. You can also change your instructions at any time by contacting the Company's Registrar, Link Market Services (Guernsey) Limited:

By phone – 0371 664 0300, calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 - 17:30, Monday to Friday, excluding public holidays in England and Wales.

By email – [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk)

By post – Link Market Services (Guernsey) Limited, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU.

You can manage your shareholding online at [www.signalshares.com](http://www.signalshares.com). This includes adding or amending address and bank mandate details as well as updating your communication preference. You will need your Investor Code to register which can be found on your share certificate or is available on request to the Registrar.

You can also submit your proxy vote online at [www.signalshares.com](http://www.signalshares.com).

Yours faithfully

**Kevin McGrath**  
Chairman