

PRESS RELEASE
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LIFCO ESTABLISHES AN MTN PROGRAM OF SEK 5 BILLION AND PUBLISHES BASE PROSPECTUS

Lifco establishes an MTN program (Medium Term Notes) with a framework amount of SEK 5 billion that will provide the opportunity to issue bonds in the Swedish market.

For this purpose, Lifco has prepared a Swedish language base prospectus, which was approved and registered by the Swedish Financial Supervisory Authority today. The prospectus is available on Lifco's website lifco.se.

SEB is the lead bank for the MTN program and will together with Danske Bank participate as issuing agent. Advokatfirman Vinge has acted as legal advisor to Lifco.

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About Lifco

Lifco offers a safe haven for small and medium-sized businesses. Lifco's business concept is to acquire and develop market-leading niche businesses with the potential to deliver sustainable earnings growth and robust cash flows. Lifco is guided by a clear philosophy centred on long-term growth, a focus on profitability and a strongly decentralised organisation. The Group has three business areas: Dental, Demolition & Tools and Systems Solutions. At year-end 2020, the Lifco Group consisted of 175 operating companies in 31 countries. In 2020, Lifco reported EBITA of SEK 2,702 million on net sales of SEK 13.8 billion. The EBITA margin was 19.6 per cent. Read more at www.lifco.se.