



Announcement Summary

Entity name

TASK GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 28, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TSKAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,394	Other	20/06/2024
TSKAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,443	Other	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TASK GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

605696820

1.3 ASX issuer code

TSK

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024

For personal use only



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TSKAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

24,394

Reason for cessation

Other

Please provide additional details

The cancelled securities were used as consideration for a cashless exercise of options by a non-KMP employee pursuant to the terms of the Company's Employee Share Option Scheme.

Date of cessation

20/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TSKAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

23,443

Reason for cessation

Other

Please provide additional details

The cancelled securities were used as consideration for a cashless exercise of options by a non-KMP employee pursuant to the terms of the Company's Employee Share Option Scheme.

Date of cessation

21/6/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSK : ORDINARY FULLY PAID	357,362,129

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSKAK : DEFERRED SHARE RIGHTS	19,986,033
TSKAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,587,857
TSKAV : RESTRICTED SHARE UNITS	2,787,742

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.