



October 10, 2024

FOR IMMEDIATE RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: Barclays Capital Inc., Morgan Stanley & Co. LLC, and RBC Capital Markets, LLC

Distribution Group: 11 Firms

CUSIP: 3130B3A29

Pricing Date: 10/10/2024

Settlement: 10/11/2024

Maturity: 10/9/2026

Treasury Yield: 3.966%

Spread: 4.5 bps

Yield: 4.011%

Price: 99.979

Coupon: 4.0%

Interest Payments: April 9 and October 9, beginning on April 9, 2025 (short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

Media contact:

Tom Heinle

Sr. Manager, Corporate Communications

Office of Finance

(703) 467-3646

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