Alternative Reporting Standard: Disclosure Guidelines for the Pink® Market

Federal and state securities laws require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Disclosure Guidelines ("Guidelines")[1] that set forth the disclosure obligations that make up the "Alternative Reporting Standard" for Pink companies. Companies on the Pink Market that do not make disclosure directly to the SEC (via EDGAR), a banking regulator, or a non-U.S. regulatory authority may provide disclosure under our "Alternative Reporting Standard." We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.[2]

Pink Current Information Tier

To qualify for the Current Information Tier:

1. **Subscribe to the OTC Disclosure & News Service**: To submit an application, visit Gateway to sign in or create a new account. Allow OTC Markets Group 2-4 weeks to process your application and provide authorized user credentials to OTCIQ.

2. **Publish Initial Disclosure**: Upload the following documents through OTCIQ:

   - *Annual Report* for the most recently completed fiscal year.

   - *All Quarterly Reports* for the Current Fiscal Year.

     Annual or Quarterly Reports are composed of:
     - ***Disclosure Statements:*** Disclosure information pursuant to these Guidelines for the applicable period. Available as a fillable form beginning on page 4 of these Guidelines.
     - ***Financial Statements:*** Qualifying Financial Statements in accordance with the Financial Statement Requirements specified in Item 9 of these Guidelines.

     Qualifying Financial Statements include:
     - Audit Letter, if audited
     - Balance Sheet
     - Statement of Income
     - Statement of Cash Flows
     - Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
     - Notes to Financial Statements

3. **Publish Attorney Letter**: If financial statements are not audited by a PCAOB registered firm, companies must retain U.S. counsel to review their disclosure and provide a letter to OTC Markets Group with respect to adequate current information by providing the following:

   - *Attorney Letter Agreement**:*** The attorney for the company must submit a signed Attorney Letter Agreement according to the Attorney Letter Agreement Instructions.

[1] These Guidelines have been designed to encompass the "current information" requirements under state and federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws. However, these Guidelines have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. These Guidelines do not constitute legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements. These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice.

[2] OTC Markets Group may require companies with securities designated as "Caveat Emptor" or other compliance flags to make additional disclosures to qualify for the Pink Current Information tier.

- *Attorney Letter*: After the attorney reviews the company's disclosure, publish the "Attorney Letter With Respect to Current Information" through OTCIQ. Attorney Letters must be in accordance with the Attorney Letter Guidelines.

4. **Verify Profile:** Verify the Company Profile through OTCIQ. This includes the complete list of current officers, directors, and service providers; outstanding shares; a business description; contact information; and the names of all company insiders and beneficial owners of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.

5. **OTC Markets Group Processing of Reports**: Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments. Companies will only be evaluated for Current Information once all required documentation has been submitted. A new Attorney Letter is required upon amendment of any referenced report.

6. **Ongoing Requirements**: To qualify for Current Information on an ongoing basis, companies must:
    - Publish reports through OTCIQ on the following schedule:
        - Quarterly Report within **45 days** of the quarter end
        - Annual Report within **90 days** of the fiscal year end
        - Attorney Letter within **120 days** of the fiscal year end if financial statements are unaudited.
    - Maintain a Verified Profile. At least once every six months, review and verify the Company Profile through OTCIQ.
    - Maintain Transfer Agent Verified share data. If your transfer agent participates in the Transfer Agent Verified Shares Program, then your securities must have current share data verified by the transfer agent.
    - Maintain an Active standing in the Company's State of Incorporation.

Pink Limited Information Tier

Companies that do not meet the requirements of the Pink Current Information tier set forth above may still qualify for the Pink Limited Information Tier by meeting the following minimum disclosure requirements.

1. **Annual Financial Statements:** Publish one set of Qualifying Annual Financial Statements which cover the past 2 completed fiscal years, provided the most recently completed fiscal year is within the past 16 months.

2. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors, and service providers; outstanding shares; a business description; contact information; and the name of all company insiders. "Company Insiders" shall include the beneficial owner of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.

3. **Ongoing Requirements:** To qualify for Limited Information on an ongoing basis, companies must:
    - Publish reports on the following schedule:
        - Annual Financial Statements as outlined in Item 9 within 120 days of the fiscal year end. Should a change in FYE occur, no more than 16 months may elapse from the fiscal year end of the prior Annual Financial Statement.
    - Review and Verify the Company's profile information through OTCIQ at least once every 12 months.
    - Maintain Transfer Agent Verified share data. If your transfer agent participates in the Transfer Agent Verified Shares Program, then your securities must have current share data verified by the transfer agent.

Current Reporting of Material Corporate Events

In addition to the disclosure requirements above, all companies on the Pink market are expected to promptly release to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events are considered to be in possession of material

nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents, or if the material events occurs after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release **within four (4) business days** following their occurrence and posting such news release through an Integrated Newswire or the OTC Disclosure & News Service.[3]
Material corporate events may include:

- Changes to the company's shell status. Please refer to our [FAQ on Shell Companies]
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Entry into or termination of a material definitive agreement or material agreement not made in the ordinary course of business
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct or contingent financial obligation including any default or acceleration of an obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities including material write-offs and restructuring; Material impairments
- Unregistered sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Change in a company's fiscal year; Amendments to articles of incorporation or bylaws that were not previously disclosed in a proxy statement or other such disclosure statement.
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure of investor relations, marketing, brand awareness, and stock promotion activities which might reasonably be expected to materially affect the market for its securities or otherwise deemed material by the issuer
- A company's bankruptcy or receivership
- Termination or reduction of a business relationship with a customer that constitutes a specified amount of the company's revenues
- Any material limitation, restriction, or prohibition, including the beginning and end of lock-out periods, regarding the company's employee benefits, retirement and stock ownership plan
- Earnings releases
- Other materially different information regarding key financial or operation trends from that set forth in periodic reports
- Other events the issuer determines to be material

[3] "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on https://www.otcmarkets.com/corporate-services/ir-tools-services

Endonovo Therapeutics, Inc.
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[Annual/Quarterly] Report

For the period ending June 30, 2024 (the "Reporting Period")

Outstanding Shares
The number of shares outstanding of our Common Stock was:

396,827,945 as of 08-22-24 (*Current Reporting Period Date or More Recent Date)*

318,751,571as of 12-31-23 *(Most Recent Completed Fiscal Year End)*

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control
Indicate by check mark whether a Change in Control[4] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[4] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Endonovo Therapeutics

Current State and Date of Incorporation or Registration: Delaware, November 2008
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Our predecessor company, Hanover Asset Management, Inc. was incorporated in November 2008 in California. For the purpose of reincorporating in Delaware, we merged with a newly incorporated successor company, Hanover Portfolio Acquisitions, Inc., in July 2011 under which we continue to operate.

On January 22, 2014 Hanover Portfolio Acquisitions, Inc. (the "Company") received written consents in lieu of a meeting of stockholders from holders of a majority of the shares of Common Stock representing in excess of 50% of the total issued and outstanding voting power of the Company approving an amendment to the Company's Certificate of Incorporation to change the name of the Company from "Hanover Portfolio Acquisitions, Inc." to "ENDONOVO THERAPEUTICS, INC." The name change was affected pursuant to a Certificate of Amendment (the "Certificate of Amendment"), filed with the Secretary of State of Delaware on January 24, 2014.

Prior Incorporation Information for the issuer and any predecessors during the past five years:
N/A

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:
We anticipate spinning off our subsidiary SofPulse, Inc., a Delaware corporation during the present fiscal year.

Address of the issuer's principal executive office:

6320 Canoga Ave 15th Floor Woodland Hills, CA 91367

Address of the issuer's principal place of business:
X *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Equity Stock Transfer
Phone: 212-5755757
Email: nora@equitystocktransfer.com
Address: 237 W 37th St Suite 601 New York, NY 10018

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: ENDV
Exact title and class of securities outstanding: Common
CUSIP: 29272H300
Par or stated value: $0.0001
Total shares authorized: 2,500,000,000 as of date: 8-22-24
Total shares outstanding: 396,827,945 as of date: 8-22-24
Total number of shareholders of record: 426 as of date: 8-22-24

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Preferred Stock – Series AA Super-Voting Preferred
Par or stated value: 0.001
Total shares authorized: 1,000,000 as of date: 8/22/24
Total shares outstanding: 25,000 as of date: 8/22/24
Total number of shareholders of record: 1 as of date: 8/22/24

Preferred Stock – Series B Convertible Preferred Stock
Par or stated value: 0.0001
Total shares authorized: 50,000 as of date: 8/22/24
Total shares outstanding: 600 as of date: 8/22/24
Total number of shareholders of record: 4 as of date: 8/22/24

Preferred Stock – Series C Convertible Redeemable Preferred Stock
Par or stated value: 0.0001
Total shares authorized: 8,000 as of date: 8/22/24
Total shares outstanding: 738 as of date: 8/22/24
Total number of shareholders of record: 40 as of date: 8/22/24

Preferred Stock –Series D Convertible Preferred Stock
Par or stated value: 0.0001
Total shares authorized: 20,000 as of date: 8/22/24
Total shares outstanding: 0 as of date: 8/22/24
Total number of shareholders of record: 0 as of date: 8/22/24

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. Common stock

Each share of Common Stock has voting rights equal to 1 vote. Holders are not entitled to receive dividends**.**

2. Preferred Stock

Series AA Preferred Shares

On February 22, 2013, the Board of Directors of the Company authorized an amendment to the Company's Articles of Incorporation, as amended (the "Articles of Incorporation"), in the form of a Certificate of Designation that authorized the issuance of up to one million (1,000,000) shares of a new series of preferred stock, par value $0.001 per share, designated "Series AA Super Voting Preferred Stock," for which the board of director established the rights, preferences and limitations thereof.

Each holder of outstanding shares of Series AA Super Voting Preferred Stock shall be entitled to one hundred thousand (100,000) votes for each share of Series AA Super Voting Preferred Stock held on the record date for the determination of stockholders entitled to vote at each meeting of stockholders of the Company. The Series AA Super Voting Preferred Stockholders will receive no dividends nor any value on liquidation.

There was no activity during six months ended June 30, 2024. There were 25,000 shares of Series AA Preferred stock outstanding as of December 31, 2023 and December 31, 2022.

Series B Convertible Preferred Stock

On February 7, 2017, the Company filed a certificate of designation for 50,000 shares of Series B Convertible Preferred Stock designated as Series B ("Series B") which are authorized and convertible, at the option of the holder, commencing six months from the date of issuance into common shares and warrants. For each share of Series B, the holder, on conversion, shall receive the stated value divided by 75% of the market price on the date of purchase of Series B and a three-year warrant exercisable into up to a like amount of common shares with an exercise price of 150% of the market price as defined in the Certificate of Designation. Dividends shall be paid only if dividends on the Company's issued and outstanding Common Stock are paid, and the amount paid to the Series B holder will be as though the conversion shares had been issued. Series B holders have no voting rights. Upon liquidation, the holder of Series B, shall be entitled to receive an amount equal to the stated value, $100 per share, plus any accrued and unpaid dividends thereon before any distribution is made to Series C Secured Redeemable Preferred Stock or common stockholders.

There was no activity during six months ended June 30, 2024. There were 600 shares of Series B outstanding as of December 31, 2023 and December 31, 2022.

Series C Convertible Redeemable Preferred Stock

On December 22, 2017, the Company filed a certificate of designation for 8,000 shares of Series C Secured Redeemable Preferred Stock ("Series C"). Each share of the C Preferred is entitled to receive a $20 quarterly dividend commencing March 31, 2018, and each quarter thereafter and is to be redeemed for the stated value, $1,000 per share, plus accrued dividends in cash (i) at the Company's option, commencing one year from issuance and (ii) mandatorily as of December 31, 2019. Management determined that the Series C should be classified as liability per the guidance in ASC 480 Distinguishing Liabilities from Equity as of December 31, 2019. On January 29, 2020, the Company filed the amended and restated certificate of designation fort its Series C Secured Redeemable Preferred Stock. The amendment changed the rights of the Series C by (a) removing the requirement to redeem the Series C, (b) removing the obligation to pay dividends on the Series C, (c) Allowing the holders of shares of Series C to convert the stated value of their shares into common stock of the Company at 75% of the closing price of such common stock on the day prior to the conversion. The C Preferred does not have any rights to vote with the common stock.

Upon liquidation, the holder of Series C, shall be entitled to receive an amount equal to the stated value, $1,000 per share, plus any accrued and unpaid dividends thereon before any distribution is made to common stockholders but after distributions are made to holders of Series B.

There was no activity during six months ended June 30, 2024. There were 738 shares of Series C outstanding, as of December 31, 2023 and December 31, 2022

Series D Convertible Preferred Stock

On November 11, 2019, the Company filed a certificate of designation for 20,000 shares of Series D Convertible Preferred Stock designated as Series D (“Series D”), which are authorized and convertible, at the option of the holder, at any time from the date of issuance, into shares of common shares. On or prior to August 1, 2020, for each share of Series D, the holder, on conversion, shall receive a number of common shares equal to 0.01% of the Company’s issued and outstanding shares on conversion date and for conversion on or after August 2, 2020, the holder shall receive conversion shares as though the conversion date was August 1, 2020, with no further adjustments for issuances by the Company of common stock after August 1, 2020, except for stock split or reverse stock splits of the common stock. Management classified the Series D in permanent equity as of June 30, 2023.

The Series D holders have no voting rights. Upon liquidation, the holder of Series D, shall be entitled to receive an amount equal to the stated value, $1,000 per share, plus any accrued and unpaid dividends thereon before any distribution is made to common stockholders.

There was no activity during six months ended June 30, 2024. During the year ended December 31, 2023, the Company issued 5,000,000 shares of common stock upon conversion of the remaining 50 shares of Series D preferred stock. The Company is also committed to providing additional shares of common stock if the holders of Series D do not realize a 15% profit on the resale of the conversion shares. As of December 31, 2023 and December 31, 2022, there were 0 and 50 shares of Series D outstanding, respectively.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer’s securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: X (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date 1/1/2022 Common: 74,498,761 Preferred: 26,643			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
01/11/2022	New Issue	3,700,000	Common Shares	0.02	NO	Labrys Fund, LP Thomas Silverman	Debt Conversion	Restricted	144
02/24/2022	New Issue	2,428,777	Common Shares	0.01699	NO	Jefferson Street Capital, LLC Brian Goldberg	Settlement Agreement	Restricted	144
02/25/2022	New Issue	700,000	Common Shares	0.02	NO	K. Tucker Andersen	Stock Purchase Agreement	Restricted	144
04/11/2022	New Issue	25,000,000	Common Shares	0.02	NO	Blue Ridge Consulting Alan Collier	Company Grant	Restricted	144
04/11/2022	New Issue	6,000,000	Common Shares	0.02	NO	Steven Barnes	Company Grant	Restricted	144
04/11/2022	New Issue	6,000,000	Common Shares	0.02	NO	Frank Hariton	Company Grant	Restricted	144
04/11/2022	New Issue	11,000,000	Common Shares	0.02	NO	Michael Mann	Company Grant	Restricted	144
04/11/2022	New Issue	6,000,000	Common Shares	0.02	NO	Donald Calabria	Company Grant	Restricted	144
04/11/2022	New Issue	3,350,000	Common Shares	0.02	NO	Todd Witherspoon	Company Grant	Restricted	144
04/11/2022	New Issue	3,350,000	Common Shares	0.02	NO	Lawrence Block	Company Grant	Restricted	144
04/11/2022	New Issue	1,000,000	Common Shares	0.02	NO	Gary Michael Kann	Company Grant	Restricted	144
04/11/2022	New Issue	350,000	Common Shares	0.02	NO	Jeff Leit	Company Grant	Restricted	144
04/11/2022	New Issue	350,000	Common Shares	0.02	NO	Mark Hensley	Company Grant	Restricted	144
04/11/2022	New Issue	1,000,000	Common Shares	0.02	NO	Jotham Pruitt	Company Grant	Restricted	144
04/11/2022	New Issue	500,000	Common Shares	0.02	NO	Barry Bordetsky	Company Grant	Restricted	144
04/11/2022	New Issue	350,000	Common Shares	0.02	NO	William Cullinane	Company Grant	Restricted	144
04/11/2022	New Issue	350,000	Common Shares	0.02	NO	Stefan Dabrowski	Company Grant	Restricted	144
06/10/2022	New Issue	6,500,000	Common Shares	0.015	NO	Labrys Fund, LP Thomas Silverman	Debt Conversion	Restricted	144
06/11/2022	New Issue	350,000	Common Shares	0.013	NO	K. Tucker Andersen	Stock Purchase Agreement	Restricted	144
06/12/2022	New Issue	4,000,000	Common Shares	0.02	NO	Veritas Consulting Group Robert Koch	Consulting Agreement	Restricted	144
07/08/2022	New Issue	700,000	Common Shares	0.0095	NO	Jennifer Riley	Stock Purchase Agreement	Restricted	144
07/08/2022	New Issue	1,000,000	Common Shares	0.0095	NO	Robert Nicoletta	Stock Purchase Agreement	Restricted	144

07/14/2022	New Issue	350,000	Common Shares	0.01	NO	K. Tucker Andersen	Stock Purchase Agreement	Restricted	144
09/09/2022	New Issue	6,750,000	Common Shares	0.0079	NO	Labrys Fund, LP Thomas Silverman	Debt Conversion	Restricted	144
09/21/2022	New Issue	3,750,000	Common Shares	0.0075	NO	Dutchess Group LLC Alan Fishman	Consulting Agreement	Restricted	144
07/14/2022	New Issue	500,000	Common Shares	0.01	NO	James Greenland	Stock Purchase Agreement	Restricted	144
10/07/2022	New Issue	500,000	Common Shares	0.077	NO	Gary Berns	Consulting Agreement	Restricted	144
11/01/2022	New Issue	15,000,000	Common Shares	0.008	NO	James Greenland	Preferred D Conversion	Restricted	144
11/01/2022	New Issue	5,000,000	Common Shares	0.008	NO	Howard Block	Preferred D Conversion	Restricted	144
11/01/2022	New Issue	3,000,000	Common Shares	0.008	NO	Steven Tannenbaum	Preferred D Conversion	Restricted	144
11/01/2022	New Issue	2,500,000	Common Shares	0.008	NO	Paul Perelman	Preferred D Conversion	Restricted	144
11/02/2022	New Issue	350,000	Common Shares	0.079	NO	K. Tucker Andersen	Stock Purchase Agreement	Restricted	144
12/14/2022	New Issue	8,900,000	Common Shares	0.013	NO	Labrys Fund, LP Thomas Silverman	Debt Conversion	Restricted	144
12/15/2022	New Issue	6,000,000	Common Shares	0.017	NO	Donald Calabria	Stock Purchase Agreement	Restricted	144
12/22/2022	New Issue	5,000,000	Common Shares	0.017	NO	Harry Feinberg	Stock Purchase Agreement	Restricted	144
12/22/2022	New Issue	5,000,000	Common Shares	0.013	NO	John Jones	Stock Purchase Agreement	Restricted	144
01/03/2023	New Issue	2,000,000	Common Shares	0.0018	NO	Shane Leupold	Consulting Agreement	Restricted	144
01/03/2023	New Issue	1,000,000	Common Shares	0.0018	NO	John Koziol	Consulting Agreement	Restricted	144
01/03/2023	New Issue	3,500,000	Common Shares	0.0018	NO	Cornerstone Marketing, Inc Jeff Lien	Consulting Agreement	Restricted	144
01/17/2023	New Issue	5,000,000	Common Shares	0.017	NO	John Jones	Stock Purchase Agreement	Restricted	144
01/24/2023	New Issue	10,000,000	Common Shares	0.015	NO	Robert Nicoletta	Debt Conversion	Restricted	144
02/02/2023	New Issue	2,500,000	Common Shares	0.0165	NO	Clifford Miller	Stock Purchase Agreement	Restricted	144
02/06/2023	New Issue	1,507,277	Common Shares	0.0165	NO	Jefferson Street Capital, LLC Brian Goldberg	Settlement Agreement	Restricted	144
02/07/2023	New Issue	5,000,000	Common Shares	0.008	NO	Lawrence Block	Preferred D Conversion	Restricted	144
02/16/2023	New Issue	4,300,590	Common Shares	0.0156	NO	BHP Capital NY, Inc Bryan Pantofel	Settlement Agreement	Restricted	144
02/27/2023	New Issue	900,000	Common Shares	0.015	NO	Robert Nicoletta	Debt Conversion	Restricted	144
03/22/2023	New Issue	10,000,000	Common Shares	0.014	NO	John Jones	Stock Purchase Agreement	Restricted	144
03/27/2023	New Issue	5,000,000	Common Shares	0.0145	NO	Harry Feinberg	Stock Purchase Agreement	Restricted	144
04/13/2023	New Issue	20,000,000	Common Shares	0.0141	NO	Blue Ridge Consulting, LLC Alan Collier	Company Grant	Restricted	144
04/13/2023	New Issue	4,800,000	Common Shares	0.0141	NO	Frank Hariton	Company Grant	Restricted	144
04/13/2023	New Issue	4,800,000	Common Shares	0.0141	NO	Steven Barnes	Company Grant	Restricted	144

04/21/2023	New Issue	4,800,000	Common Shares	0.0159	NO	Todd Witherspoon	Company Grant	Restricted	144
05/11/2023	New Issue	1,667,000	Common Shares	0.0146	NO	Jefferson Street Capital, LLC Brian Goldberg	Settlement Agreement	Restricted	144
05/19/2023	New Issue	350,000	Common Shares	0.0172	NO	K. Tucker Anders en	Stock Purchase Agreement	Restricted	144
06/12/2023	New Issue	500,000	Common Shares	0.014	NO	John Jones	Stock Purchase Agreement	Restricted	144
07/03/2023	New Issue	1,000,000	Common Shares	0.0145	NO	Barbara Kamienski	Stock Purchase Agreement	Restricted	144
07/14/2023	New Issue	8,000,000	Common Shares	0.0138	NO	FMW Media Works, LLC Vince Caruso	Production Agreement	Restricted	144
08/16/2023	New Issue	250,000	Common Shares	0.0095	NO	John Jones	Note Extension	Restricted	144
08/16/2023	New Issue	250,000	Common Shares	0.0095	NO	Barbara Kamienski	Note Extension	Restricted	144
09/21/2023	New Issue	250,000	Common Shares	0.0105	NO	John Jones	Note Extension	Restricted	144
09/21/2023	New Issue	250,000	Common Shares	0.0105	NO	Barbara Kamienski	Note Extension	Restricted	144
10/02/2023	New Issue	250,000	Common Shares	0.0121	NO	Barbara Kamienski	Note Extension	Restricted	144
10/17/2023	New Issue	250,000	Common Shares	0.012	NO	John Jones	Note Extension	Restricted	144
2/16/2024	New Issue	14,286,610	Common Shares	0.00105	YES	Trillium Partners LLP Stephen Hicks	Debt Conversion	Restricted	144 144
04/15/2024	New Issue	16,356,150	Common Shares	0.00105	YES	Trillium Partners LLP Stephen Hicks	Debt Conversion	Restricted	144
05/15/2024	New Issue	875,000	Common Shares	0.0	NO	John Jones	Note Extension	Restricted	144
05/15/2024	New Issue	875,000	Common Shares	0.0	NO	Barbara Kaminski	Note Extension	Restricted	144
05/15/2024	New Issue	25,875,613	Common Shares	0.0008	NO	Trillium Partners, LP Stephen Hicks	Debt Conversion	Restricted	144
06/11/2024	New Issue	19,807,975	Common Shares	0.0004	NO	Trillium Partners, LP Stephen Hicks	Debt Conversion	Restricted	144

Shares Outstanding on Date of This Report: Ending Balance: Date 8/22/2024 Common: 396,827,945 Preferred: 26,338	

(1) Shares controlled by Mr. Collier, Chairman, Chief Executive Officer, and Chief Financial Officer

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer’s equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance ($)	Principal Amount at Issuance ($)	Interest Accrued ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
2/25/2022	100,000	100,000	29,568	11/25/2022	Fixed price of $.015 per share	K. Tucker Andersen	Loan
3/17/2022	100,000	100,000	32,500	12/17/2022	Fixed price of $.015 per share	Jennifer Riley	Loan
4/26/2022	50,000	50,000	13,349	1/26/2023	Fixed price of $.015per share	K. Tucker Andersen	Loan
6/24/2022	100,000	100,000	29,055	6/24/2023	Fixed price of $.01per share	Robert J. Nicoletta	Loan
7/14/2022	50,000	50,000	11,517	4/14/2023	Fixed price of $.015 per share	K. Tucker Andersen	Loan
10/06/2022	15,000	15,000	3,364	10/06/2023	Fixed price of $.01 per share	Edward Roberts	Loan
10/19/2022	50,000	50,000	10,725	7/19/2023	Fixed price of $.015 per share	K. Tucker Andersen	Loan
12/15/2022	50,000	50,000	7,859	6/15/2023	Fixed price of $.015 per share	John Jones	Loan
5/01/2023	50,000	50,000	5,014	2/01/2024	Fixed price of $.015 per share	K. Tucker Andersen	Loan
6/08/2023	50,000	50,000	2,822	8/08/2023	None	John Jones	Loan
6/28/2023	50,000	50,000	2,548	7/28/2023	None	Barbara Kamienski	Loan
7/08/2023	25,000	25,000	1,808	4/08/2024	Fixed price of $.015 per share	K. Tucker Andersen	Loan
7/20/2023	20,000	20,000	898	10/20/2023	Fixed price of $.013 per share	Edward Roberts	Loan

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Endonovo Therapeutics, Inc. (Endonovo or the "Company") is an innovative biotechnology company that has developed a bio-electronic non-invasive and drug-free approach to regenerative medicine.

The Company develops, manufactures and distributes revolutionary medical devices that utilize Pulsed Electro Magnetic Field (PEMF) therapy that are focused on the rapid recovery of wounds and reduction of pain, edema and inflammation on and in the human body. The company has already received FDA clearance for SofPulse® for the reduction of pain and edema postoperatively. Additionally, the Company's non-invasive bioelectric medical devices are designed to target inflammation, cardiovascular diseases, chronic kidney disease, central nervous system disorders ("CNS" disorders) including Multiple Sclerosis (MS), Traumatic Brain Injury (TBI), Dementia, Alzheimer's, and Ischemic stroke among others.

Endonovo's core mission is to transform the field of medicine by developing safe, wearable, non-invasive bioelectric medical devices that deliver the Company's Electroceutical® Therapy. Endonovo's bioelectric Electroceutical® devices harnesses bioelectricity to restore key electrochemical processes that initiate anti-inflammatory processes and growth factors in the body necessary for healing to rapidly occur.

In December 2022 the Company brought in new management in order to re-initiate the domestic sales of SofPulse® and further develop its international global market as well. As part of the reorganization of company management, the company is in the process of expanding their distribution and sales networks to include the development of a robust telemedicine (telehealth) platform expansion efforts for their medical devices.

We plan to spin-off our medical SofPulse® business through a public offering by our subsidiary SofPulse, Inc. We will retain the tele-health, non-medical and wellness SofPulse® rights and receive shares in SofPulse, Inc., the majority of which will be paid as a dividend to our shareholders pro-rata in an offering registered under the Securities Act of 1933, as amended. While we anticipate that this will be completed during the current year, we can give no assurances as to when or if this spin-off will be completed. This transaction is further described below.

A. List any subsidiaries, parent company, or affiliated companies.

Subsidiary: IP Resources International, Inc.
Subsidiary: WeHealAnimals, Inc.
Subsidiary: Aviva Companies Corporation
Subsidiary: SofPulse, Inc.

Business Restructuring

In March 2024, the Company announced that the completion of an Agreement to spin off its current medical device division to an entity controlled by Ira Weisberg, who will be the future President and CEO of a newly formed publicly traded Delaware company, tentatively named SofPulse, Inc. The consummation of the proposed spin-off is subject to various contingencies and no assurance can be given that it will be consummated, including, but not limited to the spun off company being listed on NASDAQ or a similar exchange and paying cash and securities to the Company (and its shareholders) equal to between $50 and $100 million.

SofPulse, Inc. is set to expand the sales and marketing programs to promote the SofPulse® portfolio of commercial and clinical-stage therapeutic devices and IP. The acquisition of the SofPulse® assets and IP aligns with SofPulse, Inc.'s growth plans to provide targeted non-invasive pain and edema reduction while mitigating the risks of addiction and dependence on opioids while accelerating recovery in surgical patients.

SofPulse, Inc. plans to continue its focus on bringing PEMF technology to the global pain management market. It will also expand on current initiatives with the Department of Defense, the VA and other surgical and pain management markets. In addition to the United States, Endonovo is also expanding the availability of SofPulse® in Europe and Asia. The company has already secured distribution partners in these regions, and it is working to build a network of sales representatives. The company believes that the expansion of SofPulse® will be a major driver of growth for the company. The company expects to generate significant revenue from the sale of SofPulse® in the coming years.

As a condition of the Agreement and to establish fair market value for the completion of the acquisition, SofPulse® assets and Intellectual Property (IP) are currently being evaluated by a third-party valuation firm. This acquisition is subject to financing or SofPulse, Inc. becoming a listed company on a major exchange, the successful completion of due diligence, negotiation and execution of a definitive purchase agreement as well as receipt of all necessary regulatory approvals.

A fairness opinion report will be used in SEC filings and will include opinions on the current Fair Market Value (FMV) and purchase price of the assets. Endonovo will retain its non-medical PEMF assets and the future telehealth division. Non-medical PEMF assets include the right to make over the counter (non-prescription) sales of PEMF products. We note that other marketers of PEMF devices have entered the over the counter market.

Until the completion of the Spin-Off, which will require, among other things, the filing with the Securities and Exchange Commission and effectiveness of a Registration Statement on Form S-1, Alan Collier, our CEO will own super voting preferred stock in SofPulse, Inc. which will give him voting control of the company and Collier will release these shares upon completion of the purchase. We anticipate that the completion of the Spin-Off will take approximately six months, although no assurance can be given as to any particular time frame.

B. Describe the issuers' principal products or services.

We are currently a biotechnology company developing bioelectronic devices and cell therapies for regenerative medicine and a commercial-stage developer of non-invasive wearable Electroceuticals™ therapeutic devices.

The Company's current portfolio of commercial and clinical-stage wearable Electroceuticals™ therapeutic devices addresses wound healing, pain, post-surgical pain and edema, cardiovascular disease, chronic kidney disease, and Central Nervous System (CNS) Disorders, including traumatic brain injury (TBI), acute concussions, post- concussion syndrome and multiple sclerosis. The Company's non-invasive Electroceutical™ therapeutic device, SofPulse®, using pulsed short-wave radiofrequency at 27.12 MHz has been FDA-Cleared and CE Marked for the palliative treatment of soft tissue injuries and post-operative pain and edema, and has CMS National Coverage for the treatment of chronic wounds. The Company's current portfolio of pre-clinical stage Electroceuticals™ therapeutic devices address chronic kidney disease, liver disease non-alcoholic steatohepatitis (NASH), cardiovascular and peripheral artery disease

(PAD), and ischemic stroke. The Company's non-invasive, wearable Electroceuticals™ therapeutic devices work by restoring key electrochemical processes that initiate anti-inflammatory and growth factor cascades necessary for healing to occur.

These bioelectronics devices are also commonly referred to as "electroceuticals." These products are part of an emerging field termed "Bioelectronic Medicine," that seeks to harness electrical signals in nerves and cells to alter the course of diseases and conditions. Whereas our competitors are primarily using implantable electrical nerve stimulators, we are developing devices that are not implantable and use electromagnetic pulses to deliver electrical stimulation to cells and tissues. We are developing these bioelectronic devices for the treatment of inflammatory conditions in tissues and vital organs with a concentration on vascular diseases and ischemia/reperfusion injuries.

The Company is negotiating with a major distribution partner in order to initiate the marketing of SofPulse® in South and Central America. Additionally, the Company is currently engaged in distribution discussions with recognized distribution partners in Australia, Europe, and various Southeast Asian markets. SofPulse® has received regulatory clearance in Taiwan through Endonovo's distribution partner Evermed Medical Enterprise, Ltd. in the second half of 2023.

On December 13, 2022, the Company announced the launch of a new initiative to utilize its telehealth platform to educate and provide prescription and "over the counter" non-opioid pain reduction options. The Endonovo Telehealth platform will provide direct-to-consumer sales of prescription uses of their SofPulse® Pulsed Electro Magnetic Fields (PEMF) medical device proven to reduce opioid use. This initiative is in the early stages and has not to date generated revenue.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

We have a virtual office at 6320 Canoga Avenue, 15th Floor, Woodland Hills, California 91367 and no other facilities. All of our assets are intangible which are our intellectual Property and Trademarks except for our inventory which resides at at ADM Tronics Unlimited, Inc.224 Pegasus Avenue, Northvale NJ 0764 7 USA.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Alan Collier (1)	Officer/Director	Woodland Hills, California	45,026,212 25,000	Common Preferred - Super Voting	11.34% 100%	
James Greenland	Shareholder	Culver City, CA	20,175,00	Common	5.08%	______
John Jones (2)	Shareholder	Pensacola, FL	24,250,000	Common	6.11%	______

(1) Shares owned and/or controlled by Mr. Collier
(2) Includes shares owned by Mr. Jones' spouse

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

On 05/26/2023 a Stipulated judgment for attorneys fees and costs was entered against us for, attorney fees and cost for a total of $256,850.65.

On April 18, 2024, the Company was sued by a consultant under a consulting agreement for unpaid consulting fees in the amount of $87,000.00, plus interest of $39,258.74

In July 2024 a note holder commenced an arbitration against the Company in Florida relating to a $100,000 original principal amount note which has been partially converted. The Company has moved to dismiss the arbitration and believes it has viable defenses and counterclaims should the matter proceed.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.
Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.
Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Frank Hariton
Address 1: 1065 Dobbs Ferry Rd
Address 2: White Plains NY 10607
Phone: 914-674-4373
Email: hariton@sprynet.com

Accountant or Auditor

Name:
Firm:
Address 1:
Address 2:
Phone:
Email:

Investor Relations

Name: ______
Firm: ______
Address 1: ______
Address 2: ______
Phone: ______
Email: ______

All other means of Investor Communication:

X (Twitter): ______
Discord: ______
LinkedIn ______
Facebook: ______
[Other] ______

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Ali Shan Aslam
Firm: The Pro Advisory
Nature of Services: Accounting & Financial Services
Address 1: Operating Remotely in USA
Address 2:
Phone: (404) 382 0751
Email: ali@theproadvisory.com

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Alan Collier
Title: CEO
Relationship to Issuer: Affiliate, Officer and Director

B. The following financial statements were prepared in accordance with:

☐ IFRS
xU.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Ali Shan Aslam
Title: Chartered Accountant (ACA)
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements:[5] Chartered Accountant (ACA) - 2019

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)

[5] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

ENDONOVO THERAPEUTICS, INC.

INDEX TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

- **Endonovo Therapeutics, Inc. and Subsidiaries**
- **Consolidated Balance Sheets**

	June 30, 2024	December 31, 2023
ASSETS		
Current Assets:		
Cash	$ 780	$ 1,838
Accounts receivable, net	-	-
Prepaid expenses and other current assets	17,716	17,716
Total current assets	18,496	19,554
Patents, net	295,076	618,532
Total assets	$ 313,572	$ 638,086
LIABILITIES AND SHAREHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable and accrued liabilities	$ 1,128,838	$ 1,082,638
Accrued interest	5,374,456	4,756,956
Deferred compensation	5,859,462	5,417,112
Notes payable, net of discounts of $4,822 and $4,822 as of June 30, 2024 and December 31, 2023, respectively	6,923,658	6,978,010
Notes payable – former related party	92,550	94,800
Derivative liability	6,336,686	6,336,686
Total current liabilities	25,715,650	24,666,202
Other long term liabilities	79,825	79,825
Total liabilities	25,795,475	24,746,027
COMMITMENTS AND CONTINGENCIES, note 8		
Shareholders' deficit		
Super AA super voting preferred stock, $0.001 par value; 1,000,000 authorized and 25,000 issued and outstanding at June 30, 2024 and December 31, 2023	25	25
Series B convertible preferred stock, $0.0001 par value; 50,000 shares authorized and 600 issued and outstanding at June 30, 2024 and December 31, 2023	1	1
Series C convertible preferred stock, $0.0001 par value, 8,000 shares authorized, 738 shares issued and outstanding at June 30, 2024 and December 31, 2023	-	-
Series D convertible preferred stock, $0.0001 par value; 20,000 shares authorized and 0 issued and outstanding at June 30, 2024 and December 31, 2023, respectively	-	-
Common stock, $0.0001 par value; 2,500,000,000 shares authorized; and 396,753,886 & 318,751,597 shares issued and outstanding as of June 30, 2024 and December 31, 2023, respectively	40,174	32,542
Additional paid-in capital	44,144,125	44,095,049
Stock subscriptions	(1,570)	(1,570)
Accumulated deficit	(69,664,658)	(68,233,987)
Total shareholders' deficit	(25,481,903)	(24,107,941)
Total liabilities and shareholders' deficit	$ 313,572	$ 638,086

See accompanying summary of accounting policies and notes to consolidated financial statements.

- **Endonovo Therapeutics, Inc. and Subsidiaries**
- **Consolidated Statements of Operations**
- **For Period Ended June 30,**
-

		2024		2023
Revenue	$	10,043	$	132,740
Cost of revenue		6,709		3,996
Gross profit		3,335		128,744
Operating expenses		815,324		1,789,343
Loss from operations		(811,989)		(1,660,599)
Other income (expense)				
Change in fair value of derivative liability		-		11,445,466
Gain on extinguishment of debt		-		156,062
Other expense		-		(24,518)
Interest expense, net		(618,682)		(622,249)
Total other expense		(1,430,671)		9,294,162
Gain / (loss) before income taxes		(1,430,671)		9,294,162
Provision for income taxes		-		-
Net Gain / (loss)	$	(1,430,671)		9,294,162
Basic Gain / (loss) per share	$	(0.00)	$	0.04
Diluted Gain / (loss) per share		(0.00)		0.00
Weighted average common share outstanding:				
Basic		494,192,519		263,948,243
Diluted		1,568,605,705		1,338,361,430

See accompanying summary of accounting policies and notes to consolidated financial statements

Endonovo Therapeutics, Inc. and Subsidiaries

Consolidated Statement of Shareholders' Deficit

For the Period Ended June 30, 2024 and December 31, 2023

For The Year Ended December 31, 2023

	Series AA Preferred Stock		Series B Convertible Preferred Stock		Series D Convertible Preferred Stock		Series C Convertible Preferred Stock		Common Stock		Additional Paid-in Capital	Subscription Receivable	Accumulated Deficit	Total Shareholders' Deficit
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount				
Balance December 31, 2022	25,000	$ 25	600	$ 1	50	-	738	-	213,227,538	21,322	42,919,086	(1,570)	(75,119,183)	(32,180,319)
Issuance of Commitment shares in connection with promissory notes	-	-	-	-	-	-	-	-	1,850,000	185	22,440	-	-	22,625
Common Stock issued for cash	-	-	-	-	-	-	-	-	27,500,000	2,750	256,275	-	-	259,025
Shares issued for conversion of notes payable and accrued interest	-	-	-	-	-	-	-	-	15,900,000	1,590	107,910	-	-	109,000
Stock Based Compensation	-	-	-	-	-	-	-	-	29,950,000	2,995	297,555	-	-	300,550
Shares issued for conversion of Preferred Series D to common share	-	-	-	-	(50)	-	-	-	5,000,000	500	(500)	-	-	-
Inducement loss related to conversion of preferred stock	-	-	-	-	-	-	-	-	-	-	39,398		(39,398)	-
Common Shares issued from debt settlement	-	-	-	-	-	-	-	-	7,640,000	764	115,301	-	-	115,765
Common shares issued for services	-	-	-	-	-	-	-	-	22,850,000	2,285	313,665	-	-	315,950
Shares issued pursuant to make good provision	-	-	-	-	-	-	-	-	1,510,000	151	24,719	-	-	24,870
Net loss	-	-	-	-	-	-	-	-	-	-	-	-	6,924,594	6,924,594
Balance December 31, 2023	25,000	$ 25	600	$ 1	-	-	-	-	320,427,538	32,542	44,095,049	(1,570)	(68,233,987)	(24,107,941)

For Six Months Ended June 30, 2024

	Series AA Preferred Stock		Series B Convertible Preferred Stock		Series D Convertible Preferred Stock		Series C Convertible Preferred Stock		Common Stock		Additional Paid-in	Subscription	Accumulated	Total Shareholders'
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Capital	Receivable	Deficit	Deficit
Balance December 31, 2023	25,000	$ 25	600	$ 1	-	-	-	-	320,427,538	32,542	44,095,049	(1,570)	(68,233,987)	(24,107,941)
Issuance of Commitment shares in connection with promissory notes	-	-	-	-	-	-	-	-	76,326,348	7,632	49,076	-	-	56,708
Common Stock issued for cash	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Shares issued for conversion of notes payable and accrued interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net loss	-	-	-	-	-	-	-	-	-	-	-	-	(1,430,671)	(1,430,671)
Balance June 30, 2024	25,000	$ 25	600	$ 1	-	-	-	-	396,753,886	40,174	44,144,125	(1,570)	(69,664,658)	(25,481,903)

See accompanying summary of accounting policies and notes to consolidated financial statements.

-
- **Endonovo Therapeutics, Inc. and Subsidiaries**
- **Consolidated Statements of Cash Flows**
- **(Unaudited)**
-

	Period Ended June 30,	
	2024	2023
Operating activities:		
Net (Loss) / Gain	$ (1,430,671)	$ 9,294,162
Adjustments to reconcile net loss to cash used in operating activities:		
Depreciation and amortization expense	323,456	323,457
Bad debt expense	-	-
Stock-based compensation	-	566,500
Fair value of commitment shares issued with debt	-	-
Fair value of equity issued for services	-	107,468
Amortization of note discount and original issue discount	-	14,627
Change in fair value of derivative liability	-	(11,445,466)
Gain on extinguishment of debt	-	(156,062)
Changes in assets and liabilities:		
Prepaid expenses and other current assets	-	11,974
Accounts payable and accrued liabilities	46,200	74,827
Accrued interest	617,499	600,747
Deferred compensation	442,350	268,770
Net cash used in operating activities	(1,166)	(338,996)
Financing activities:		
Proceeds or (Repayment) of notes payable	(56,602)	146,000
Repayments on former related party advances	-	(7,500)
Proceeds from issuance of common stock and units	56,710	253,000
Repayment of convertible debt in cash	-	(20,000)
Net cash provided by financing activities	108	371,500
Net increase (decrease) in cash	(1,058)	32,504
Cash, beginning of year	1,838	98
Cash, end of year	$ 780	$ 32,602

See accompanying summary of accounting policies and notes to consolidated financial statements.

Endonovo Therapeutics, Inc. and Subsidiary
Notes to Consolidated Financial Statements
For the Period Ended June 30, 2024 and December 31, 2023
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Note 1 - Nature of Business and Summary of Significant Accounting Policies

- Endonovo Therapeutics, Inc. (Endonovo or the "Company") is an innovative biotechnology company that has developed a bio-electronic approach to regenerative medicine. Endonovo is a growth stage company whose stock is publicly traded (OTCQB: ENDV).

- The Company develops, manufactures, and distributes evolutionary medical devices focused on the rapid healing of wounds and reduction of inflammation on and in the human body. The Company's non-invasive bioelectric medical devices are designed to target inflammation, cardiovascular diseases, chronic kidney disease, and central nervous system disorders ("CNS" disorders).

- Endonovo's core mission is to transform the field of medicine by developing safe, wearable, non-invasive bioelectric medical devices that deliver the Company's Electroceutical® Therapy. Endonovo's bioelectric Electroceutical® devices harnesses *bioelectricity* to restore key electrochemical processes that initiate anti-inflammatory processes and growth factors in the body necessary for healing to rapidly occur.

- On January 22, 2014, Hanover Portfolio Acquisitions, Inc. (the "Company") received written consents in lieu of a meeting of stockholders from holders of a majority of the shares of Common Stock representing in excess of 50% of the total issued and outstanding voting power of the Company approving an amendment to the Company's Certificate of Incorporation to change the name of the Company from "Hanover Portfolio Acquisitions, Inc." to "Endonovo Therapeutics, Inc." The name change was affected pursuant to a Certificate of Amendment (the "Certificate of Amendment"), filed with the Secretary of State of Delaware on January 24, 2014.

- *Basis of Presentation and Principles of Consolidation*

- The consolidated financial statements of the Company include the accounts of ETI, IP Resources International, Inc., Aviva Companies Corporation, WeHealAnimals, Inc. and SofPulse, Inc. All significant intercompany accounts and transactions are eliminated in consolidation.

- *Going Concern*

- These accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern, which contemplates realization of assets and the satisfaction of liabilities in the normal course of business for a period following the date of these consolidated financial statements. The Company has accumulated losses of $69.7 million, negative cash flows from operations of approximately $0.001 million and $25.7 million of working capital deficit. The Company is raising additional capital through debt and/or equity securities in order to continue the funding of its operations. However, there is no assurance that the Company can raise enough funds or generate sufficient revenues to pay its obligations as they become due, which raises substantial doubt about our ability to continue as a going concern. No adjustments have been made to the carrying value of assets or liabilities as a result of this uncertainty. To reduce the risk of not being able to continue as a going concern, management has implemented its business plan to materialize revenues from potential future license and distribution agreements, has raised capital through the issuance of promissory notes and has engaged a broker/dealer to raise additional capital.

- *Use of Estimates*

- The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the consolidated financial statements and accompanying notes. Critical estimates include the value of shares issued for services and in connection with notes payable agreements, the valuation of the derivative liability, and the valuation of deferred income tax assets. Management uses its historical records and knowledge of its business in making these estimates. Actual results could differ from these estimates.

- *Cash and cash equivalents*

- The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents. Financial instruments that potentially subject us to a concentration of credit risk consist of cash and cash equivalents. Cash is deposited with what we believe are highly credited, quality institutions. The deposited cash may exceed Federal Deposit Insurance Corporation ("FDIC") insured limits. At June 30, 2024 and December 31, 2023, the Company does not hold any cash in excess of FDIC limits and does not have any cash equivalents.

- *Accounts Receivable*

- The Company uses the specific identification method for recording the provision for doubtful accounts, which was $0 at June 30, 2024 and December 31, 2023. Account receivables are written off when all collection attempts have failed.

- *Impairment of Long-lived Assets*

- The Company reviews its long-lived assets for impairment whenever events or changes in business circumstances indicate that the carrying amount of assets may not be fully recoverable or that the useful lives of these assets are no longer appropriate. If impairment is indicated, the asset is written down to its estimated fair value. The Company did not recognize any impairment loss during the periods ended June 30, 2024 and December 31, 2023.

- *Equity-Based Compensation*

- The Company measures equity-based compensation cost at the grant date based on the fair value of the award and recognizes it as expense, net of forfeitures which are recognized as they occur, over the vesting or service period, as applicable, of the stock award using the straight-line method.

- *Income Taxes*

- The Company records a tax provision for the anticipated tax consequences of its reported results of operations. The provision for income taxes is computed using the asset and liability method, under which deferred tax assets and liabilities are recognized for the expected future tax consequences of temporary differences between the financial reporting and tax bases of assets and liabilities, and for operating losses and income tax credit carry-forward. Deferred tax assets and liabilities are measured using the currently enacted tax rates that apply to taxable income in effect for the years in which those tax assets are expected to be realized or settled. The Company records a valuation allowance to reduce deferred tax assets to the amount that is more likely than not to be realized.

- The Company has adopted ASC Topic 740, which clarifies the accounting for uncertainty in income taxes recognized in an enterprise's financial statements. ASC Topic 740 prescribes a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return, and also provides guidance on derecognition of tax benefits, classification on the balance sheet, interest and penalties, accounting in interim periods, disclosure and transition. The Company has determined that the adoption did not result in the recognition of any liability for unrecognized tax benefits and that there are no unrecognized tax benefits that would, if recognized, affect the Company's effective tax rate.

- *Net Loss per Share*

- Basic net loss per share is calculated based on the net loss attributable to common shareholders divided by the weighted average number of shares outstanding for the period excluding any dilutive effects of options, warrants, unvested share awards and convertible securities. Diluted net loss per common share assumes the conversion of all dilutive securities using the if-converted method and assumes the exercise or vesting of other dilutive securities, such as options, common shares issuable under convertible debt, warrants and restricted stock using the treasury stock method when dilutive.

- The Company has 6,011,750 stock options, of which 263,070 are exercisable and 2,000 warrants convertible into an equivalent number of common stock as of June 30, 2024 and December 31, 2023.

- As of June 30, 2024 and December 31, 2023, the Company has variable rate convertible notes in an aggregate amount of $4,300,590 and $7,039,832, respectively, including principal and accrued interest. Such shares are not included in the calculation of the diluted net loss per share as they would have an antidilutive effect.

- *Fair Value of Financial Instruments*

- Accounting guidance on fair value measurements and disclosures defines fair value, establishes a framework for measuring the fair value of assets and liabilities using a hierarchy system, and defines required disclosures. It clarifies that fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants in the market in which the reporting entity transacts business.

- The Company's balance sheet contains derivative liability that is recorded at fair value on a recurring basis. The three-level valuation hierarchy for disclosure of fair value is as follows:

- Level 1: uses quoted market prices in active markets for identical assets or liabilities.

- Level 2: uses observable market-based inputs or unobservable inputs that are corroborated by market data.

- Level 3: uses unobservable inputs that are not corroborated by market data.

- The fair value of the Company's recorded derivative liability is determined based on unobservable inputs that are not corroborated by market data, which require a Level 3 classification. A Black-Sholes option valuation model was used to determine the fair value. The Company records derivative liability on the consolidated balance sheets at fair value with changes in fair value recorded in the consolidated statements of operation.

- The following table presents balances of the liabilities with significant unobservable inputs (Level 3) as of June 30, 2024 and December 31, 2023:

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	Fair Value Measurements at June 30, 2024 Using			
	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Derivative liability	$ -	$ -	$ 6,336,686	$ 6,336,686
Total	$ -	$ -	$ 6,336,686	$ 6,336,686

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	Fair Value Measurements at December 31, 2023 Using		
	Quoted Prices in Active Markets for	Significant Other	Significant

	Identical Assets (Level 1)	Observable Inputs (Level 2)	Unobservable Inputs (Level 3)	Total
Derivative liability	$ -	$ -	$ 6,336,686	$ 6,336,686
Total	$ -	$ -	$ 6,336,686	$ 6,336,686

- The following table presents changes of the liabilities with significant unobservable inputs (Level 3) for the years ended December 31, 2023 and 2022:

	Derivative Liability
Balance December 31, 2022	$ 17,359,064
Settlement by debt extinguishment	(10,769)
Change in estimated fair value	(11,011,609)
Balance December 31, 2023	$ 6,336,686
Settlement by debt Extinguishment	-
Change in estimated fair value	-
Balance June 30, 2024	$ 6,336,686

- *Derivative Liability*

- As of June 30, 2024 and December 31, 2023, the Company has variable rate convertible promissory notes, which contained variable conversion rates based on unknown future prices of the Company's common stock. This resulted in the recognition of a derivative liability as the conversion feature failed the scope exception for derivative accounting due to the variability of its conversion price. The Company continues to measures the derivative liability using the Black-Scholes option valuation model 2022.

- The assumptions used in determining fair value represent management's best estimates, but these estimates involve inherent uncertainties and the application of management's judgment. As a result, if factors change, including changes in the market value of the Company's common stock, managements' assessment, or significant fluctuations in the volatility of the trading market for the Company's common stock, the Company's fair value estimates could be materially different in the future.

- The Company computes the fair value of the derivative liability at each reporting period and the change in the fair value is recorded as non-cash expense or non-cash income. The key component in the value of the derivative liability is the Company's stock price, which is subject to significant fluctuation and is not under its control, and the assessment of volatility. The resulting effect on net loss is therefore subject to significant fluctuation and will continue to be so until the Company's Variable Debentures, which the convertible feature is associated with, are converted into common stock or paid in full with cash. Assuming all other fair value inputs remain constant, the Company will record non-cash expense when its stock price increases and non-cash income when its stock price decreases.

- *Recent Accounting Standard Updates*

- The Company has evaluated all the recent accounting pronouncements and determined that there are no accounting pronouncements that will have a material effect on the Company's financial statements.

Note 2 - Revenue Recognition

- ***Contracts with Customers***

- We have adopted ASC 606, *Revenue from Contracts with Customers* effective January 1, 2018, using the modified retrospective method applied to those contracts which were not substantially completed as of January 1, 2018. These standards provide guidance on recognizing revenue, including a five-step model to determine when revenue recognition is appropriate. The standard requires that an entity recognize revenue to depict the transfer of control of promised goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled in exchange for those goods or services.

- We routinely plan on entering into contracts with customers that include general commercial terms and conditions, notification requirements for price increases, shipping terms and in most cases prices for the products and services that we offer. Our performance obligations are established when a customer submits a purchase order notification (in writing, electronically or verbally) for goods and services, and we accept the order. We identify performance obligations as the delivery of the requested product or service in appropriate quantities and to the location specified in the customer's contract and/or purchase order. We generally recognize revenue upon the satisfaction of these criteria when control of the product or service has been transferred to the customer at which time, we have an unconditional right to receive payment. Our sales and sale prices are final, and our prices are not affected by contingent events that could impact the transaction price.

- Revenues for sales of our SofPulse® product is typically recognized at the time the product is shipped, at which time the title passes to the customer, and there are no further performance obligations. Royalty/licensing revenue is also recognized at one point in time, when the units are shipped.

- In connection with offering products and services provided to the end user by third-party vendors, we review the relationship between us, the vendor, and the end user to assess whether revenue should be reported on a gross or net basis. In asserting whether revenue should be reported on a gross or net basis, we consider whether we act as a principal in the transaction and control the goods and services used to fulfill the performance obligation(s) associated with the transaction.

- During the period ended June 30, 2024 and December 31, 2023, we recognized revenue of $0 and $140,242, respectively, from SofPulse® devices.

- ***Sources of Revenue***

- We have identified the following revenues disaggregated by revenue source:

1. Sales to plastic surgeons
2. Sales to wound care facilities
3. Sales to hospitals
4. Sales to other physicians
5. Royalty fee from licensing, net

- For the years ended June 30, 2024 and 2023, the sources of revenue were as follows:

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	Period Ended June 30, 2024	Period Ended June 30, 2023
Direct sales- Plastic surgeons, gross	10,043	6,220
Royalty/licensing, net	-	81,320
Total sources of revenue	$ 10,043	$ 87,540

- The royalty/licensing revenue recognized in 2023 resulted from specific transactions. No general patent rights were assigned to the distributor. The revenue recognized was based on the number of items included in the transactions.

- ***Warranty***

- Our general product warranties do not extend beyond an assurance that the product delivered will be consistent with stated specifications and do not include separate performance obligations.

- ***Significant Judgments in the Application of the Guidance in ASC 606***

- There are no significant judgments associated with the satisfaction of our performance obligations. We generally satisfy performance obligations upon delivery of the product to the customer. This is consistent with the time in which the customer obtains control of the products. Performance obligations are also generally settled quickly after the purchase order acceptance, therefore the value of unsatisfied performance obligations at the end of any reporting period is generally immaterial.

- We consider variable consideration in establishing the transaction price. Forms of variable consideration applicable to our arrangements include sales returns, rebates, volume-based bonuses, and prompt pay discounts. We use historical information along with an analysis of the expected value to properly calculate and to consider the need to constrain estimates of variable consideration. Such amounts are included as a reduction to revenue from the sale of products in the periods in which the related revenue is recognized and adjusted in future periods as necessary.

- ***Practical Expedients***

- Our payment terms for sales direct to distributors, end users, hospitals and doctors are substantially less than the one-year collection period that falls within the practical expedient in determination of whether a significant financing component exists.

- ***Effective Date and Transition Disclosures***

- Adoption of the new standards related to revenue recognition did not have a material impact on our consolidated financial statements.

Note 3 – Patents

- In December 2017, we acquired from RGN a patent portfolio for $4,500,000. The earliest patent expires in 2024.

- The following is a summary of patents less accumulated amortization at June 30, 2024 and December 31, 2023:

	June 30, 2024	December 31, 2023
Patents	$ 4,500,000	$ 4,500,000
Less accumulated amortization	4,204,924	3,881,469
Patents net	$ 295,076	$ 618,532

- Amortization expense for the period ended June 30, 2024 and 2023, was $323,456.

- The estimated future amortization expense related to patents as of June 30, 2024, is as follows:

Years Ended December 31,	Amount	
2024	$	295,076
2025		-
Total	$	295,076

- The Company determined that the patents were not impaired as of June 30, 2024 and December 31, 2023.

Note 4 - Notes payable

- As of June 30, 2024 and December 31, 2023, the notes payable activity was as follows:

	June 30, 2024		December 31, 2023	
Notes payable at beginning of period	$	7,077,632	$	7,041,145
Notes payable issued		-		195,000
Settlements on note payable		-		(10,963)
Repayments of notes payable in cash		(56,602)		(47,550)
Less amounts converted to stock		-		(100,000)
Notes payable at end of period		**7,021,030**		**7,077,632**
Less debt discount		(4,822)		(4,822)
	$	7,016,208	$	7,072,810
Notes payable issued to former related party	$	92,550	$	94,800
Notes payable issued to non-related party	$	6,923,658	$	6,978,010

- ***Activity during three months ended June 30, 2024***
- *Fixed rates convertible notes*
- During six months ended June 30, 2024, the Company did not issue any fixed rate promissory notes.
- As of June 30, 2024, the Company has twenty (23) fixed-rate promissory notes with an outstanding balance of $1,837,550. As of June 30, 2024, the Company has a total of sixteen (18) fixed rate notes for total principal amount of $1,440,000 includes a make good shares provision. Such provision will require the Company to issue additional shares to ensure that the investor can realize a profit of 15% or 18% reselling the conversion shares.

- ***Activity during the year ended December 31, 2023***
- *Fixed rates convertible notes*
- During the year ended December 31, 2023, the Company issued seven (5) fixed rate promissory notes totaling $195,000 in principal, for funding of $195,000 with original terms of nine to twelve months and interest rates of 15% and 18%. The holder of the promissory notes can convert the outstanding unpaid principal and accrued interest at a fixed conversion rate, subject to standard anti-dilution features, immediately to six-month after issuance date. These fixed rate promissory notes include a prepayment feature at a premium of 15% and a make good provision, which guarantees the holder additional shares if the holder does not realize a 15% or 18% return on the resale of the common shares.

- As of December 31, 2023, the Company has twenty (24) fixed-rate promissory notes with an outstanding balance of $1,849,728. As of December 31, 2023, the Company has a total of sixteen (18) fixed rate notes for total principal amount of $1,440,000 includes a make good shares provision. Such provision will require the Company to issue additional shares to ensure that the investor can realize a profit of 15% or 18% reselling the conversion shares.

- *Variable-rate notes*
- During the year ended December 31, 2023, the Company executed a settlement agreement with one investor to extinguish the remaining principal balance of a promissory note into 4,300,590 shares of common stock.

Note 5 - Shareholders' Deficit

- *Preferred Stock*

- The Company has authorized 5,000,000 shares of preferred stock which have been designated as follows:

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	Number of Shares Authorized	Number of Shares Outstanding at March 31, 2023		Par Value	Liquidation Value per Share
Series AA	1,000,000	25,000	$	0.001	
Preferred Series B	50,000	600	$	0.0001	100
Preferred Series C	8,000	738	$	0.0001	1,000
Preferred Series D	20,000	-	$	0.0001	1,000
Undesignated	3,922,000	-		-	-

- *Series AA Preferred Shares*

- On February 22, 2013, the Board of Directors of the Company authorized an amendment to the Company's Articles of Incorporation, as amended (the "Articles of Incorporation"), in the form of a Certificate of Designation that authorized the issuance of up to one million (1,000,000) shares of a new series of preferred stock, par value $0.001 per share, designated "Series AA Super Voting Preferred Stock," for which the board of directors established the rights, preferences and limitations thereof.

- Each holder of outstanding shares of Series AA Super Voting Preferred Stock shall be entitled to one hundred thousand (100,000) votes for each share of Series AA Super Voting Preferred Stock held on the record date for the determination of stockholders entitled to vote at each meeting of stockholders of the Company. As of December 31, 2023 and 2022, there were 25,000 shares of Series AA Preferred stock outstanding.

- *Series B Convertible Preferred Stock*

- On February 7, 2017, the Company filed a certificate of designation for 50,000 shares of Series B Convertible Preferred Stock designated as Series B ("Series B") which are authorized and convertible, at the option of the holder, commencing six months from the date of issuance into common shares and warrants. For each share of Series B, the holder, on conversion, shall receive the stated value ($100 per share) divided by 75% of the market price on the date of purchase of Series B and a three-year warrant exercisable into up to a like amount of common shares with an exercise price of 150% of the market price as defined in the Certificate of Designation. Dividends shall be paid only if dividends on the Company's issued and outstanding Common Stock are paid, and the amount paid to the Series B holder will be as though the conversion shares had been issued. The Series B holders have no voting rights. Upon liquidation, the holder of Series B, shall be entitled to receive an amount equal to the stated value, $100 per share, plus any accrued and unpaid dividends thereon before any distribution is made to Series C Secured Redeemable Preferred Stock or common stockholders. There has been no activity during the period ended March 31, 2024 and December 31, 2023. As of June 30, 2024 and December 31, 2023, there were 600 shares of Series B outstanding.

- *Series C Secured Redeemable Preferred Stock*

- On December 22, 2017, the Company filed a certificate of designation for 8,000 shares of Series C Secured Redeemable Preferred Stock ("Series C"). Each share of the C Preferred is entitled to receive a $20.00 quarterly dividend commencing March 31, 2018, and each quarter thereafter and is to be redeemed for the stated value, $1,000 per share, plus accrued dividends in cash (i) at the Company's option, commencing one year from issuance and (ii) mandatorily as of December 31, 2019. On January 29, 2020, the Company filed the amended and restated certificate of designation for its Series C Secured Redeemable Preferred Stock. The amendment changed the rights of the Series C by (a) removing the requirement to redeem the Series C, (b) removing the obligation to pay dividends on the Series C, (c) Allowing the holders of shares of Series C to convert the stated value of their shares into common stock of the Company at 75% of the closing price of such common stock on the day prior to the conversion. The Series C preferred does not have any rights to vote with the common stock. Upon liquidation, the holder of Series C, shall be entitled to receive an amount equal to the stated value, $1,000 per share, plus any accrued and unpaid dividends thereon before any distribution is made to common stockholders but after distributions are made to holders of Series B.

- Management determined the fair value of the new instrument based on the guidance in ASC 820 Fair Value Measurement. Management concluded that the preferred stock should not be classified as a liability per the guidance in ASC 480 Distinguishing Liabilities from Equity even though the conversion would require the issuance of variable number of shares since such obligation is not unconditional. Management classified the Series C in permanent equity as of December 31, 2023 and 2022. As of June 30, 2024 and December 31, 2023, there were 738 shares of Series C outstanding.

- *Series D Convertible Preferred Stock*

- On November 11, 2019, the Company filed a certificate of designation for 20,000 shares of Series D Convertible Preferred Stock designated as Series D ("Series D"), which are authorized and convertible, at the option of the holder, at any time from the date of issuance, into shares of common shares. On or prior to August 1, 2020, for each share of Series D, the holder, on conversion, shall receive a number of common shares equal to 0.01% of the Company's issued and outstanding shares on conversion date and for conversion on or after August 2, 2020, the holder shall receive conversion shares as though the conversion date was August 1, 2020, with no further adjustments for issuances by the Company of common stock after August 1, 2020, except for stock split or reverse stock splits of the common stock.

- The Series D holders have no voting rights. Upon liquidation, the holder of Series D, shall be entitled to receive an amount equal to the stated value, $1,000 per share, plus any accrued and unpaid dividends thereon before any distribution is made to common stockholders.

- In September 2022, the Company offered to each holder of Series D the opportunity to convert each share of Series D into 100,000 shares of the Company's common stock at an effective conversion price of $0.01. In addition, the Company included a make whole provision, which assures each holder a 15% return on the resale, effectively potentially granting them additional common shares until the holder realizes a 15% return upon resale.

- As of June 30, 2024 and December 31, 2023, there were 0 shares of Series D outstanding.

- *Common Stock*

- *Activity during the period ended June 30, 2024:*
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- During the period ended June 30, 2024, the Company issued 76,326,348 shares of common stock for the conversion of principal notes and accrued interest.

- *Activity during the year ended December 31, 2023:*

- During the year ended December 31, 2023, the Company issued 15,900,000 shares of common stock for the conversion of principal notes and accrued interest.
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- During the year ended December 31, 2023, the Company issued 1,850,000 shares of common stock as commitment shares in connection with promissory notes.

- During the year ended December 31, 2023, the Company issued 22,850,000 shares of common stock for services for total fair value of $315,950.
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- During the year ended December 31, 2023, the Company issued 27,500,000 shares of common stock pursuant to a private placement for total net cash receipt of $2,750.

- *Stock Options*

- During the year ended December 31, 2022, the Company executed an independent contractor agreement with the Company's new President and Chief Commercial Officer of its medical division. Pursuant to this agreement, the Company granted 3,000,000 stock options to purchase an equivalent number of common stocks, with 250,000 options vesting each quarter with a term of 2 years from vesting and a strike price of $0.0076. As of June 30, 2024 there are 6,011,750 options at a weighted average exercise price of $0.12 per share

- *Warrants*

- During the period ended June 30, 2024, and December 31, 2023, the Company did not issue any warrants.

- A summary of the changes of the warrants during the period ended June 30, 2024, and December 31, 2023, are presented below:

	Outstanding Warrants		
	Shares		Weighted Average Exercise Price Per Share
Outstanding at December 31, 2022	2,000	$	50.00
Granted	-	$	-
Cancelled	-	$	-
Exercised	-	$	-
Outstanding at December 31, 2023	2,000	$	50.00
Outstanding & Exercisable at June 30, 2024	2,000	$	50.00

Note 6 – Related Party and former Related Parties Transactions

- One executive officer, one former executive and one former operational manager of the Company have agreed to defer a portion of their compensation until cash flow improves. As of June 30, 2024, and December 31, 2023, the balances of their deferred compensation were $1,682,265 and $1,539,765, which reflects $142,500 and $75,000 accrual of deferred compensation in accordance with contractual arrangement during periods ended June 30, 2024 and December 31, 2023 respectively, and $300,000 accrual of deferred compensation, $7,500 cash repayments of deferred compensation during the period ended June 30, 2024.

- During the period ended June 30, 2024 and December 31 2023, the Company issued 0 and 20,000,000 shares of common stock to a company controlled by the Company's Chief Executive Officer with an estimated fair value of $0 and $2,200,000 for services respectively.

- During the period ended June 30, 2024, the Chief Executive Officer of the Company advanced $0 of funds to the Company of which $0 was repaid during the year 2024. During the period ended December 31, 2023, the Chief Executive Officer of the Company advanced $5,215 of funds to the Company of which $4,800 was repaid during the year 2023.

- The balance of short-term advances due to one officer and executive of the Company at June 30, 2024 and December 31, 2023 was $3,040 and $2,625, respectively and is included in the Company's accounts payable and accrued interest balance as of March 31, 2024 and December 31, 2023.

- At June 30, 2024 and December 31, 2023, notes payable remain outstanding to the former President of the Company, in the amounts of $99,050 and $99,800, respectively. At March 31, 2024 and December 31, 2023, accrued interest on these notes payable totaled $89,564 and $90,242, respectively, and are included in accrued interest on the consolidated balance sheets.

Note 7 - Income taxes

- The Company files income tax returns with the Internal Revenue Service ("IRS") and various state jurisdictions. For jurisdictions in which tax filings are prepared, the Company is subject to income tax examinations by state tax authorities and federal tax authorities for all tax years.

- The deferred tax assets are mainly comprised of net loss carryforwards. As of June 30, 2024 and December 31, 2023, the Company had approximately $37,500,000 and $36,000,000 of federal net operating loss carryforwards, respectively, that it can use to offset a certain amount of taxable income in the future. Some of these federal net operating loss carryforwards begin to expire in 2030. The resulting deferred tax asset is offset by a 100% valuation allowance due to the uncertainty of its realization. Utilization of these net operating losses could be limited under Section 382 of the Internal Revenue Code of 1986, as amended (the "Code"), and similar state laws based on ownership changes and the value of the Company's stock.

- A reconciliation of the provision for income tax expense with the expected income tax computed by applying the federal statutory income tax rate to income before provision for income taxes was as follows for the years ended December 31, 2023 and 2022:

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	2023	2022
Income tax computed at federal statutory rate	-21.0%	-21.0%
State taxes, net of federal benefit	-1.7%	-1.7%
Non-Deductible expenses	15.6%	15.6%
Change in valuation allowance	7.1%	7.1%
Total	0.0%	0.0%

- The primary difference between income tax expense attributable to continuing operations and the amount of income tax expense that would result from applying domestic federal statutory rates to income before provision for income taxes relates to the change in the valuation allowance.

- The Company has adopted the accounting standards that clarify the accounting for uncertainty in income taxes recognized in an enterprise's financial statements and prescribes a recognition threshold of more likely than not and a measurement process for financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. In making this assessment, a company must determine whether it is more likely than not that a tax position will be sustained upon examination, based solely on the technical merits of the position, and must assume that the tax position will be examined by taxing authorities. Our policy is to include interest and penalties related to unrecognized tax benefits in income tax expense. Interest and penalties totaled $0 for the period ended June 30, 2024 and December 31, 2023.

Note 8 - Commitments and Contingencies

- *Legal matters*

- The Company is subject to certain legal proceedings, which it considers routine to its business activities. As of December 31, 2023, the Company believes, after consultation with legal counsel, that the ultimate outcome of such legal proceedings, whether individually or in the aggregate, is not likely to have a material adverse effect on the Company's financial position, results of operations or liquidity expect for the below:

- As set forth under litem 7B the company has or shortly will have judgements totaling approximately $400,000.

- **Note 9 – Concentrations.**

- *Sales*

- During the year ended December 31, 2023, we had two significant customers which accounted for 90% and 10% of sales. In addition, the Company generated all of its royalty/licensing revenue from one former related party.

- *Supplier*

- We also have a single source for our bioelectric medical devices, which account for 100% of our sales. The interruption of products provided by this supplier would adversely affect our business and financial condition unless an alternative source of products could be found.

- *Accounts Receivable*

- There are no accounts receivable balance as of June 30, 2024 and December 31, 2023.

Note 10 - Subsequent Events.

- Subsequent to June 30, 2024, a note holder commenced an arbitration against the Company in Florida relating to a $100,000 original principal amount note which has been partially converted. The Company has moved to dismiss the arbitration and believes it has viable defenses and counterclaims should the matter proceed.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Alan Collier certify that:

1. I have reviewed this Disclosure Statement for Endonovo Therapeutics, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/22/24

/s/ Alan Collier

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Alan Collier certify that:

1. I have reviewed this Disclosure Statement for Endonovo Therapeutics, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/22/24

/s/ Alan Collier

(Digital Signatures should appear as "/s/ [OFFICER NAME]")