



Market Announcement

30 August 2024

Civmec Limited (ASX: CVL) – Suspension from Quotation

The securities of Civmec Limited ('CVL') will be suspended from quotation at the close of trading on Friday, 30 August 2024 under Listing Rule 17.2, in order to facilitate implementation of the scheme of arrangement between CVL, its shareholders and Civmec Australia Limited (ACN 672 407 171) under section 210 of the Companies Act 1967 of Singapore, which is expected to occur on Tuesday, 10 September 2024.

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ASX Compliance

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Voluntary Suspension Request – Civmec Limited (ASX: CVL)

1 Background

- 1.1 We refer to the scheme of arrangement between Civmec Limited, a company incorporated in Singapore with registration number 201011837H and listed on the ASX (ASX:CVL) and the Mainboard of the Singapore Exchange Securities Trading Limited (SGX) (SGX:P9D) (**Civmec Singapore**), its shareholders and Civmec Australia Limited (ACN 672 407 171) (the **Company**) under section 210 of the *Companies Act 1967 of Singapore* (the **Scheme**).
- 1.2 On 27 October 2023, Civmec Singapore announced its proposal to change the domiciliation of the head company of Civmec Singapore and its related bodies corporate (the **Group**) from Singapore to Australia by way of the Scheme.
- 1.3 Under the Scheme, the Company will become the new ASX and SGX listed parent entity of the Group whereby the Company will acquire all of the outstanding share capital of Civmec Singapore from its shareholders. The Company will not acquire any assets other than 100% of the issued capital of Civmec Singapore such that the Scheme will not result in a change in the economic substance of the Group or the effective economic interests of its shareholders.
- 1.4 On Wednesday, 28 August 2024, the General Division of the Singapore High Court granted an order for the approval of the Scheme pursuant to section 210 of the *Companies Act 1967 of Singapore* (the **Court Order**).
- 1.5 A copy of the Court Order will be lodged with the Accounting and Corporate Regulatory Authority of Singapore (**ACRA**) on Wednesday, 4 September 2024. The Scheme will then become effective and binding in accordance with its terms on Wednesday, 4 September 2024 (the **Effective Date**). Civmec Singapore will announce the lodgement of the Court Order with ACRA on the Effective Date and provide an updated indicative timeline for the Scheme.

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2 Request for suspension from quotation

- 2.1 We note the Scheme's indicative timeline announced by Civmec Singapore on Wednesday, 28 August 2024 provided that:
- (a) Friday, 30 August 2024 is the expected last day of trading of Civmec Singapore's shares on the SGX-ST and CDIs on ASX;
 - (b) Thursday, 5 September 2024 is the expected date for commencement of trading of the Company's shares on the ASX on a deferred settlement basis; and
 - (c) Wednesday, 11 September 2024 is the expected date for the commencement of trading of the Company's shares on the ASX on a normal settlement basis.
- 2.2 Accordingly, pursuant to ASX Listing Rule 17.2, Civmec Singapore requests that quotation of its CDIs on ASX is suspended with effect from close of trading on Friday, 30 August 2024.
- 2.3 For the purpose of ASX Listing Rule 17.2, and in support of its request, Civmec Singapore provides the following information:
- (a) the suspension is requested in order to facilitate implementation of the Scheme, which is expected to occur on Tuesday, 10 September 2024;
 - (b) it requests that the suspension remain in place until Civmec Singapore is removed from the Official List of ASX, on a date to be requested by Civmec Singapore following and subject to implementation of the Scheme;
 - (c) it is not aware of any reason why its shares should not be suspended or of any other information necessary to inform the market about the suspension; and
 - (d) it is not aware of any other information necessary to inform the market about the suspension.

Please call me on +61 8 6595 5631 if you have any queries in relation to this request.

Yours sincerely



Kevin Deery

Chief Operating Officer

Civmec Limited

(Incorporated in the Republic of Singapore)

(Company Registration Number: 201011837H)

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