

ARTICLES OF ASSOCIATION FOR K33 AB (publ)

reg. no. 556668-3933

Adopted by the extraordinary general meeting on 13 December 2024.

§ 1 Name of company

The name of the company is K33 AB (publ).

§ 2 Registered office

The board of directors has its registered office in Stockholm municipality, Stockholm County.

§ 3 Objects of the company

The company shall, directly or indirectly, through wholly or partly owned subsidiaries, invest in and carry on business development within crypto currency and blockchain technology as well as conduct other business activities compatible therewith.

§ 4 Share capital

The share capital shall be not less than SEK 23,300,000 and not more than SEK 93,200,000.

§ 5 Number of shares

The number of shares shall be not less than 6,400,000,000 and not more than 25,600,000,000.

§ 6 Board of directors

The board of directors shall comprise a minimum of three (3) and a maximum of ten (10) members with no deputies.

7 § Auditor

The company shall have one (1) or two (2) auditors and a maximum of two (2) deputy auditors. An authorized auditor or a registered accounting firm shall be elected auditor.

8 § Notice of general meeting

Notice of general meeting shall be made through announcement in the Official Swedish Gazette (*Sw. Post- och Inrikes Tidningar*) and by making the notice available on the company's website. It shall be advertised in Svenska Dagbladet that notice convening a general meeting has been made.

Shareholders that wish to participate in a general meeting shall be recorded in a print-out or other representation of the entire share register as per the record date of the general meeting, as determined in accordance with the Swedish Companies Act, and notify the company of their intention to participate by the date specified in the notice convening the meeting. The last mentioned day must not be a Sunday, other public holiday, Saturday, Midsummer's Eve, Christmas Eve or New Year's Eve and not fall earlier than the fifth weekday prior to the meeting.

At a general meeting, shareholders may bring a maximum of two assistants, provided that their attendance is notified as above.

9 § Annual General Meeting

The Annual General Meeting shall be held annually within six (6) months of the end of the financial year.

The following shall be addressed at Annual General Meetings.

1. Election of the Chair of the general meeting.
2. Election of the keeper of the minutes.
3. Preparation and approval of the voting list.
4. Approval of the agenda.
5. Election of one or two persons to verify the minutes.
6. Determination of whether the general meeting has been duly convened.
7. Presentation of the submitted annual report and auditor's report as well as, where applicable, the consolidated financial statements and consolidated auditor's report.
8. Resolutions on:
 - a) Adoption of income statement and balance sheet as well as, where applicable, consolidated income statement and consolidated balance sheet.
 - b) Appropriation of the company's profit or loss as pursuant to the adopted balance sheet.
 - c) Discharge from liability for the board members and the Chief Executive Officer.
9. Determination of the number of directors and the number of auditors and deputy auditors.
10. Determination of fees for the board of directors and auditors.
11. Election of the board of directors and auditors as well as any deputy auditors.
12. Other matters, which rest upon the general meeting pursuant to the Swedish Companies Act or the Articles of Association.

§ 10 Financial year

The company's financial year shall be 0101-1231.

§ 11 Collection of proxies, postal voting, digital general meeting and presence of third parties at general meetings

The board of directors may collect proxies in accordance with Chapter 7, Section 4, second paragraph of the Swedish Companies Act.

The board of directors may resolve that the shareholders shall be able to exercise their voting rights by post, including by e-mail, before general meetings.

The board of directors may resolve, in accordance with Chapter 7, Section 15, first paragraph of the Swedish Companies Act, that general meetings shall be held digitally.

Anyone who is not a shareholder shall, on the terms determined by the board of directors, be entitled to be present or otherwise follow the proceedings at the general meeting.

§ 12 Central security depository clause

The company's shares shall be registered in a central security depository register in accordance with the Swedish Central Securities Depositories and Financial Instruments Accounts Act (1998:1479).