

To: Comment File No. OCC-2024-0012– Financial Data Transparency Act Joint Data Standards

From: Staff of the Office of the Comptroller of the Currency, the Board of Governors of the Federal Reserve System, the Commodity Futures Trading Commission, the Department of the Treasury, the Federal Deposit Insurance Corporation, the Federal Housing Finance Agency, the National Credit Union Administration, and the Securities and Exchange Commission

Date: November 14, 2024

Subject: Meeting with Representatives of the American Bankers Association, Blue Ridge Law & Policy, Rich Feuer Anderson, and Sullivan & Cromwell LLP

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On November 14, 2024, staff from the Securities and Exchange Commission, the Board of Governors of the Federal Reserve System, the Commodity Futures Trading Commission, the Department of the Treasury, the Federal Deposit Insurance Corporation, the Federal Housing Finance Agency, the National Credit Union Administration, and the Office of the Comptroller of the Currency met with representatives of the American Bankers Association and their counsel, Blue Ridge Law & Policy, Rich Feuer Anderson, and Sullivan & Cromwell LLP. The topic discussed was the proposed release of Financial Data Transparency Act Joint Data Standards.

The following staff from the Office of the Comptroller of the Currency attended: Joseph Allen, Allison Hester-Haddad, Marcy Hoelting, and Phoebe Papageorgiou.

The following staff from the Board of Governors of the Federal Reserve System attended: Gillian Burgess, James Cooper, Tara Hofbauer, Harley Moyer, Sumeet Shroff, and William Treacy.

The following staff from the Commodity Futures Trading Commission attended: Jeffrey Burns and Lisa Jiron.

The following staff from the Department of the Treasury attended: Cornelius Crowley, Patricia Driver, Jessica Hurst, Michael Passante, and Tamara Roust.

The following staff from the Federal Deposit Insurance Corporation attended: Christopher Blickley, Mark Montoya, Geoffrey Nieboer, and Matthew Reed.

The following staff from the Federal Housing Finance Agency attended: Matthew Greene.

The following staff from the National Credit Union Administration attended: Aaron Langley and Regina Metz.

The following staff from the Securities and Exchange Commission attended: Zeena Abdul-Rahman, John Fieldsend, Austin Gerig, Dennis Hermreck, Navin Jayaram, Brian Johnson, Adele Kittredge Murray, Julie Marlowe, Amy Miller, Elizabeth Murphy, Lawrence Pace, Justin Pica, Jennifer Porter, Christopher Rice, Gregory Scopino, Mark Stewart, Preston Swapp, Brian Trackman, Parth Venkat, Mike Willis, and Paul Yin.

The following representatives of the American Bankers Association attended: Jon Blum, Naomi Camper, and Karin Flynn.

The following counsel from Blue Ridge Law & Policy attended: Ben Brown.

The following counsel from Rich Feuer Anderson attended: Ben Harney.

The following counsel from Sullivan & Cromwell LLP attended: Dalia Blass and Mary Louise Huth.