



BANCO BTG PACTUAL S.A.

Companhia Aberta

CNPJ/MF 30.306.294/0001-45

COMUNICADO AO MERCADO

O **BANCO BTG PACTUAL S.A.** ("Banco" ou "Companhia"), em cumprimento ao disposto no artigo 12 da Resolução da Comissão de Valores Mobiliários nº 44, de 23 de agosto de 2021, conforme alterada, comunica seus acionistas e ao mercado em geral, que recebeu no dia 1º de julho de 2024, a correspondência anexa de seu acionista GIC Private Limited, informando que detém 144.615.018 (cento e quarenta e quatro milhões, seiscentos e quinze mil e dezoito) ações preferenciais Classe A da Companhia, representando 5,048% do total das ações preferenciais da Companhia, de modo que tal posição não altera a composição de controle ou a estrutura administrativa da Companhia.

São Paulo, 12 de julho de 2024.

BANCO BTG PACTUAL S.A.

RENATO HERMANN COHN

Diretor de Relações com Investidores



12 July 2024

Attn:
Julia Rocha
Head of Investor Relations
Praia de Botafogo, 501, 6th floor
Rio de Janeiro - RJ - Brazil
22250-040

Dear Sir,

OFFICIAL DECLARATION – POSITION IN BANCO BTG PACTUAL S.A. SHARES

Further to our official declaration on 11 July 2024 pursuant to Article 12 of CVM Resolution No. 44 of 23 August 2021 ("CVM Resolution 44"), where we, GIC Private Limited ("GIC") notified Banco BTG Pactual S.A. (the "Issuer") that Government of Singapore's holdings in Banco BTG Pactual S.A. Class A Preferred Shares (ISIN: BRBPACACNPA0) crossed below the 5% disclosure threshold, we hereby notify the Issuer that the Government of Singapore account has crossed above the 5% disclosure limit as of 11 July 2024. Our holdings in these Class A Preferred Shares are derived from our holdings in Banco BTG Pactual S.A. Unit Shares (ISIN: BRBPACUNT006). The table below indicates the details of our holdings:

Passenger Acc Name	Qualification	Tax ID	Holdings in Unit Shares	Holdings in Class A Preferred Shares derived from Unit Shares	% Holdings of Class A Preferred Shares *
Government of Singapore	Legal entity constituted outside Brazil	08.765.815/0001-73	72,307,509	144,615,018	5.048%
Monetary Authority of Singapore	Legal entity constituted outside Brazil	05.840.118/0001-41	14,016,093	28,032,186	0.979%
Total Holdings			86,323,602	172,647,204	6.027%
Legal Representative					
Full name: Citibank Distribuidora De Titulos E Valores Mobiliarios S.A.					
Tax ID: 33.868.597/0001-40					

* Based on 2,864,529,000 Class A Preferred shares from the Issuer's website



Other than the shareholding detailed above, we also hold 86,323,602 [1.192%] ordinary shares in Banco BTG Pactual S.A. as at 11 July 2024. These are also derived from our holdings in Banco BTG Pactual S.A. Unit Shares (ISIN: BRBPACUNT006). Other than the shareholding indicated in this notice, we do not hold, directly or indirectly, any other shares, rights over shares, other securities, or financial derivative instruments referenced to shares in Banco BTG Pactual S.A.

Please be informed that our interest in Banco BTG Pactual S.A. extends only as far as maintaining a diversified trading portfolio. As such, we have no interest in altering the composition of the control or administrative structures of Banco BTG Pactual S.A.

Furthermore, at the time of writing, we are not a party to any agreement or contract regulating the right to vote or purchase and sell securities issued by Banco BTG Pactual S.A.

Finally, we would be grateful if you would forward this declaration to the Comissão de Valores Mobiliários, Bovespa.

Please do not hesitate to contact Miss Diane Liang at 65-68898975 or GrpISPMRRIC@gic.com.sg should you require any further information or clarification.

Thank you for your kind attention.

Yours faithfully,

Diane Liang
Senior Vice President
12-Jul-2024

Investment Services – Public Markets

Toh Tze Meng
Senior Vice President
12-Jul-2024

Investment Services – Public Markets