

# OXLC

---

Oxford Lane Capital Corp.  
Investor Presentation  
Quarter Ended June 30, 2024

# Disclaimer

---

This presentation is neither an offer to sell, nor a solicitation of an offer to purchase, an interest in Oxford Lane Capital Corp. (“Oxford Lane”, “OXLC” or the “Fund”).

This presentation and the summaries contained herein do not purport to be complete and no obligation to update or otherwise revise such information is being assumed. Nothing shall be relied upon as a promise or representation as to the future performance of the Fund. Such information is qualified in its entirety by reference to the more detailed discussions contained elsewhere in the Fund’s public filings with the Securities and Exchange Commission.

There is no guarantee that any of the estimates, targets or projections illustrated in this presentation will be achieved. Any references herein to any of the Fund’s past or present investments or its past or present performance have been provided for illustrative purposes only. It should not be assumed that these investments were or will be profitable or that any future investments by the Fund will be profitable or will equal the performance of past or present investments.

The information contained herein has been derived from financial statements and other documents provided by the portfolio companies and/or the third-party manager of such portfolio companies unless otherwise stated. Certain information discussed in this presentation (including information relating to portfolio companies) was derived from third-party sources and has not been independently verified and, accordingly, the Fund makes no representation or warranty with respect to this information.

Past performance is not indicative of future results. In addition, there can be no assurance that unrealized gains/losses will be realized at the expected multiples shown since actual realized returns will depend on, among other factors, the future operating results of each of the Fund’s current portfolio companies, the value of the assets and economic conditions at the time of disposition, any related transaction costs, and the timing and manner of any realization events, all of which may differ from the assumptions on which the Fund’s expected returns are based. In certain instances, the Fund will not determine the timing or manner of disposition of the Fund’s portfolio investments.

This presentation contains non-GAAP financial information. The Fund’s management uses this information in its internal analysis of results and believes that this information may be informative to investors in gauging the quality of the Fund’s financial performance, identifying trends in its results and providing meaningful period-to-period comparisons. See “Appendix – Reconciliation of Core Net Investment Income” in this presentation for more information.

Statements included herein may constitute “forward-looking statements,” which relate to future events or the Fund’s future performance or financial condition. These statements are not guarantees of future performance, condition or results and involve a number of risks and uncertainties. Actual results may differ materially from those in the forward-looking statements as a result of a number of factors, including those described from time to time in the Fund’s public filings with the Securities and Exchange Commission. The Fund undertakes no duty to update any forward-looking statements made herein, except as may be required by law.

# Financial Highlights

<i>(FYE March 31, \$ per share)</i> <sup>1</sup>	<u>Q1-25</u>	<u>Q4-24</u>	<u>Q3-24</u>	<u>Q2-24</u>	<u>Q1-24</u>
GAAP net investment income	\$ 0.22	\$ 0.22	\$ 0.23	\$ 0.23	\$ 0.24
GAAP realized gains (losses)	\$ 0.02	\$ (0.01)	\$ (0.01)	\$ (0.05)	\$ (0.01)
GAAP unrealized (depreciation) appreciation	\$ (0.06)	\$ 0.08	\$ 0.03	\$ 0.49	\$ (0.32)
Core net investment income <sup>2</sup>	\$ 0.41	\$ 0.35	\$ 0.39	\$ 0.41	\$ 0.43
Distributions paid	\$ 0.24	\$ 0.24	\$ 0.24	\$ 0.24	\$ 0.225
Net asset value	\$ 4.91	\$ 4.90	\$ 4.82	\$ 4.81	\$ 4.34
<i>(FYE March 31, \$ in millions)</i>	<u>Q1-25</u>	<u>Q4-24</u>	<u>Q3-24</u>	<u>Q2-24</u>	<u>Q1-24</u>
Total fair value of investments	\$ 1,713.6	\$ 1,672.7	\$ 1,483.4	\$ 1,442.8	\$ 1,242.0
Number of portfolio investments <sup>3</sup>	249	249	240	250	236
Total company preferred stock and debt outstanding	\$ 487.2	\$ 487.2	\$ 487.2	\$ 487.2	\$ 487.2

Note: Certain figures above may not tie out to financial statements or otherwise due to rounding.

1. Per share amounts based on weighted average shares outstanding for the respective quarter presented.
2. Refer to Appendix for reconciliation of GAAP net investment income to core net investment income.
3. Includes CLO debt, CLO equity, warehouse equity, subordinated fee notes and other CLO equity related investments.

# Summary Portfolio Highlights

## Portfolio Activity

<i>(FYE March 31, \$ in millions)</i>	<u>Q1-25</u>	<u>Q4-24</u>	<u>Q3-24</u>	<u>Q2-24</u>	<u>Q1-24</u>
New investments <sup>1</sup>	\$ 216.9	\$ 225.2	\$ 113.9	\$ 171.7	\$ 111.9
Sales / Repayments	96.3	18.8	30.2	11.8	69.7
Net investment activity	\$ 120.5	\$ 206.4	\$ 83.7	\$ 160.0	\$ 42.2

## Investment Portfolio by Asset Type<sup>2</sup>

	<u>Q1-25</u>	<u>Q4-24</u>	<u>Q3-24</u>	<u>Q2-24</u>	<u>Q1-24</u>
CLO equity <sup>1</sup>	96%	94%	94%	94%	95%
CLO debt	4%	6%	6%	6%	5%

Note: Certain figures above may not tie out to financial statements or otherwise due to rounding.

- Includes warehouse equity, subordinated fee notes and other CLO equity related investments.
- At fair value as of quarter end.

# CLO Equity / Warehouse & Initial Distribution Schedule

(FYE March 31, \$ in millions)

	<u>Q1-25</u>	<u>Q4-24</u>	<u>Q3-24</u>	<u>Q2-24</u>	<u>Q1-24</u>
<b>CLO Equity</b>					
CLO equity which has made its initial distribution to OXLC (at original cost) <sup>1</sup>	\$ 1,896.2	\$ 1,924.2	\$ 1,931.2	\$ 1,770.6	\$ 1,723.9
CLO equity which has not made its initial distribution to OXLC (at original cost) <sup>2</sup>	242.7	168.2	49.1	174.5	106.5
Total CLO equity <sup>1</sup>	\$ 2,138.9	\$ 2,092.4	\$ 1,980.3	\$ 1,945.1	\$ 1,830.5
<b>Warehouse Equity</b>					
Warehouse investments at original cost <sup>3</sup>	-	40.1	4.3	5.5	12.3
Total warehouse investments	\$ -	\$ 40.1	\$ 4.3	\$ 5.5	\$ 12.3

(\$ in millions)

## CLO Equity

### CLO Equity Holdings Making Initial Distributions as of the Dates Below<sup>2</sup>

CLO equity expected to make initial distribution to OXLC by 9-30-24 (at original cost)	\$ 126.4
CLO equity expected to make initial distribution to OXLC by 12-31-24 (at original cost)	116.3
CLO equity expected to make initial distribution to OXLC by 3-31-25 (at original cost)	-
Total	\$ 242.7

(\$ in millions)

## Cash Flow Diversion Amount

	<u>Q1-25</u>	<u>Q4-24</u>	<u>Q3-24</u>	<u>Q2-24</u>	<u>Q1-24</u>
Cash flow diversion amount <sup>4,5</sup>	2.2	1.7	3.1	6.6	5.5

Note: Certain figures above may not tie out to financial statements or otherwise due to rounding.

1. Excludes called deals.
2. Represents the amount of CLO equity investments (purchased in either the primary or secondary market) which had not yet made an initial distribution to OXLC during the quarter. For newly issued CLOs, it can generally take up to three quarters from issuance to receive initial distribution payments from those respective CLO equity investments.
3. For warehouse equity investments, any distribution will be paid at the time the warehouse equity investment is repaid (if applicable).
4. These figures represent the total cash diverted from investments by the CLO vehicle as a result of failure to comply with their respective Overcollateralization and/or Interest Diversion tests.
5. As reported by CLO trustee.

**OXLC**

# CLO Portfolio Summary

As of June 30, 2024

CLO Equity Positions	CLO Vintage	Year <sup>1</sup>	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (Over Index)*	Junior Tranche Overcollateralization Cushion*	Interest Diversification Overcollateralization Cushion*	Weighted Average Portfolio Spread*	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Equity Position #1	2014		CLO Equity	Callable	January-19	NA	-36.63%	NR	4.88%	4086	7	2.04
CLO Equity Position #2	2015		CLO Equity	Callable	July-19	NA	NA	NR	NA	NA	NA	NA
CLO Equity Position #3	2013		CLO Equity	Callable	July-19	NA	-36.72%	NR	4.81%	4367	9	1.85
CLO Equity Position #4	2014		CLO Equity	Callable	April-20	1.14%	-2.41%	NR	3.91%	2969	43	1.76
CLO Equity Position #5	2016		CLO Equity	Callable	October-20	NA	-9.38%	NR	3.59%	4349	32	2.62
CLO Equity Position #6	2013		CLO Equity	Callable	April-21	NA	7.88%	NR	3.65%	3553	13	1.75
CLO Equity Position #7	2018		CLO Equity	Callable	April-21	1.01%	3.54%	NR	3.62%	2871	52	3.15
CLO Equity Position #8	2013		CLO Equity	Callable	July-21	NA	-10.12%	NR	3.80%	3509	29	2.60
CLO Equity Position #9	2017		CLO Equity	Callable	August-21	NA	3.42%	NR	3.75%	3015	34	2.81
CLO Equity Position #10	2016		CLO Equity	Callable	October-21	1.18%	1.24%	NR	3.74%	3263	53	3.25
CLO Equity Position #11	2016		CLO Equity	November-24	October-21	1.12%	1.57%	NR	3.58%	3059	59	3.04
CLO Equity Position #12	2017		CLO Equity	Callable	January-22	1.51%	-4.59%	NR	3.82%	3167	56	3.20
CLO Equity Position #13	2018		CLO Equity	Callable	January-22	1.45%	-2.14%	NR	3.81%	3234	45	2.97
CLO Equity Position #14	2013		CLO Equity	Callable	January-22	1.29%	3.21%	NR	3.33%	3046	65	3.26
CLO Equity Position #15	2014		CLO Equity	Callable	January-22	1.29%	-2.07%	NR	3.55%	3404	40	2.82
CLO Equity Position #16	2017		CLO Equity	Callable	April-22	1.55%	-3.02%	NR	4.32%	3376	55	3.03
CLO Equity Position #17	2017		CLO Equity	Callable	April-22	1.34%	2.11%	NR	3.57%	3029	53	3.40
CLO Equity Position #18	2014		CLO Equity	Callable	July-22	1.44%	0.30%	NR	3.99%	3398	50	3.16
CLO Equity Position #19	2015		CLO Equity	December-24	October-22	1.08%	2.11%	NR	3.59%	3281	64	3.44
CLO Equity Position #20	2017		CLO Equity	Callable	October-22	1.30%	0.47%	NR	3.74%	3038	87	3.65
CLO Equity Position #21	2018		CLO Equity	Callable	November-22	1.36%	-1.07%	NR	3.45%	3055	62	3.38
CLO Equity Position #22	2013		CLO Equity	Callable	November-22	1.21%	0.03%	NR	3.73%	2871	74	3.27
CLO Equity Position #23	2013		CLO Equity	Callable	January-23	1.28%	0.35%	NR	3.59%	3148	76	3.49
CLO Equity Position #24	2018		CLO Equity	Callable	January-23	1.38%	1.02%	NR	3.57%	2745	95	4.00
CLO Equity Position #25	2016		CLO Equity	Callable	January-23	1.34%	0.57%	NR	3.75%	2760	85	3.29
CLO Equity Position #26	2018		CLO Equity	Callable	January-23	1.38%	1.37%	NR	3.65%	3374	67	3.66
CLO Equity Position #27	2014		CLO Equity	Callable	January-23	1.33%	0.70%	NR	3.58%	2943	77	3.43
CLO Equity Position #28	2018		CLO Equity	Callable	April-23	1.26%	0.07%	NR	3.60%	3111	75	3.49
CLO Equity Position #29	2018		CLO Equity	Callable	April-23	1.26%	1.33%	NR	3.62%	2880	82	3.67
CLO Equity Position #30	2016		CLO Equity	Callable	April-23	1.29%	0.82%	NR	3.69%	3089	87	3.58
CLO Equity Position #31	2014		CLO Equity	Callable	April-23	1.38%	-2.01%	NR	3.51%	3229	60	3.71
CLO Equity Position #32	2018		CLO Equity	Callable	April-23	1.29%	0.00%	NR	3.78%	2976	70	3.40
CLO Equity Position #33	2018		CLO Equity	Callable	May-23	1.36%	0.96%	NR	3.61%	2970	75	3.46
CLO Equity Position #34	2018		CLO Equity	Callable	July-23	1.33%	0.97%	NR	3.48%	3194	64	3.74
CLO Equity Position #35	2014		CLO Equity	Callable	July-23	1.42%	2.41%	NR	3.51%	2936	NA	3.78
CLO Equity Position #36	2015		CLO Equity	September-24	July-23	1.15%	-0.41%	NR	3.50%	2799	88	3.70
CLO Equity Position #37	2018		CLO Equity	Callable	July-23	1.31%	2.64%	NR	3.66%	2953	66	3.53
CLO Equity Position #38	2018		CLO Equity	Callable	July-23	1.41%	-0.46%	NR	3.69%	3138	77	3.69
CLO Equity Position #39	2018		CLO Equity	Callable	July-23	1.38%	0.00%	NR	3.52%	2859	79	3.64
CLO Equity Position #40	2018		CLO Equity	Callable	July-23	1.38%	1.92%	NR	3.42%	3120	64	3.72
CLO Equity Position #41	2018		CLO Equity	Callable	July-23	1.34%	0.70%	NR	3.65%	3210	66	3.58
CLO Equity Position #42	2018		CLO Equity	Callable	July-23	1.36%	-0.65%	NR	3.67%	3171	78	3.59
CLO Equity Position #43	2018		CLO Equity	Callable	July-23	1.38%	0.34%	NR	3.68%	2982	90	3.73
CLO Equity Position #44	2015		CLO Equity	Callable	October-23	1.44%	0.04%	NR	3.72%	3153	69	3.84
CLO Equity Position #45	2016		CLO Equity	Callable	October-23	1.47%	0.67%	NR	3.56%	2891	83	3.90
CLO Equity Position #46	2014		CLO Equity	Callable	October-23	1.23%	2.29%	NR	3.58%	3060	87	3.73
CLO Equity Position #47	2014		CLO Equity	September-24	October-23	1.47%	0.65%	NR	3.49%	2728	87	3.85
CLO Equity Position #48	2015		CLO Equity	Callable	October-23	1.51%	0.41%	NR	3.52%	2990	72	3.93
CLO Equity Position #49	2018		CLO Equity	September-24	October-23	1.15%	0.78%	NR	3.52%	2843	83	3.90
CLO Equity Position #50	2018		CLO Equity	September-24	October-23	1.22%	1.65%	NR	3.68%	2965	94	3.80
CLO Equity Position #51	2016		CLO Equity	October-24	November-23	1.23%	0.78%	NR	3.63%	3035	93	3.82
CLO Equity Position #52	2019		CLO Equity	Callable	January-24	1.33%	2.31%	NR	3.50%	2749	95	4.19
CLO Equity Position #53	2018		CLO Equity	Callable	January-24	1.44%	2.97%	NR	3.67%	2836	74	3.98
CLO Equity Position #54	2018		CLO Equity	Callable	January-24	1.45%	3.47%	NR	3.75%	2913	74	3.87
CLO Equity Position #55	2019		CLO Equity	Callable	April-24	NA	1.36%	NR	3.89%	2920	73	3.38
CLO Equity Position #56	2019		CLO Equity	Callable	April-24	1.39%	2.20%	NR	3.64%	2945	88	4.19
CLO Equity Position #57	2016		CLO Equity	Callable	April-24	1.33%	0.29%	NR	3.67%	2876	NA	4.59
CLO Equity Position #58	2019		CLO Equity	Callable	April-24	1.39%	1.22%	NR	3.69%	2811	79	3.90
CLO Equity Position #59	2013		CLO Equity	Callable	July-24	1.44%	1.09%	0.09%	4.22%	2791	90	4.26
CLO Equity Position #60	2019		CLO Equity	March-25	July-24	1.28%	1.35%	0.35%	3.99%	2538	98	4.44
CLO Equity Position #61	2020		CLO Equity	Callable	July-24	1.35%	3.66%	3.16%	3.57%	2675	88	4.37
CLO Equity Position #62	2016		CLO Equity	Callable	October-24	1.36%	3.14%	2.44%	3.74%	2891	77	4.49
CLO Equity Position #63	2019		CLO Equity	Callable	October-24	1.43%	2.66%	1.66%	3.82%	2793	80	4.36
CLO Equity Position #64	2015		CLO Equity	Callable	January-25	1.26%	4.57%	4.07%	3.53%	2667	90	4.61
CLO Equity Position #65	2015		CLO Equity	Callable	January-25	1.32%	3.28%	2.78%	3.49%	2670	88	4.57

1. Year in which the deal was issued.  
\*Source: As reported by Intex.

# CLO Portfolio Summary (Continued)

As of June 30, 2024

CLO Equity Positions	CLO Vintage	Year <sup>1</sup>	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (Over Index)*	Junior Tranche Overcollateralization Cushion*	Interest Diversification Overcollateralization Cushion*	Weighted Average Portfolio Spread*	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Equity Position #66	2020		CLO Equity	Callable	March-25	1.58%	2.26%	1.26%	3.33%	2747	86	4.31
CLO Equity Position #67	2016		CLO Equity	Callable	April-25	1.48%	2.53%	1.53%	3.50%	2869	91	4.57
CLO Equity Position #68	2015		CLO Equity	April-25	April-25	1.32%	2.65%	1.65%	3.53%	2931	82	4.53
CLO Equity Position #69	2020		CLO Equity	Callable	April-25	NA	2.33%	1.33%	3.85%	2795	78	4.38
CLO Equity Position #70	2020		CLO Equity	Callable	April-25	1.53%	3.71%	2.71%	3.39%	2756	NA	4.50
CLO Equity Position #71	2020		CLO Equity	Callable	April-25	1.56%	4.44%	3.94%	3.67%	2970	77	4.15
CLO Equity Position #72	2022		CLO Equity	Callable	April-25	1.34%	4.75%	4.25%	3.55%	2891	94	4.41
CLO Equity Position #73	2022		CLO Equity	Callable	May-25	1.49%	5.74%	5.24%	3.65%	2629	86	4.52
CLO Equity Position #74	2016		CLO Equity	Callable	January-26	1.32%	2.47%	2.05%	3.57%	2736	90	4.64
CLO Equity Position #75	2023		CLO Equity	July-24	January-26	2.35%	6.18%	5.68%	3.72%	2762	79	4.71
CLO Equity Position #76	2021		CLO Equity	April-25	January-26	1.45%	4.40%	3.90%	3.88%	2528	102	4.44
CLO Equity Position #77	2019		CLO Equity	Callable	March-26	1.38%	3.29%	2.70%	3.67%	2821	84	4.64
CLO Equity Position #78	2017		CLO Equity	Callable	April-26	1.35%	4.03%	3.53%	3.59%	2908	84	4.63
CLO Equity Position #79	2019		CLO Equity	Callable	April-26	1.30%	3.16%	2.66%	3.56%	2619	NA	4.59
CLO Equity Position #80	2019		CLO Equity	Callable	April-26	1.49%	2.58%	3.38%	3.45%	2589	90	4.68
CLO Equity Position #81	2021		CLO Equity	Callable	April-26	1.37%	5.04%	3.74%	3.65%	2650	88	4.77
CLO Equity Position #82	2021		CLO Equity	Callable	April-26	1.40%	4.09%	3.09%	3.87%	2498	102	4.47
CLO Equity Position #83	2014		CLO Equity	Callable	April-26	1.42%	1.52%	1.08%	3.47%	2783	NA	4.49
CLO Equity Position #84	2017		CLO Equity	Callable	April-26	1.32%	3.32%	2.82%	3.51%	2667	82	4.51
CLO Equity Position #85	2021		CLO Equity	Callable	April-26	1.42%	5.99%	5.49%	3.63%	2743	94	4.49
CLO Equity Position #86	2021		CLO Equity	Callable	April-26	1.36%	3.11%	2.11%	3.71%	2781	87	4.73
CLO Equity Position #87	2016		CLO Equity	Callable	April-26	1.41%	2.54%	2.04%	3.59%	2740	78	4.70
CLO Equity Position #88	2021		CLO Equity	Callable	April-26	1.63%	3.81%	2.91%	3.70%	2747	82	4.26
CLO Equity Position #89	2016		CLO Equity	Callable	April-26	1.42%	2.67%	2.17%	3.61%	2672	88	4.80
CLO Equity Position #90	2021		CLO Equity	Callable	April-26	1.38%	5.13%	4.63%	3.54%	2848	81	4.62
CLO Equity Position #91	2021		CLO Equity	Callable	April-26	1.45%	3.46%	2.97%	3.65%	2896	92	4.45
CLO Equity Position #92	2022		CLO Equity	April-25	April-26	1.45%	3.71%	3.21%	3.46%	2847	77	4.48
CLO Equity Position #93	2021		CLO Equity	Callable	April-26	1.33%	3.43%	2.93%	3.68%	2724	90	4.55
CLO Equity Position #94	2015		CLO Equity	Callable	April-26	1.46%	2.89%	NA	3.69%	2798	74	4.12
CLO Equity Position #95	2021		CLO Equity	Callable	July-26	1.44%	1.65%	1.05%	3.89%	3135	79	4.66
CLO Equity Position #96	2019		CLO Equity	Callable	July-26	1.40%	3.23%	2.73%	3.65%	2785	92	4.44
CLO Equity Position #97	2015		CLO Equity	Callable	July-26	1.53%	3.91%	3.41%	3.51%	2589	89	4.72
CLO Equity Position #98	2019		CLO Equity	Callable	July-26	1.43%	3.24%	2.74%	3.65%	2735	89	4.51
CLO Equity Position #99	2020		CLO Equity	Callable	July-26	1.41%	3.58%	3.08%	3.48%	2735	95	4.46
CLO Equity Position #100	2020		CLO Equity	Callable	July-26	1.38%	2.14%	1.64%	3.52%	2579	100	4.59
CLO Equity Position #101	2016		CLO Equity	Callable	July-26	1.50%	1.28%	0.78%	3.92%	2550	97	4.36
CLO Equity Position #102	2020		CLO Equity	Callable	July-26	1.44%	4.75%	4.29%	3.59%	2739	91	4.74
CLO Equity Position #103	2020		CLO Equity	Callable	July-26	1.42%	2.78%	2.28%	3.56%	2777	92	4.46
CLO Equity Position #104	2021		CLO Equity	Callable	July-26	1.40%	3.56%	3.06%	3.62%	2748	74	4.44
CLO Equity Position #105	2021		CLO Equity	Callable	July-26	1.45%	3.95%	3.45%	3.40%	2722	83	4.48
CLO Equity Position #106	2014		CLO Equity	Callable	July-26	1.42%	3.21%	2.71%	3.47%	2936	87	4.26
CLO Equity Position #107	2021		CLO Equity	Callable	July-26	1.45%	3.24%	2.74%	3.68%	2679	90	4.55
CLO Equity Position #108	2021		CLO Equity	Callable	July-26	1.45%	4.37%	3.87%	3.63%	2871	92	4.34
CLO Equity Position #109	2021		CLO Equity	Callable	October-26	1.42%	4.76%	4.26%	3.58%	2721	90	4.69
CLO Equity Position #110	2021		CLO Equity	Callable	October-26	1.43%	2.47%	1.97%	3.81%	3014	95	4.18
CLO Equity Position #111	2020		CLO Equity	Callable	October-26	1.49%	4.42%	3.92%	3.62%	2794	77	4.12
CLO Equity Position #112	2019		CLO Equity	Callable	October-26	1.43%	2.77%	2.27%	3.65%	2853	93	4.43
CLO Equity Position #113	2021		CLO Equity	Callable	October-26	1.41%	4.28%	3.28%	3.63%	2837	87	4.57
CLO Equity Position #114	2015		CLO Equity	Callable	October-26	1.40%	2.55%	2.05%	3.39%	2693	78	4.60
CLO Equity Position #115	2017		CLO Equity	Callable	October-26	1.43%	3.63%	3.13%	3.47%	2968	83	4.23
CLO Equity Position #116	2021		CLO Equity	Callable	October-26	1.46%	2.45%	1.95%	3.62%	2994	78	4.23
CLO Equity Position #117	2021		CLO Equity	Callable	October-26	1.48%	3.43%	2.93%	3.38%	2695	84	4.39
CLO Equity Position #118	2021		CLO Equity	Callable	October-26	1.41%	5.61%	5.11%	3.46%	2712	86	4.47
CLO Equity Position #119	2020		CLO Equity	Callable	October-26	1.41%	6.66%	6.16%	3.48%	2721	NA	4.46
CLO Equity Position #120	2014		CLO Equity	Callable	October-26	1.46%	0.05%	-0.45%	3.65%	2962	81	4.10
CLO Equity Position #121	2021		CLO Equity	Callable	October-26	1.38%	4.51%	4.01%	3.55%	2867	81	4.68
CLO Equity Position #122	2019		CLO Equity	Callable	October-26	1.47%	5.60%	5.10%	3.57%	2695	91	4.47
CLO Equity Position #123	2020		CLO Equity	Callable	October-26	1.41%	4.86%	3.86%	3.66%	2815	91	4.43
CLO Equity Position #124	2021		CLO Equity	Callable	October-26	1.39%	5.13%	4.13%	3.57%	2882	82	4.56
CLO Equity Position #125	2021		CLO Equity	Callable	October-26	1.47%	2.69%	2.19%	3.91%	2552	101	4.50
CLO Equity Position #126	2021		CLO Equity	Callable	October-26	1.48%	4.37%	3.87%	3.48%	2729	76	4.44
CLO Equity Position #127	2020		CLO Equity	Callable	October-26	1.41%	4.07%	3.57%	3.47%	2733	95	4.50
CLO Equity Position #128	2021		CLO Equity	Callable	October-26	1.52%	4.03%	3.53%	3.50%	2571	88	4.79
CLO Equity Position #129	2020		CLO Equity	Callable	October-26	1.40%	3.66%	3.16%	3.46%	2979	86	4.23
CLO Equity Position #130	2017		CLO Equity	Callable	October-26	1.44%	2.32%	NA	3.39%	2762	NA	4.48

1. Year in which the deal was issued.  
\*Source: As reported by Intex.

# CLO Portfolio Summary (Continued)

As of June 30, 2024

CLO Equity Positions	CLO Vintage Year <sup>1</sup>	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (Over Index)*	Junior Tranche Overcollateralization Cushion*	Interest Diversion Overcollateralization Cushion*	Weighted Average Portfolio Spread*	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Equity Position #131	2013	CLO Equity	Callable	October-26	1.43%	3.99%	2.99%	3.55%	2919	85	4.59
CLO Equity Position #132	2019	CLO Equity	Callable	November-26	1.50%	3.63%	3.13%	3.64%	2799	76	4.11
CLO Equity Position #133	2017	CLO Equity	Callable	January-27	1.48%	3.69%	3.19%	3.47%	2588	89	4.74
CLO Equity Position #134	2021	CLO Equity	Callable	January-27	1.45%	3.72%	2.72%	3.60%	2667	90	4.76
CLO Equity Position #135	2021	CLO Equity	Callable	January-27	1.45%	3.48%	2.98%	3.61%	2952	79	4.24
CLO Equity Position #136	2020	CLO Equity	Callable	January-27	1.41%	3.54%	3.04%	3.54%	2840	87	4.53
CLO Equity Position #137	2019	CLO Equity	Callable	January-27	1.44%	2.02%	1.02%	3.63%	2800	92	4.39
CLO Equity Position #138	2021	CLO Equity	Callable	January-27	1.42%	3.67%	2.67%	3.63%	2649	87	4.80
CLO Equity Position #139	2021	CLO Equity	Callable	January-27	1.43%	2.49%	1.99%	3.64%	2849	77	4.56
CLO Equity Position #140	2021	CLO Equity	Callable	January-27	1.39%	4.11%	3.11%	3.62%	2910	78	4.74
CLO Equity Position #141	2021	CLO Equity	Callable	January-27	1.39%	4.74%	4.24%	3.66%	2925	93	4.66
CLO Equity Position #142	2021	CLO Equity	Callable	January-27	1.41%	3.65%	2.65%	3.57%	2697	76	4.77
CLO Equity Position #143	2021	CLO Equity	Callable	January-27	1.44%	3.58%	2.58%	3.40%	2727	82	4.51
CLO Equity Position #144	2020	CLO Equity	Callable	January-27	1.41%	3.46%	2.96%	3.63%	NA	NA	4.56
CLO Equity Position #145	2020	CLO Equity	Callable	January-27	1.40%	3.82%	3.34%	3.66%	2735	91	4.76
CLO Equity Position #146	2022	CLO Equity	Callable	April-27	1.40%	5.49%	4.99%	3.70%	2780	83	4.49
CLO Equity Position #147	2022	CLO Equity	Callable	April-27	1.56%	5.30%	4.80%	3.80%	2775	90	4.42
CLO Equity Position #148	2022	CLO Equity	Callable	April-27	1.44%	4.01%	3.51%	3.62%	2907	80	4.64
CLO Equity Position #149	2019	CLO Equity	Callable	April-27	1.33%	2.41%	1.91%	3.52%	2717	85	4.58
CLO Equity Position #150	2022	CLO Equity	Callable	April-27	1.40%	1.32%	0.82%	3.91%	3147	78	4.63
CLO Equity Position #151	2022	CLO Equity	Callable	April-27	1.36%	4.82%	4.32%	3.69%	2772	89	4.59
CLO Equity Position #152	2022	CLO Equity	Callable	April-27	1.32%	5.37%	4.87%	3.40%	2878	87	4.32
CLO Equity Position #153	2022	CLO Equity	Callable	April-27	1.32%	5.54%	5.04%	3.46%	2716	86	4.48
CLO Equity Position #154	2022	CLO Equity	Callable	April-27	1.38%	4.76%	4.26%	3.59%	2733	73	4.26
CLO Equity Position #155	2022	CLO Equity	Callable	April-27	1.34%	3.87%	3.37%	3.66%	2699	89	4.58
CLO Equity Position #156	2016	CLO Equity	March-25	April-27	1.43%	3.94%	NA	3.55%	2667	87	4.62
CLO Equity Position #157	2022	CLO Equity	July-24	July-27	1.66%	3.58%	3.08%	3.56%	2600	102	4.70
CLO Equity Position #158	2022	CLO Equity	Callable	July-27	1.44%	5.46%	4.96%	3.55%	2834	78	4.79
CLO Equity Position #159	2022	CLO Equity	July-24	July-27	1.54%	5.64%	4.64%	3.60%	2619	86	4.79
CLO Equity Position #160	2022	CLO Equity	Callable	July-27	1.54%	5.27%	4.77%	3.72%	2783	83	4.71
CLO Equity Position #161	2022	CLO Equity	October-24	October-27	2.10%	3.37%	3.12%	3.55%	2564	100	4.66
CLO Equity Position #162	2022	CLO Equity	October-24	October-27	1.93%	4.44%	3.94%	3.57%	2789	86	4.59
CLO Equity Position #163	2022	CLO Equity	December-24	January-28	2.20%	5.00%	4.50%	3.87%	2921	89	4.24
CLO Equity Position #164	2022	CLO Equity	January-25	January-28	2.20%	4.58%	4.33%	3.64%	2920	82	4.61
CLO Equity Position #165	2023	CLO Equity	April-25	April-28	1.95%	5.51%	5.01%	3.97%	2483	97	4.52
CLO Equity Position #166	2023	CLO Equity	April-25	April-28	1.85%	4.46%	3.96%	3.50%	NA	NA	4.62
CLO Equity Position #167	2023	CLO Equity	October-25	October-28	1.85%	5.41%	4.41%	3.99%	2480	93	4.41
CLO Equity Position #168	2023	CLO Equity	December-25	January-29	1.78%	5.11%	4.11%	3.71%	2764	86	4.84
CLO Equity Position #169	2020	CLO Equity	April-26	April-29	1.54%	4.31%	3.81%	3.52%	2514	99	4.66
CLO Equity Position #170	2024	CLO Equity	April-26	April-29	1.52%	4.50%	4.00%	3.46%	NA	NA	NA
CLO Equity Position #171	2019	CLO Equity	April-26	April-29	1.54%	5.03%	4.53%	3.63%	2866	80	4.78
CLO Equity Position #172	2021	CLO Equity	April-26	April-29	1.54%	4.33%	3.83%	3.57%	2911	81	4.60
CLO Equity Position #173	2022	CLO Equity	February-26	April-29	1.55%	5.32%	4.82%	3.59%	2732	88	4.79
CLO Equity Position #174	2021	CLO Equity	April-26	April-29	1.63%	4.98%	4.48%	3.40%	2689	83	4.34
CLO Equity Position #175	2022	CLO Equity	March-26	April-29	1.53%	5.05%	4.55%	3.48%	2737	87	4.49
CLO Equity Position #176	2024	CLO Equity	April-26	April-29	1.53%	4.99%	4.49%	3.63%	2615	84	4.87
CLO Equity Position #177	2018	CLO Equity	April-26	April-29	1.57%	4.09%	3.59%	3.50%	2725	82	4.18
CLO Equity Position #178	2024	CLO Equity	April-26	April-29	1.65%	5.00%	4.50%	3.74%	NA	NA	NA
CLO Equity Position #179	2014	CLO Equity	June-26	July-29	1.29%	1.26%	0.76%	3.45%	3325	69	3.27
CLO Equity Position #180	2018	CLO Equity	July-26	July-29	1.58%	5.75%	5.25%	3.74%	2798	85	4.17
<b>Subtotal (Fair Value)</b>	<b>\$1,617,212,133*</b>			<b>November-26<sup>2</sup></b>	<b>1.49%<sup>2</sup></b>	<b>4.00%<sup>2</sup></b>	<b>3.58%<sup>2</sup></b>	<b>3.60%<sup>2</sup></b>	<b>2787<sup>2,3</sup></b>	<b>85<sup>2</sup></b>	<b>4.47<sup>2</sup></b>

1. Year in which the deal was issued.
2. Shown on a weighted average basis (based on fair value).
3. Weighted Average Rating Factor of 2787 and 2988 for OXLC's CLO equity and debt tranche positions, respectively, is equivalent to a Moody's corporate debt rating between B2 and B3 (B2 = 2720, B3 = 3490).
4. Excludes called deals, warehouse equity, subordinated fee notes and other CLO equity related investments.

\*Source: As reported by Intex.



# CLO Portfolio Summary (Continued)

As of June 30, 2024

CLO Debt Positions	CLO Vintage Year <sup>1</sup>	Tranche Type	Non-Call Period End*	Reinvestment Period End*	AAA Spread (Over Index)*	Junior Tranche Overcollateralization Cushion*	Reinvestment Overcollateralization Cushion*	Weighted Average Portfolio Spread*	Weighted Average Rating Factor*	Diversity Score*	Weighted Average Portfolio Life (Years)*
CLO Debt Position #1	2013	CLO Debt	Callable	April-21	NA	7.88%	NR	3.65%	3553	13	1.75
CLO Debt Position #2	2017	CLO Debt	Callable	August-21	NA	3.42%	NR	3.75%	3015	34	2.81
CLO Debt Position #3	2017	CLO Debt	Callable	October-21	1.63%	3.82%	NR	3.53%	3145	41	2.54
CLO Debt Position #4	2017	CLO Debt	Callable	January-22	1.51%	-4.59%	NR	3.82%	3167	56	3.20
CLO Debt Position #5	2015	CLO Debt	December-24	October-22	1.08%	2.11%	NR	3.59%	3281	64	3.44
CLO Debt Position #6	2017	CLO Debt	Callable	October-22	1.30%	0.47%	NR	3.74%	3038	87	3.65
CLO Debt Position #7	2013	CLO Debt	Callable	October-22	1.44%	0.62%	NR	3.80%	3238	53	3.29
CLO Debt Position #8	2018	CLO Debt	Callable	April-23	1.26%	1.33%	NR	3.62%	2880	82	3.67
CLO Debt Position #9	2016	CLO Debt	Callable	April-23	1.29%	0.82%	NR	3.69%	3089	87	3.58
CLO Debt Position #10	2018	CLO Debt	Callable	July-23	1.41%	-0.46%	NR	3.69%	3138	77	3.69
CLO Debt Position #11	2018	CLO Debt	Callable	July-23	1.38%	0.34%	NR	3.68%	2982	90	3.73
CLO Debt Position #12	2015	CLO Debt	Callable	October-23	1.44%	0.04%	NR	3.72%	3153	69	3.84
CLO Debt Position #13	2015	CLO Debt	Callable	October-23	1.44%	0.04%	NR	3.72%	3153	69	3.84
CLO Debt Position #14	2014	CLO Debt	September-24	October-23	1.30%	0.65%	NR	3.49%	2728	81	3.85
CLO Debt Position #15	2019	CLO Debt	Callable	January-24	1.33%	2.31%	NR	3.50%	2749	95	4.19
CLO Debt Position #16	2016	CLO Debt	Callable	April-24	1.33%	0.29%	NR	3.67%	2876	NA	4.59
CLO Debt Position #17	2022	CLO Debt	Callable	July-27	1.54%	5.27%	4.77%	3.72%	2783	83	4.71
CLO Debt Position #18	2023	CLO Debt	April-25	April-28	1.85%	4.46%	3.96%	3.50%	NA	NA	4.62
CLO Debt Position #19	2023	CLO Debt	December-25	January-29	1.78%	5.11%	4.11%	3.71%	2764	86	4.84
<b>Subtotal (Fair Value)</b>	<b>\$71,402,592</b>			<b>Dec-24*</b>	<b>1.50%<sup>2</sup></b>	<b>2.27%<sup>2</sup></b>	<b>4.14%<sup>2</sup></b>	<b>3.65%<sup>2</sup></b>	<b>2988<sup>2,3</sup></b>	<b>74<sup>2</sup></b>	<b>3.99<sup>2</sup></b>
<b>Total (Fair Value)</b>	<b>\$1,688,614,725<sup>4</sup></b>			<b>October-26*</b>							

1. Year in which the deal was issued.

2. Shown on a weighted average basis (based on fair value).

3. Weighted Average Rating Factor of 2787 and 2988 for OXLC's CLO equity and debt tranche positions, respectively, is equivalent to a Moody's corporate debt rating between B2 and B3 (B2 = 2720, B3 = 3490).

4. Excludes called deals, warehouse equity, subordinated fee notes and other CLO equity related investments.

\*Source: As reported by Intex.



# CLO Collateral Characteristics\*

	6/30/2024	3/31/2024
Number of Collateral Obligations <sup>1</sup>	1,944	1,941
Number of Obligor <sup>2</sup>	1,830	1,801
Top 10 Collateral Obligation Positions as % of Total Collateral <sup>3</sup>	3.67%	3.72%
Collateral Weighted Average Price <sup>3</sup>	96.27%	96.60%
Largest Individual Obligor Exposure <sup>3</sup>	0.72%	0.69%
Average Individual Obligor Exposure <sup>3</sup>	0.05%	0.06%

Note: Excludes warehouse equity, subordinated fee notes, other CLO equity related investments and investments where information was not available on Intex.

1. Represents the total number of collateral loan investments among all of OXLC's CLO investments.
2. Represents the total number of unique obligors among all of OXLC's CLO investments.
3. The information presented here is on a look-through basis to the CLO investments held by the Fund as of June 30, 2024 and reflects the aggregate underlying exposure of the Fund based on the portfolios of those investments. The data is derived from CLO trustee reports as reported by third-party sources relating to June 2024. Information relating to the market price of underlying collateral was as of June 30, 2024. With respect to other information shown above, such information may be as of a date prior to quarter end.

\*Source: As reported by Intex.

# CLO Portfolio Metrics

---

	<u>6/30/2024</u>	<u>3/31/2024</u>
Weighted average yield of CLO debt investments at current cost <sup>1</sup>	17.4%	17.1%
Weighted average effective yield of CLO equity investments at current cost	16.8%	16.9%
<b>Weighted average effective yield of total investments at current cost</b>	<b>16.9%</b>	<b>16.9%</b>
Weighted average cash distribution yield of CLO debt at current cost <sup>2</sup>	14.4%	14.6%
Weighted average cash distribution yield of cash income producing CLO equity investments at current cost <sup>3</sup>	26.9%	23.5%
<b>Weighted average cash distribution yield of total cash income producing investments at current cost</b>	<b>26.3%</b>	<b>23.1%</b>

1. Includes non-cash amortization of OID.

2. The CLO debt yield shown is calculated by taking the quarterly distributions received for the CLO debt investments which were scheduled to make a distribution to OXLC (which includes investments where there was full diversion) for the quarters ending 6/30/2024 and 3/31/2024, annualizing such amount and dividing by the current cost basis of those investments for those quarters, respectively.

3. The CLO equity yield shown is calculated by taking the quarterly distributions received for the CLO equity investments (excluding warehouses and called deals) which were scheduled to make a distribution to OXLC (which includes investments where there was full diversion for the quarters ending 6/30/2024 and 3/31/2024), annualizing such amount and dividing by the current cost basis of those investments for the quarters ending 6/30/2024 and 3/31/2024, respectively. It does not include CLO equity which had not made its initial distribution by 6/30/2024.

# Investment Portfolio Composition

Top 30 aggregate industry exposures of the CLO vehicles represent ~99.9% of combined investments

## Top 30 Moody's Industry Exposure<sup>1</sup>

1. High Tech	11.2%
2. Healthcare & Pharmaceuticals	9.7%
3. Banking, Finance, Insurance & Real Estate	9.6%
4. Services: Business	9.4%
5. Hotels, Gaming & Leisure	5.3%
6. Media: Broadcasting & Subscription	4.8%
7. Construction & Building	4.6%
8. Chemicals, Plastics & Rubber	4.3%
9. Telecommunications	4.2%
10. Services: Consumer	4.0%
11. Capital Equipment	3.2%
12. Aerospace & Defense	2.9%
13. Beverage, Food & Tobacco	2.8%
14. Automotive	2.7%
15. Retail	2.6%

## Top 30 Moody's Industry Exposure<sup>1</sup>

16. Containers, Packaging & Glass	2.6%
17. Energy: Oil & Gas	2.2%
18. Consumer Goods: Durable	2.0%
19. Transportation: Consumer	1.7%
20. Utilities: Electric	1.7%
21. Media: Advertising, Printing & Publishing	1.6%
22. Consumer Goods: Non Durable	1.4%
23. Media: Diversified & Production	1.2%
24. Transportation: Cargo	1.1%
25. Environmental Industries	0.9%
26. Energy: Electricity	0.8%
27. Metals & Mining	0.6%
28. Wholesale	0.3%
29. Forest Products & Paper	0.2%
30. Utilities: Oil & Gas	0.2%
<b>Total</b>	<b>99.9%</b>

Note: Excludes warehouse equity, subordinated fee notes, other CLO equity related investments and investments where information was not available on Intex.

1. The information presented here is on a look-through basis to the CLO investments held by the Fund as of June 30, 2024 and reflects the aggregate underlying exposure of the Fund based on the portfolios of those investments. The data is derived from CLO trustee reports as reported by Intex and other third-party sources relating to June 2024. With respect to information shown above, such information may be as of a date prior to quarter end.

# Capital Structure Overview

**As of 6/30/2024**

*(\$ in millions)*

	Principal Amount Outstanding	Carrying Value	Coupon Rate	Call Date	Maturity
Series 2024 Term Preferred Stock (OXLCM)	\$68.1	\$68.1	6.75%	Callable	Jun-24
Series 2027 Term Preferred Stock (OXLCP)	\$88.1	\$87.0	6.25%	Callable	Feb-27
Series 2029 Term Preferred Stock (OXLCO)	\$67.2	\$65.6	6.00%	8/31/2024	Aug-29
Series 2029 Term Preferred Stock (OXLCN)	\$63.8	\$62.1	7.125%	6/30/2024	Jun-29
Unsecured Notes due 2027 (OXLCZ)	\$100.0	\$98.3	5.00%	Callable	Jan-27
Unsecured Notes due 2031 (OXLCL)	\$100.0	\$97.6	6.75%	Callable	Mar-31
<b>Total preferred stock and debt</b>	<b>\$487.2</b>	<b>\$478.7</b>			
<b>Total Equity</b>	<b>\$1,408.7</b>				
<b>Preferred Stock and Debt-to-Equity</b>	<b>0.35x</b>				
<b>Debt-to-Equity</b>	<b>0.14x</b>				

Note: Certain figures above may not tie out to financial statements or otherwise due to rounding.

---

APPENDIX

# Investment Portfolio Composition – CLO Debt

CLO	Tranche	Manager	Fair Value	% of Total <sup>1,2</sup>
Ares XXXVII CLO Ltd.	Class ER	Ares	\$ 6,402,830	0.4%
BlueMountain Fuji US CLO II Ltd.	Class D	Sound Point Capital Management	\$ 4,487,325	0.3%
BlueMountain CLO 2015-4 Ltd.	Class ER	Sound Point Capital Management	\$ 822,353	0.0%
BlueMountain CLO 2018-1 Ltd.	Class F	Sound Point Capital Management	\$ 5,581,950	0.3%
Elevation CLO 2017-6, Ltd.	Class F	ArrowMark Colorado Holdings	\$ 2,006,250	0.1%
Highbridge Loan Management 2013-2, Ltd.	Class ER	HPS Investment Partners	\$ 1,894,500	0.1%
Highbridge Loan Management 5-2015, Ltd.	Class ERR	HPS Investment Partners	\$ 3,607,125	0.2%
Highbridge Loan Management 5-2015, Ltd.	Class FRR	HPS Investment Partners	\$ 3,504,375	0.2%
Longfellow Place CLO, Ltd.	Class FRR	First Eagle Alternative Credit	\$ 568,280	0.0%
Midocean Credit CLO VI	Class F	MidOcean Credit Fund Management	\$ 3,717,200	0.2%
Nassau 2017-II Ltd.	Class E	Nassau Corporate Credit	\$ 3,204,274	0.2%
Octagon Investment Partners 36, Ltd.	Class F	Octagon	\$ 458,280	0.0%
OFSI BSL VIII, Ltd.	Class E	Orchard First Source Asset Management	\$ 3,860,800	0.2%
OZLM IX, Ltd.	Class ERR	Sculptor Loan Management	\$ 1,164,600	0.1%
Regatta XXVI Funding Ltd.	Class E	Napier Park Global Capital	\$ 9,825,850	0.6%
Rockford Tower CLO 2022-1, Ltd.	Class E	Rockford Tower Capital Management	\$ 3,681,000	0.2%
Sound Point CLO V-R, Ltd.	Class F	Sound Point Capital Management	\$ 349,000	0.0%
Voya CLO 2018-4, Ltd.	Class F	Voya Alternative Asset Management	\$ 5,943,600	0.3%
Wind River 2023-1 CLO Ltd.	Class E	First Eagle Alternative Credit	\$ 10,323,000	0.6%
<b>Total Collateralized Loan Obligation - Debt Investments</b>			<b>\$ 71,402,592</b>	<b>4.2%</b>

1. Based on percentage of total fair value of investments as of 6/30/2024.
2. Certain percentages above may not tie out to financial statements or otherwise due to rounding.

# Investment Portfolio Composition – CLO Equity<sup>1</sup>

CLO	Manager	Fair Value <sup>(2)</sup>	% of Total <sup>3,4</sup>
MP CLO VIII, Ltd.	Investcorp	\$ 2,640,000	0.2%
AKG CLO 2018-1, LLC	Clover Credit Management	\$ 15,099,491	0.9%
AIMCO CLO, Series 2015-A	Allstate Investment Management Comp	\$ 6,638,673	0.4%
Allegro CLO II-S, Ltd.	AXA Investment Managers	\$ -	-
ALM XVII, Ltd.	Apollo Capital Management	\$ 1,300	0.0%
AMMC CLO XII, Limited	American Money Management Corporat	\$ 365,250	0.0%
AMMC CLO 25, Limited	American Money Management Corporat	\$ 14,820,000	0.9%
Anchorage Capital CLO 17, Ltd.	Anchorage Capital Group	\$ 13,200,000	0.8%
Anchorage Capital CLO 1-R, Ltd.	Anchorage Capital Group	\$ 1,065,555	0.1%
Anchorage Capital CLO 25, Ltd.	Anchorage Capital Group	\$ 5,300,000	0.3%
Anchorage Capital CLO 4-R, Ltd.	Anchorage Capital Group	\$ 242,100	0.0%
Anchorage Capital CLO 5-R, Ltd.	Anchorage Capital Group	\$ 88,810	0.0%
Apex Credit CLO 2018 Ltd.	Apex Credit Partners	\$ 614,005	0.0%
Apex Credit CLO 2019 Ltd.	Apex Credit Partners	\$ 6,010,847	0.4%
Apex Credit CLO 2019-II Ltd.	Apex Credit Partners	\$ 1,689,014	0.1%
Apidos CLO XVIII-R	CVC Credit Partners	\$ 3,300,000	0.2%
Apidos CLO XXII	CVC Credit Partners	\$ 2,928,400	0.2%
Apidos CLO XXIV	CVC Credit Partners	\$ 1,300,000	0.1%
Apidos CLO XXXIV	CVC Credit Partners	\$ 6,766,000	0.4%
Ares XXVII CLO, Ltd.	Ares	\$ 8,722,968	0.5%
Ares XXXIV CLO Ltd.	Ares	\$ 7,179,630	0.4%
Ares XXXV CLO Ltd.	Ares	\$ 1,536,377	0.1%
Ares XXXVII CLO Ltd.	Ares	\$ 4,117,809	0.2%
Ares XL CLO Ltd.	Ares	\$ 3,284,784	0.2%
Ares XLII CLO Ltd.	Ares	\$ 1,954,372	0.1%
Ares XLIV CLO Ltd.	Ares	\$ 30,935,512	1.8%
ARES XLVI CLO Ltd.	Ares	\$ 528,820	0.0%
Ares XLIX CLO Ltd.	Ares	\$ 2,006,659	0.1%
Ares LVII CLO Ltd.	Ares	\$ 11,683,986	0.7%
Ares LXI CLO Ltd.	Ares	\$ 7,540,000	0.4%
Ares LXIV CLO Ltd.	Ares	\$ 5,329,395	0.3%
Ares LXVII CLO Ltd.	Ares	\$ 8,347,861	0.5%
Atlas Senior Loan Funding XVII, Ltd.	Crescent Capital Group	\$ 3,180,000	0.2%
Atlas Senior Loan Fund XVIII, Ltd.	Crescent Capital Group	\$ 2,580,000	0.2%
Madison Park Fund XLI, Ltd. (fka: Atrium XII CLO)	Credit Suisse	\$ 1,117,545	0.1%
Atrium XV	Credit Suisse	\$ 11,130,000	0.6%
Battalion CLO VII Ltd.	Brigade Capital Management	\$ 8,070	0.0%
BlueMountain Fuji US CLO II Ltd.	Sound Point Capital Management	\$ 4,616,700	0.3%
BlueMountain CLO 2015-4, Ltd.	Sound Point Capital Management	\$ 1,157,364	0.1%
BlueMountain CLO 2016-3, Ltd.	Sound Point Capital Management	\$ 2,771,300	0.2%
BlueMountain CLO 2018-1, Ltd.	Sound Point Capital Management	\$ 585,000	0.0%
BlueMountain CLO 2018-3, Ltd.	Sound Point Capital Management	\$ 5,003,250	0.3%
BlueMountain CLO XXXI Ltd.	Sound Point Capital Management	\$ 9,398,257	0.5%
BlueMountain CLO XXXIV Ltd.	Sound Point Capital Management	\$ 7,490,000	0.4%
Carlyle Global Market Strategies CLO 2013-2, Ltd.	Carlyle	\$ 9,659	0.0%
Carlyle Global Market Strategies CLO 2013-4, Ltd.	Carlyle	\$ 1,740,000	0.1%
Carlyle Global Market Strategies CLO 2014-5, Ltd.	Carlyle	\$ 784,777	0.0%
Carlyle US CLO 2020-1, Ltd.	Carlyle	\$ 12,220,000	0.7%
Carlyle US CLO 2020-2, Ltd.	Carlyle	\$ 8,007,083	0.5%
Carlyle US CLO 2021-8, Ltd.	Carlyle	\$ 25,097,125	1.5%
Carlyle U.S. CLO 2022-3, Ltd.	Carlyle	\$ 22,169,700	1.3%
Cathedral Lake CLO 2013, Ltd.	WhiteStar	\$ 78,995	0.0%
Catskill Park CLO, Ltd.	Blackstone Liquid Credit Strategies	\$ 1,032,525	0.1%
CBAM 2019-10, Ltd.	CBAM CLO Management	\$ 6,300,000	0.4%
CBAM 2021-14, Ltd.	CBAM CLO Management	\$ 8,621,500	0.5%
Cedar Funding XII CLO, Ltd.	AEGON USA Investment Management	\$ 19,205,145	1.1%
Cedar Funding XV CLO, Ltd.	AEGON USA Investment Management	\$ 23,279,800	1.4%
Cedar Funding IV CLO, Ltd.	AEGON USA Investment Management	\$ 17,995,835	1.1%
Cedar Funding VIII CLO, Ltd.	AEGON USA Investment Management	\$ 24,993,150	1.5%
CIFC Funding 2014-III, Ltd.	CIFC	\$ 2,916,000	0.2%
CIFC Funding 2021-VII, Ltd.	CIFC	\$ 20,301,900	1.2%
Columbia Cent CLO 28 Limited	Columbia Management	\$ 4,000	0.0%
Columbia Cent CLO 32 Limited	Columbia Management	\$ 9,905,000	0.6%
Crestline Denali CLO XVI, Ltd.	Denali Capital	\$ 5,060,000	0.3%
Dryden 106 CLO, Ltd.	Prudential	\$ 21,122,425	1.2%
Dryden 108 CLO, Ltd.	Prudential	\$ 13,578,000	0.8%
Dryden 38 Senior Loan Fund	Prudential	\$ 1,572,000	0.1%
Dryden 53 CLO, LLC	Prudential	\$ 1,397,914	0.1%
Dryden 75 CLO, Ltd.	Prudential	\$ 1,072,313	0.1%
Dryden 78 CLO, Ltd.	Prudential	\$ 10,576,180	0.6%
Dryden 86 CLO, Ltd.	Prudential	\$ 14,493,500	0.8%

- Includes subordinated fee notes, warehouse equity and other CLO equity related investments.
- Fair value includes the Fund's interest in subordinated fee notes, and represents discounted cash flows associated with fees earned from those fee notes.
- Based on percentage of total fair value of investments as of 6/30/2024.
- Certain percentages above may not tie out to financial statements or otherwise due to rounding.



# Investment Portfolio Composition – CLO Equity<sup>1</sup> (Continued)

CLO	Manager	Fair Value <sup>(2)</sup>	% of Total <sup>3,4</sup>
Elevation CLO 2020-11, Ltd.	ArrowMark Colorado Holdings	\$ 11,048,421	0.6%
Elevation CLO 2021-12, Ltd.	ArrowMark Colorado Holdings	\$ 15,928,213	0.9%
Elevation CLO 2021-14, Ltd.	ArrowMark Colorado Holdings	\$ 13,600,000	0.8%
Elm CLO 2014-1 Ltd.	Signal Peak Capital Management	\$ 9,762,323	0.6%
Elmwood CLO XII Ltd.	Elmwood Asset Management	\$ 8,170,000	0.5%
Elmwood CLO 14 Ltd.	Elmwood Asset Management	\$ 20,436,000	1.2%
Elmwood CLO 16 Ltd.	Elmwood Asset Management	\$ 21,797,000	1.3%
Elmwood CLO 27 Ltd.	Elmwood Asset Management	\$ 35,085,875	2.0%
Elmwood CLO V Ltd.	Elmwood Asset Management	\$ 10,400,000	0.6%
Franklin Park Place CLO I	Franklin Advisers	\$ 14,790,000	0.9%
Highbridge Loan Management 3-2014, Ltd.	HPS Investment Partners	\$ 892,500	0.1%
Highbridge Loan Management 5-2015, Ltd.	HPS Investment Partners	\$ 2,402,688	0.1%
HPS Loan Management 10-2016, Ltd.	HPS Investment Partners	\$ 8,071,925	0.5%
HPS Loan Management 2021-16, Ltd.	HPS Investment Partners	\$ 19,839,132	1.2%
ICG US CLO 2014-1, Ltd.	ICG	\$ 4,016,250	0.2%
ICG US CLO 2018-2, Ltd.	ICG	\$ 3,051,500	0.2%
Apex Credit CLO 2015-II, Ltd. (fka: JFIN CLO 2015-II Ltd.)	Apex Credit Partners	\$ 472,075	0.0%
Kings Park CLO, Ltd.	Blackstone Liquid Credit Strategies	\$ 20,775,700	1.2%
KVK CLO 2013-1, Ltd.	First Eagle Alternative Credit	\$ 173,800	0.0%
LCM 35 Ltd.	LCM	\$ 10,983,995	0.6%
LCM 40 Ltd.	LCM	\$ 15,140,822	0.9%
Longfellow Place CLO, Ltd.	First Eagle Alternative Credit	\$ 1,964	0.0%
Madison Park Funding XI, Ltd.	Credit Suisse	\$ 1,993,100	0.1%
Madison Park Funding XIII, Ltd.	Credit Suisse	\$ 1,831,800	0.1%
Madison Park Funding XV, Ltd.	Credit Suisse	\$ 13,720	0.0%
Madison Park Funding XXI, Ltd.	Credit Suisse	\$ 3,780,000	0.2%
Madison Park Funding XXIV, Ltd.	Credit Suisse	\$ 1,213,375	0.1%
Madison Park Funding XXVIII, Ltd.	Credit Suisse	\$ 1,759,884	0.1%
Madison Park Funding XXX, Ltd.	Credit Suisse	\$ 8,599,500	0.5%
Signal Peak CLO 4, Ltd.	Signal Peak Capital Management	\$ 1,693,455	0.1%
Signal Peak CLO 5, Ltd.	Signal Peak Capital Management	\$ 9,589,575	0.6%
Mariner CLO 8, Ltd.	Signal Peak Capital Management	\$ 5,480,500	0.3%
Marble Point CLO XVI Ltd.	Investcorp	\$ 7,930,000	0.5%
Marble Point CLO XVII Ltd.	Investcorp	\$ 6,000,000	0.4%
Marble Point CLO XVIII Ltd.	Investcorp	\$ 13,515,000	0.8%
Marble Point CLO XXIV Ltd.	MP CLO Management	\$ 13,447,800	0.8%
MidOcean Credit CLO II	MidOcean Credit Fund Management	\$ 1,360	0.0%
MidOcean Credit CLO III	MidOcean Credit Fund Management	\$ 83,250	0.0%
MidOcean Credit CLO VI	MidOcean Credit Fund Management	\$ 7,722,000	0.5%
Millford Park CLO, Ltd.	Blackstone Liquid Credit Strategies	\$ 29,334,400	1.7%
Medalist Partners Corporate Finance CLO VI Ltd.	Apex Credit Partners	\$ 6,301,050	0.4%
522 Funding CLO I Ltd.	Morgan Stanley	\$ 9,859,610	0.6%
Nassau 2017-II Ltd.	Nassau Corporate Credit	\$ 2,440	0.0%
Neuberger Berman CLO XIV, Ltd.	Neuberger Berman	\$ 1,248,000	0.1%
Neuberger Berman CLO XVII, Ltd.	Neuberger Berman	\$ 16,226,375	0.9%
Nyack Park CLO, Ltd.	Blackstone Liquid Credit Strategies	\$ 23,100,000	1.3%
Oaktree CLO 2018-1 Ltd.	Oaktree Capital Management	\$ 952,925	0.1%
Oaktree CLO 2019-1 Ltd.	Oaktree Capital Management	\$ 2,300,000	0.1%
Oaktree CLO 2019-3, Ltd.	Oaktree Capital Management	\$ 6,350,000	0.4%
Oaktree CLO 2022-1, Ltd.	Oaktree Capital Management	\$ 21,945,000	1.3%
OCP CLO 2015-9, Ltd.	Onex Credit Partners	\$ 3,800,000	0.2%
OCP CLO 2015-10, Ltd.	Onex Credit Partners	\$ 10,890,000	0.6%
OCP CLO 2016-11, Ltd.	Onex Credit Partners	\$ 13,395,000	0.8%
OCP CLO 2020-18, Ltd.	Onex Credit Partners	\$ 10,300,800	0.6%
Onex CLO Subsidiary 2023-1, Ltd.	Onex Credit Partners	\$ 28,540,164	1.7%
Octagon Investment Partners XXII, Ltd.	Octagon	\$ 1,763,025	0.1%
Octagon Investment Partners 36, Ltd.	Octagon	\$ 1,227,182	0.1%
Octagon Investment Partners 38, Ltd.	Octagon	\$ 2,100,000	0.1%
Octagon Investment Partners 40, Ltd.	Octagon	\$ 2,520,000	0.1%
Octagon Investment Partners 41, Ltd.	Octagon	\$ 6,659,509	0.4%
Octagon Investment Partners 42, Ltd.	Octagon	\$ 4,964,055	0.3%
Octagon Investment Partners 47, Ltd.	Octagon	\$ 4,900,000	0.3%
Octagon Investment Partners 48, Ltd.	Octagon	\$ 6,355,000	0.4%
Octagon 52, Ltd.	Octagon	\$ 22,348,780	1.3%
Octagon 57, Ltd.	Octagon	\$ 16,841,154	1.0%
Octagon 60, Ltd.	Octagon	\$ 27,885,000	1.6%
OFSI BSL X, Ltd.	Orchard First Source Asset Manager	\$ 12,844,000	0.7%
OFSI BSL VIII, Ltd.	Orchard First Source Asset Manager	\$ 595,000	0.0%
OZLM XIV, Ltd.	Sculptor Loan Management	\$ 8,782,772	0.5%
OZLM XIX, Ltd.	Sculptor Loan Management	\$ 15,437,369	0.9%
OZLM XXIII, Ltd.	Sculptor Loan Management	\$ 11,884,985	0.7%
OZLM VII, Ltd.	Sculptor Loan Management	\$ 464,103	0.0%
OZLM IX, Ltd.	Sculptor Loan Management	\$ 1,430,000	0.1%

1. Includes subordinated fee notes, warehouse equity and other CLO equity related investments.
2. Fair value includes the Fund's interest in subordinated fee notes, and represents discounted cash flows associated with fees earned from those fee notes.
3. Based on percentage of total fair value of investments as of 6/30/2024.
4. Certain percentages above may not tie out to financial statements or otherwise due to rounding.

# Investment Portfolio Composition – CLO Equity<sup>1</sup> (Continued)

CLO	Manager	Fair Value <sup>(2)</sup>	% of Total <sup>3,4</sup>
Peace Park CLO, Ltd.	Blackstone Liquid Credit Strategies	\$ 13,687,500	0.8%
Regatta XVIII Funding Ltd.	Napier Park Global Capital	\$ 20,220,799	1.2%
Regatta XXII Funding Ltd.	Napier Park Global Capital	\$ 33,776,010	2.0%
Regatta XXIII Funding Ltd.	Napier Park Global Capital	\$ 17,822,240	1.0%
Regatta XXVI Funding Ltd.	Napier Park Global Capital	\$ 15,930,011	0.9%
Regatta VI Funding Ltd.	Napier Park Global Capital	\$ 7,260,000	0.4%
Riserva CLO, Ltd.	Invesco	\$ 4,488,000	0.3%
Rockland Park CLO, Ltd.	Blackstone Liquid Credit Strategies	\$ 18,112,500	1.1%
Rockford Tower CLO 2019-1, Ltd.	Rockford Tower Capital Management	\$ 4,900,000	0.3%
Rockford Tower CLO 2022-1, Ltd.	Rockford Tower Capital Management	\$ 23,602,625	1.4%
Rockford Tower CLO 2022-3, Ltd.	Rockford Tower Capital Management	\$ 21,000,000	1.2%
Romark CLO – V Ltd.	Shenkman Capital Management	\$ 11,880,000	0.7%
Sculptor CLO XXIX, Ltd.	Sculptor Loan Management	\$ 10,175,750	0.6%
Sculptor CLO XXXII, Ltd.	Sculptor Loan Management	\$ 8,400,000	0.5%
Shackleton 2013-IV-R CLO, Ltd.	Alcentra	\$ 1,722,628	0.1%
Shackleton 2014-V-R CLO, Ltd.	Alcentra	\$ 2,282,500	0.1%
Sound Point CLO XX, Ltd.	Sound Point Capital Management	\$ 715,000	0.0%
Sound Point CLO XXIII, Ltd.	Sound Point Capital Management	\$ 5,133,483	0.3%
Sound Point CLO XXIX, Ltd.	Sound Point Capital Management	\$ 9,214,040	0.5%
Sound Point CLO XXX, Ltd.	Sound Point Capital Management	\$ 8,672,115	0.5%
Sound Point CLO XXXIII, Ltd.	Sound Point Capital Management	\$ 6,922,597	0.4%
Sound Point CLO V-R, Ltd.	Sound Point Capital Management	\$ 890,000	0.1%
Signal Peak CLO 10, Ltd.	Signal Peak Capital Management	\$ 5,350,000	0.3%
Signal Peak CLO 9, Ltd.	Signal Peak Capital Management	\$ 16,273,600	0.9%
Symphony CLO XVII, Ltd.	Nuveen Alternatives Advisors	\$ 1,933,625	0.1%
TCW CLO 2021-2, Ltd.	TCW	\$ 3,093,750	0.2%
TCW CLO 2022-1, Ltd.	TCW	\$ 13,060,600	0.8%
Telos CLO 2013-3, Ltd.	Telos Asset Management	\$ 1,433	0.0%
Telos CLO 2014-6, Ltd.	Telos Asset Management	\$ 2,140	0.0%
Tralea CLO II, Ltd.	Blue Owl Credit Advisors	\$ 630	0.0%
Tralea CLO IV, Ltd.	Blue Owl Credit Advisors	\$ 1,327	0.0%
Venture XV CLO, Limited	MJX Asset Management	\$ 1,439,327	0.1%
Venture XVII CLO, Limited	MJX Asset Management	\$ 1,700	0.0%
Venture XX CLO, Limited	MJX Asset Management	\$ -	-
Venture XXI CLO, Limited	MJX Asset Management	\$ 3,000	0.0%
Venture XXII CLO, Limited	MJX Asset Management	\$ 1,110,000	0.1%
Venture XXIII CLO, Limited	MJX Asset Management	\$ 783,750	0.0%
Venture XXV CLO, Limited	MJX Asset Management	\$ 534,875	0.0%
Venture 37 CLO, Limited	MJX Asset Management	\$ 2,550,000	0.1%
Venture 41 CLO, Limited	MJX Asset Management	\$ 5,355,000	0.3%
Venture 42 CLO, Limited	MJX Asset Management	\$ 3,710,000	0.2%
Venture 44 CLO, Limited	MJX Asset Management	\$ 10,890,000	0.6%
Venture 47 CLO, Limited	MJX Asset Management	\$ 10,790,000	0.6%
Venture 48 CLO, Limited	MJX Asset Management	\$ 20,404,480	1.2%
Vibrant CLO XIV, Ltd.	Vibrant Capital Partners	\$ 18,526,000	1.1%
Vibrant CLO III, Ltd.	Vibrant Capital Partners	\$ 4,453,400	0.3%
Voya CLO 2018-4, Ltd.	Voya Alternative Asset Management	\$ 4,965,212	0.3%
Voya CLO 2020-1, Ltd.	Voya Alternative Asset Management	\$ 8,525,000	0.5%
Voya CLO 2020-3, Ltd.	Voya Alternative Asset Management	\$ 7,245,000	0.4%
Wellfleet 2016-2 CLO, Ltd.	Blue Owl Credit Advisors	\$ 1,100	0.0%
West CLO 2014-1, Ltd.	Allianz	\$ -	-
THL Credit Wind River 2017-1 CLO Ltd.	First Eagle Alternative Credit	\$ 4,544,000	0.3%
THL Credit Wind River 2018-3 CLO Ltd.	First Eagle Alternative Credit	\$ 10,668,000	0.6%
Wind River 2021-2 CLO Ltd.	First Eagle Alternative Credit	\$ 14,429,000	0.8%
Wind River 2021-4 CLO Ltd.	First Eagle Alternative Credit	\$ 3,820,635	0.2%
Wind River 2023-1 CLO Ltd.	First Eagle Alternative Credit	\$ 26,649,000	1.6%
York CLO-5 Ltd.	Generate Advisors	\$ 19,901,250	1.2%
Zais CLO 7, Limited	ZAIS Group	\$ 920	0.0%
Zais CLO 9, Limited	ZAIS Group	\$ 955,040	0.1%
Other CLO equity related investments		\$ 10,576,158	0.6%
<b>Total Collateralized Loan Obligation - Equity Investments</b>		<b>\$ 1,642,208,580</b>	<b>95.8%</b>

- Includes subordinated fee notes, warehouse equity and other CLO equity related investments.
- Fair value includes the Fund's interest in subordinated fee notes, and represents discounted cash flows associated with fees earned from those fee notes.
- Based on percentage of total fair value of investments as of 6/30/2024.
- Certain percentages above may not tie out to financial statements or otherwise due to rounding.



# Reconciliation of Core Net Investment Income

We provide information relating to core net investment income (“Core NII”) (a non-GAAP measure) on a supplemental basis. This measure is not provided as a substitute for GAAP net investment income (“GAAP NII”), but in addition to it. Our non-GAAP measures may differ from similar measures by other companies, even in the event of similar terms being utilized to identify such measures. Core NII represents GAAP NII adjusted for additional applicable cash distributions received, or entitled to be received (if any, in either case), on our CLO equity investments. OXLC’s management uses this information in its internal analysis of results and believes that this information may be informative in assessing the quality of OXLC’s financial performance, identifying trends in its results and providing meaningful period-to-period comparisons.

Income from investments in the “equity” class securities of CLO vehicles, for GAAP purposes, is recorded using the effective interest method; this is based on an effective yield to the expected redemption utilizing estimated cash flows, at current cost, including those CLO equity investments that have not made their inaugural distribution for the relevant period end. The result is an effective yield for the investment in which the respective investment’s cost basis is adjusted quarterly based on the difference between the actual cash received, or distributions entitled to be received, and the effective yield calculation. Accordingly, investment income recognized on CLO equity securities in the GAAP statement of operations differs from the cash distributions actually received by the Fund during the period (referred to below as “CLO equity adjustments”).

Furthermore, in order for the Fund to continue qualifying as a regulated investment company for tax purposes, we are required, among other things, to distribute at least 90% of our investment company taxable income annually. While Core NII may provide a better indication of our estimated taxable income than GAAP NII during certain periods, we can offer no assurance that will be the case, however, as the ultimate tax character of our earnings cannot be determined until after tax returns are prepared at the close of a fiscal year. We note that this non-GAAP measure may not serve as a useful indicator of taxable earnings, particularly during periods of market disruption and volatility, and, as such, our taxable income may differ materially from our Core NII.

(\$ in millions, except per share) <sup>1</sup>	For the three months ended									
	6/30/2024		3/31/2024		12/31/2023		9/30/2023		6/30/2023	
	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share	Amount	Per Share
GAAP net investment income	\$ 56.0	\$ 0.216	\$ 51.0	\$ 0.225	\$ 48.7	\$ 0.230	\$ 44.8	\$ 0.229	\$ 42.0	\$ 0.239
CLO equity adjustments	51.3	0.198	28.9	0.128	34.0	0.161	34.8	0.178	33.0	0.188
Core net investment income	\$ 107.2	\$ 0.414	\$ 79.9	\$ 0.352	\$ 82.7	\$ 0.391	\$ 79.7	\$ 0.408	\$ 75.0	\$ 0.427

Note: Certain figures may not sum due to rounding.

1. Per share amounts based on weighted average shares outstanding for the respective quarter presented.

# Corporate Information

---

## Board of Directors

### Independent

Mark J. Ashenfelter - Chairman

John Reardon

David S. Shin

### Non-Disinterested

Jonathan H. Cohen

Saul B. Rosenthal

## Corporate Offices

8 Sound Shore Drive

Suite 255

Greenwich, CT 06830

## Corporate Website

[www.oxfordlanecapital.com](http://www.oxfordlanecapital.com)

## Fiscal Year End

March 31

## Independent Audit Firm

PricewaterhouseCoopers LLP

## Corporate Counsel

Dechert LLP

## Transfer Agent

Computershare Trust Company, N.A.

Tel: 1-877-498-8861

[www.computershare.com](http://www.computershare.com)

## Securities Listing and Equity Indices\*

Common Stock:

"OXLC" - NasdaqGS

Preferred Stock:

"OXLCP" - NasdaqGS

"OXLCO" - NasdaqGS

"OXLCN" - NasdaqGS

Unsecured Notes:

"OXLCZ" - NasdaqGS

"OXLCL" - NasdaqGS

"OXLCI" - NasdaqGS

## Executive Corporate Officers

Jonathan H. Cohen

Board Member and Chief Executive Officer

Saul B. Rosenthal

Board Member and President

Bruce L. Rubin

Chief Financial Officer

Gerald Cummins

Chief Compliance Officer

## Investor Relations

Oxford Lane Capital Corp.

Tel: (203) 983-5275

[ir.oxfordlanecapital.com](mailto:ir.oxfordlanecapital.com)

\*OXLCM was fully repaid on July 1, 2024.