



Investor Presentation

SECOND QUARTER 2024

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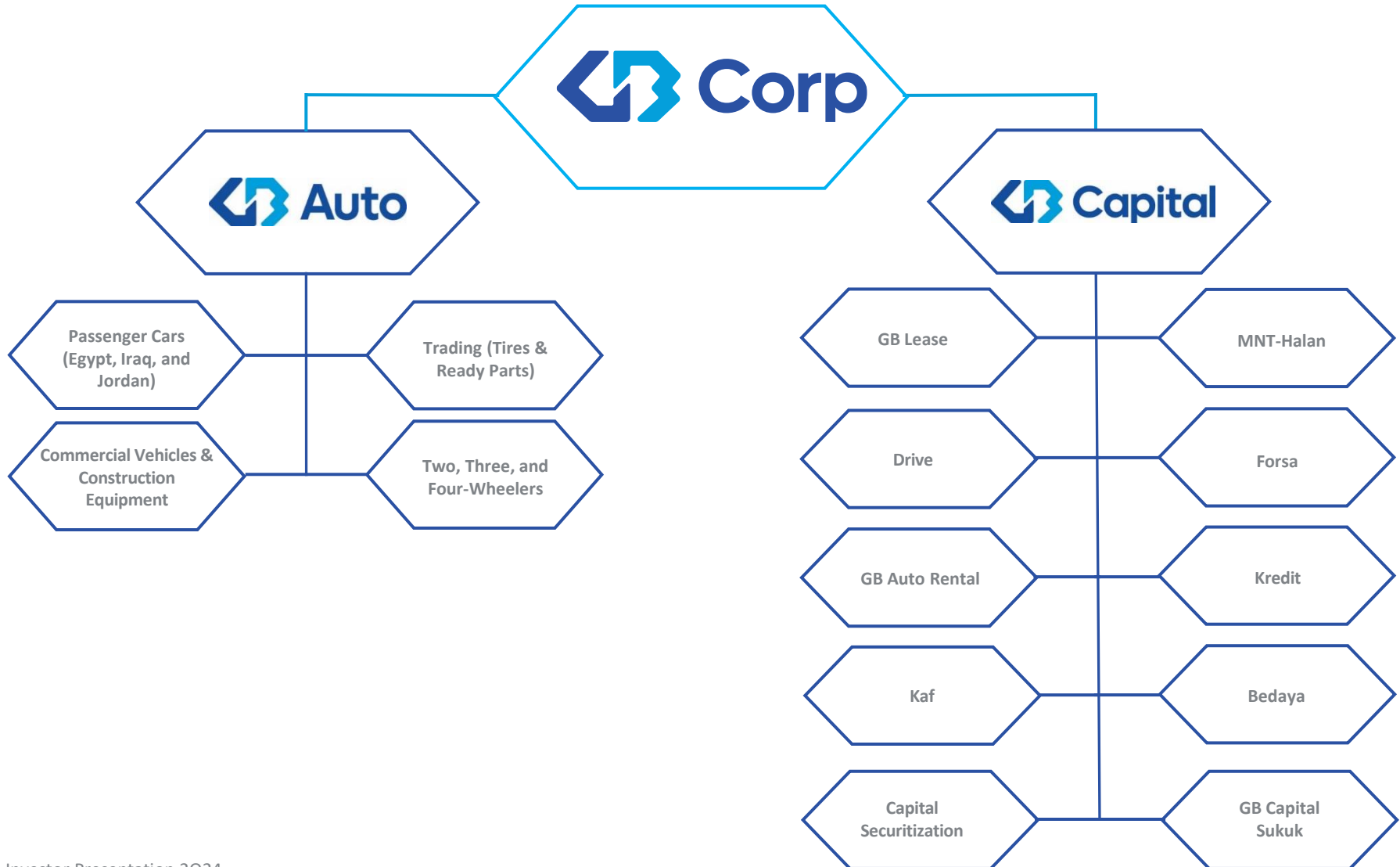
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Group Overview

GB Corp is a leading automotive company in the Middle East and Africa and non-bank financial services provider in Egypt. The company operates under two distinct segments: GB Auto, which operates the core automotive business and encompasses four primary lines of business across the Middle East and Africa, and GB Capital, which oversees the operations of the Group's non-bank financial service providers.



The Group has an established regional footprint with a strong portfolio of top global brands.

GB Auto

Passenger Cars								
Commercial Vehicles & Construction Equipment								
Motorcycles & Three-Wheelers								
Trading								

GB CAPITAL



Consolidated Financial Highlights

GB Corp records solid results despite challenging market conditions with revenues and net profit up year-on-year in 1H24.

Revenues

GB Corp's revenues increased by 78.4% y-o-y to EGP 19,181.1 million in 1H24 on the back of enhanced performance in both the Auto and Capital segments. During the quarter, revenues grew 69.3% y-o-y to EGP 10,174.9 million in 2Q24.

Gross Profit

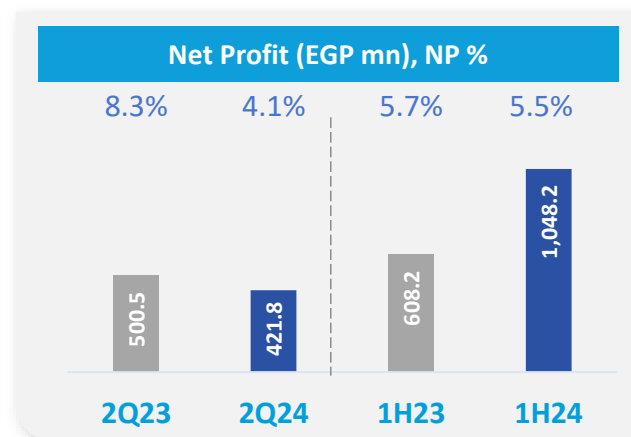
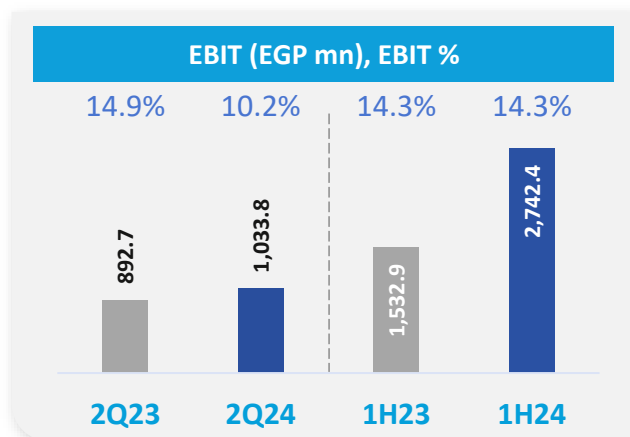
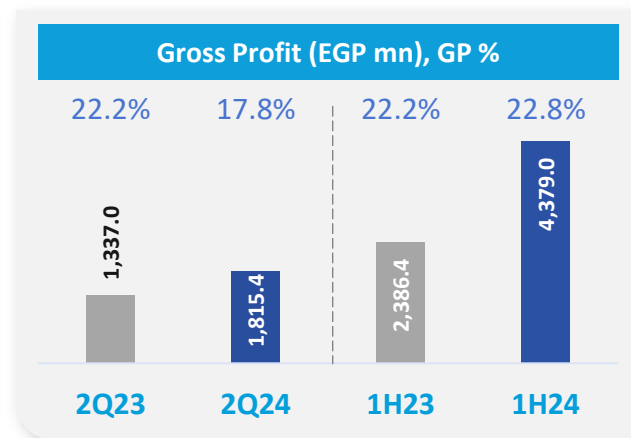
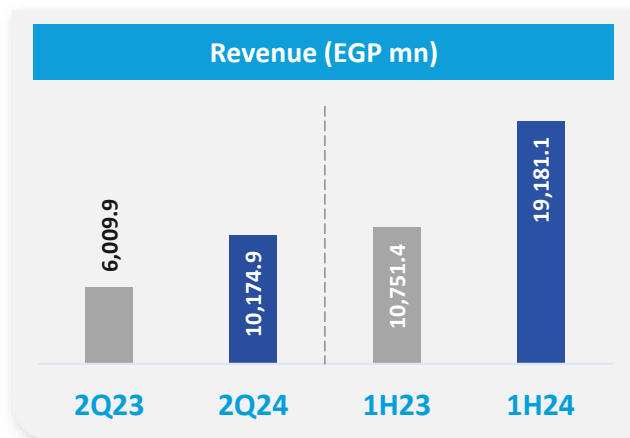
GB Corp recorded gross profit of EGP 4,379.0 million, representing an 83.5% y-o-y increase, and yielded a margin of 22.8% in 1H24. On a quarterly basis, gross profit grew 35.8% y-o-y to EGP 1,815.4 million, resulting in a lower GPM of 17.8% in 2Q24.

EBIT

Similarly, GB Corp's EBIT grew 78.9% y-o-y to EGP 2,742.4 million, yielding a margin of 14.3% in 1H24. In 2Q24, EBIT increased by 15.8% y-o-y to EGP 1,033.8 million, yielding a contracted margin of 10.2%.

Net Profit

The Company's bottom-line grew 72.3% y-o-y to EGP 1,048.2 million on the back of an expanded top-line figure, coupled with enhanced efficiency at all levels. Meanwhile, GB Corp's net profit fell 15.7% y-o-y to EGP 421.8 million in 2Q24 on the back of high inflationary pressures.



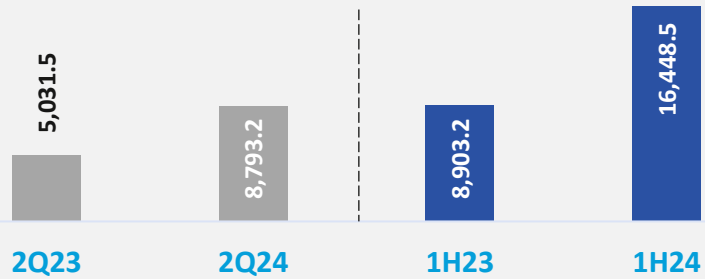
GB Auto



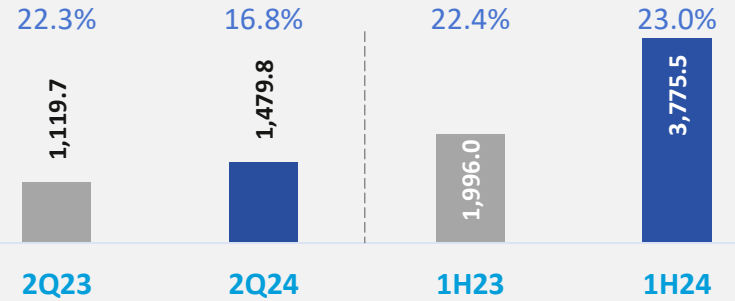
GB Auto Key Financial Highlights

GB Auto

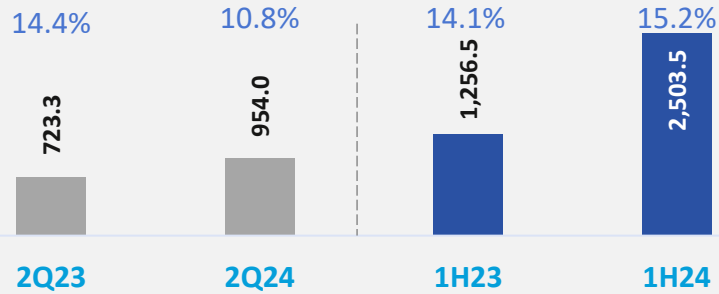
Revenue (EGP mn)



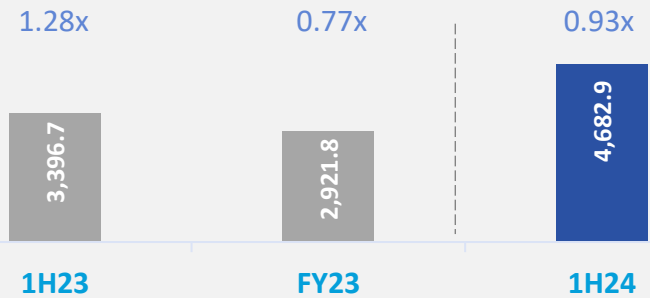
Gross Profit (EGP mn), GP %



EBITDA (EGP mn), EBITDA %



Net Debt (EGP mn), Net Debt / LTM EBITDA Ratio



GB Auto is comprised of diverse operations that span the value chain from manufacturing and assembly to sales, after-sales, and trading.*

Passenger Cars	Trading	Egypt CV&CE	Two, Three, and Four-Wheelers
<p>Assembly:</p> <ul style="list-style-type: none"> • Passenger car CKD and imported CKD kits in Egypt • Imported CKD kits with a production capacity of c.80,000 units per year in Egypt <p>Sales & Distribution:</p> <ul style="list-style-type: none"> • CBU vehicles in Egypt, Jordan, and Iraq <div data-bbox="213 848 385 1022"> <p>75.1%</p> </div> <p data-bbox="178 1051 437 1105">2Q24 GB Auto Revenue Contribution</p>	<p>Ready Parts Distribution:</p> <ul style="list-style-type: none"> • Distribution of spare parts for passenger cars, motorcycles, and commercial vehicles in Egypt and Iraq • Largest cross-country network of its kind <p>Tires Distribution:</p> <ul style="list-style-type: none"> • Passenger car, van, truck, construction equipment, and bus tires in Egypt <div data-bbox="710 848 882 1022"> <p>11.6%</p> </div> <p data-bbox="658 1051 917 1105">2Q24 GB Auto Revenue Contribution</p>	<p>Assembly:</p> <ul style="list-style-type: none"> • Trucks <p>Manufacturing:</p> <ul style="list-style-type: none"> • Bus bodies • Trailers/superstructures <p>Sales & Distribution:</p> <ul style="list-style-type: none"> • Trucks • Buses • Trailers/superstructures • Construction/farming equipment <div data-bbox="1187 848 1359 1022"> <p>7.6%</p> </div> <p data-bbox="1145 1051 1404 1105">2Q24 GB Auto Revenue Contribution</p>	<p>Assembly:</p> <ul style="list-style-type: none"> • Motorcycles CKD assembly <p>Manufacturing:</p> <ul style="list-style-type: none"> • Motorcycles components at the Badr Facility <p>Sales & Distribution:</p> <ul style="list-style-type: none"> • Motorcycles • Tricycles • Four-wheelers <div data-bbox="1674 848 1846 1022"> <p>2.5%</p> </div> <p data-bbox="1632 1051 1891 1105">2Q24 GB Auto Revenue Contribution</p>
5-Year CAGR 19.9%	5-Year CAGR 21.2%	5-Year CAGR 12.6%	5-Year CAGR -19.8%

*GB Auto has one secondary line of business, Others, which consists of pre-owned passenger cars, pre-owned commercial vehicles, and retail.



- GB Auto's passenger car segment in Egypt witnessed a change in market dynamics following the floatation of the Egyptian Pound, which triggered a slowdown in demand at the beginning of quarter. As such, the company instituted strategic price reductions to mitigate decreased demand, but have already started to gradually increase prices as economic conditions began to stabilize.
- On the Iraq front, GB Auto continued to grow its presence in the market with the launch of the JAC and Foton brands. The move is expected to offset the impact of the complete phasing out of two and-three wheelers following their ban in the market.
- At the segment's operation in Jordan, the Company launched the distribution of the MG Motor brand and will continue to ramp up its operation.

The passenger car segment witnessed solid growth, mainly driven by a significant increase in volumes in Iraq, as well as strategic pricing in Egypt to offset limited supply in the early months of the year and mitigate a slowdown in demand in 2Q24 following the floatation of the Egyptian Pound. It is worth noting that GB Auto recently launched its distribution of the MG Motor brand in Jordan in line with its regional expansion strategy, which further supported the segment’s performance.

		2Q23	1Q24	2Q24	Q-o-Q	Y-o-Y	1H23	1H24	Y-o-Y
CBU Sales Volume	(Units)	2,465	3,033	4,067	34.1%	65.0%	5,058	7,100	40.4%
CKD Sales Volume	(Units)	3,398	4,340	4,046	-6.8%	19.1%	5,129	8,386	63.5%
Total Sales Volume	(Units)	5,863	7,373	8,113	10.0%	38.4%	10,187	15,486	52.0%
Sales Revenue*	(EGP million)	3,366.4	5,481.1	6,600.7	20.4%	96.1%	5,700.5	12,081.8	-

* Sales revenue includes the after-sales operations of the LoB



Passenger Cars After-Sales Facilities

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Show rooms

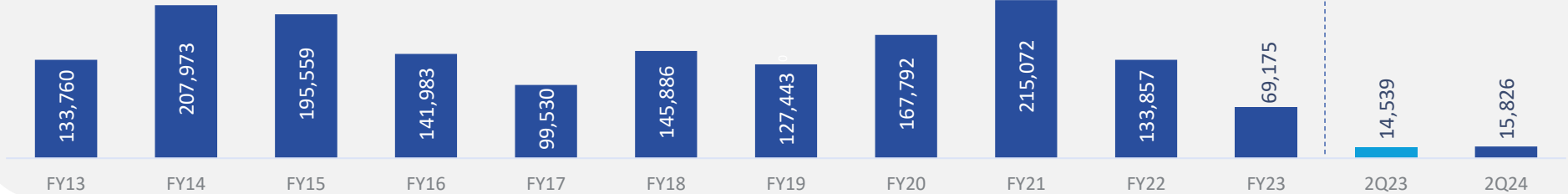
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Service Centers

EGYPT PASSENGER CARS MARKET

The PC market in Egypt experienced a slowdown in demand in 2Q24 following the floatation of the Egyptian Pound, but witnessed a rebound in May and June as market conditions started to stabilize.

PC Market, Annual Sales



Egyptian Market Breakdown CBU vs. CKD Volumes

2Q24 Market Sales Breakdown



GB Auto represents 50% of CKD units sold in the Egyptian market

CKD Sales



Sources: Automotive Marketing Information Council (AMIC); International Monetary Fund, World Bank, Business Monitor International, CIA World Fact Book, GB Auto Research.
 *Please note that this figure refers to passenger cars only, while the motorization figures of the other countries in this graphic refer to cars, buses, and freight vehicles but do not include two-wheelers.
 **Figures are taken from World Bank.

The Trading business, which encompasses Ready Parts distribution in Egypt and Iraq, as well as the Tires business in Egypt, recorded solid growth on the back of improved supply conditions in Egypt, coupled with healthy demand for GB Auto’s range of brands on both fronts. Additionally, it is expected that as long as adequate supply is secured, the LoB is poised for sustainable growth on the back of strong demand for its diverse brand portfolio both in Egypt and Iraq.

		2Q23	1Q24	2Q24	Q-o-Q	Y-o-Y	1H23	1H24	Y-o-Y
Tires Revenue - Egypt	(EGP million)	464.9	675.2	679.8	0.7%	46.2%	807.1	1,355.1	67.9%
Ready Parts Revenue – Egypt and Iraq	(EGP million)	193.6	178.6	338.1	89.3%	74.7%	354.3	516.7	45.8%
Total Revenue	(EGP million)	658.5	853.8	1,017.9	19.2%	54.6%	1,161.4	1,871.7	61.2%

Tires in Egypt

Passenger Car Tires	Light Truck Tires	Truck Tires	Off-the-Road (OTR) Tires				

GB Auto's CV&CE line of business offers a range of commercial vehicle and construction equipment solutions in Egypt, including assembly, distribution, and manufacturing operations.



Despite the fall in bus volumes, improved pricing strategies and a ramp up in exports supported bus revenues.



Truck volumes fell on the back of limited supply and a slowdown in megaprojects in Egypt.



Trailer volumes increased year-on-year in 1H24.



Construction equipment volumes fell in 1H24, mainly driven by a slowdown in large-scale projects in Egypt.



The LoB operates eight service centers.

		2Q23	1Q24	2Q24	Q-o-Q	Y-o-Y	1H23	1H24	Y-o-Y
Bus Sale Volume	(Units)	122	76	131	72.4%	7.4%	273	207	(24.2%)
Truck Sales Volume	(Units)	89	341	188	(44.9%)	-	755	529	(29.9%)
Trailer Sales Volume	(Units)	-	5	6	20.0%	-	-	11	-
Construction Equipment Sales Volume	(Units)	7	5	2	(60.0%)	(71.4%)	20	7	(65.0%)
Total Sales Volume	(Units)	218	427	327	(23.4%)	50.0%	1,048	754	(28.1%)
Sales Revenue*	(EGP million)	356.9	738.5	665.4	(9.9%)	86.5%	895.1	1,403.9	56.9%

* Sales revenue includes the after-sales operations of the LoB

Two, Three, and Four-Wheelers

The quarter-on-quarter decrease came on the back of limited FX availability and import restrictions impacting motorcycle inventories. Meanwhile, the year-on-year increase was driven by the introduction of a new tricycle product to offset the impact of the phasing out of three-wheelers following its ban in the Egyptian market.

		2Q23	1Q24	2Q24	Q-o-Q	Y-o-Y	1H23	1H24	Y-o-Y
Sales Volume	(Units)	2,886	3,015	3,395	12.6%	17.6%	4,997	6,410	28.3%
Total Revenue	(EGP million)	186.2	239.8	219.1	(8.7%)	17.7%	334.8	458.9	37.0%

* Sales revenue includes the after-sales operations of the LoB

Two, Three, and Four-Wheelers After-Sales Facilities

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Show rooms

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Service Centers



GB Auto Income Statement

(EGP million)	2Q23	1Q24	2Q24	Q-o-Q	Y-o-Y	1H23	1H24	Y-o-Y
Revenue	4,854.6	7,573.1	8,743.5	15.5%	80.1%	8584.4	16,316.6	90.1%
Inter-Segment Revenue	176.9	82.2	49.6	(39.6%)	(71.9%)	318.8	131.9	(58.6%)
Total Revenue	5,031.5	7,655.3	8,793.2	14.9%	74.8%	8903.2	16,448.5	84.7%
Cost of Sales	(3,735.0)	(5,277.4)	(7,263.7)	37.6%	94.5%	(6588.3)	(12,541.1)	90.4%
Inter-Segment Cost of Sales	(176.9)	(82.2)	(49.6)	(39.6%)	(71.9%)	(318.8)	(131.9)	(58.6%)
Total Cost of Sales	(3,911.8)	(5,359.7)	(7,313.3)	36.5%	87.0%	(6907.1)	(12,673.0)	83.5%
Gross Profit	1,119.7	2,295.7	1,479.8	(35.5%)	32.2%	1996.0	3,775.5	89.1%
Gross Profit Margin	22.3%	30.0%	16.8%	(13.2)	(5.4)	22.4%	23.0%	0.5
General, Selling & Administrative Expenses	(568.8)	(901.6)	(844.1)	(6.4%)	48.4%	(1055.9)	(1,745.7)	65.3%
Other Operating Income	73.4	112.4	109.4	(2.7%)	49.1%	133.1	221.8	66.7%
Provisions (Net)	12.1	(30.0)	97.9	-	-	(1.6)	67.8	-
Operating Profit	636.3	1,476.5	842.9	(42.9%)	32.5%	1071.6	2,319.4	-
Operating Profit Margin	12.6%	19.3%	9.6%	(9.7)	(3.1)	12.0%	14.1%	2.1
Finance Cost*	(309.8)	(400.9)	(624.2)	55.7%	-	(508.6)	(1,025.1)	-
FOREX	16.8	(430.6)	53.3	-	-	(247.2)	(377.3)	52.6%
Net Profit / (loss) Before Tax	343.3	645.0	272.0	(57.8%)	(20.8%)	315.7	917.0	-
Income Tax	(67.1)	(239.1)	(19.0)	(92.1%)	(71.7%)	(132.0)	(258.1)	95.4%
Net Profit / (loss) After Tax and Before NCI	276.2	405.9	253.0	(37.7%)	(8.4%)	183.7	658.9	-
NCI	(27.4)	(25.9)	(3.4)	(86.8%)	(87.5%)	(15.4)	(29.3)	89.8%
Net Profit / (loss) After NCI	248.8	380.0	249.6	(34.3%)	0.3%	168.2	629.6	-
EBITDA	723.3	1,549.5	954.0	(38.4%)	31.9%	1256.5	2,503.5	99.2%
EBITDA Margin	14.4%	20.2%	10.8%	(9.4)	(3.5)	14.1%	15.2%	1.1

Development of Working Capital for GB Auto

(EGP million)	2Q23	3Q23	4Q23	1Q24	2Q24
Inventory	5,693.2	5,539.9	6,366.1	10,459.3	13,069.1
Receivables	1,530.0	2,045.3	1,743.5	2,201.1	3,390.9
Advances	858.5	776.9	913.6	1,204.4	1,867.4
Debtors & Other Debit Balances	2,502.8	2,267.0	1,547.9	2,192.2	2,849.7
Payables	5,882.8	7,107.8	6,104.7	9,665.7	12,993.9
Working Capital	4,701.8	3,521.3	4,466.3	6,391.2	8,183.1

Key Ratios for GB Auto

(EGP million)		2Q23	3Q23	4Q23	1Q24	2Q24
Net debt / Equity*	Units	0.46	0.24	0.38	0.21	0.41
Total Liabilities Less Cash / Equity	Units	1.45	1.34	1.36	1.30	1.71
Current Ratio	Units	1.14	1.15	1.16	1.23	1.16
Net Debt / LTM EBITDA	Units	1.28	0.58	0.77	0.47	0.93
LTM EBITDA / Finance Cost	Units	3.11	3.15	3.50	3.74	3.15
Capital Employed **	EGP million	10,042.3	9,034.3	10,231.2	12,689.4	15,531.2
LTM ROCE ***	%	23.7%	29.2%	35.9%	39.2%	33.3%

* Net Debt for segments = (short term debt + long term debt + due to related parties - inter-segment + payables related to leasing expenses) - cash and cash equivalents

** Average capital employed for segments at the end of the period = (property, plant and equipment + Intangible assets and goodwill + Investment property + inventories + Trade receivables + Debtors and other debit balance) - (Trade payables + Other current liabilities)

*** ROCE for segments = Last twelve months operating profit / average capital employed at the beginning and end of the period

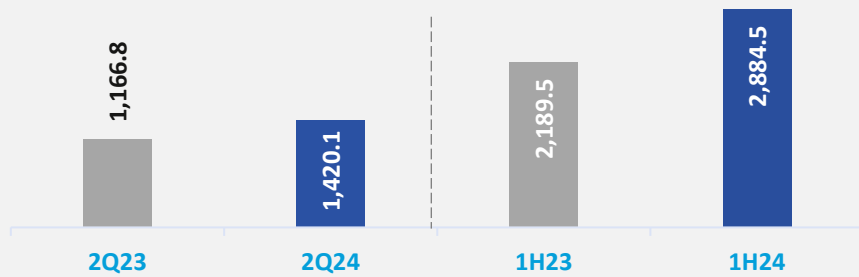
GB Capital



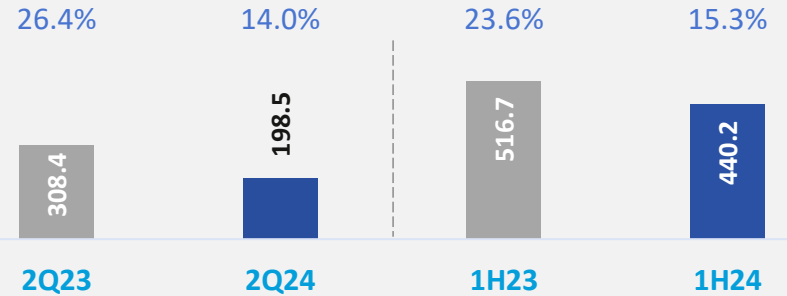
GB Capital Key Financial Highlights

GB Capital

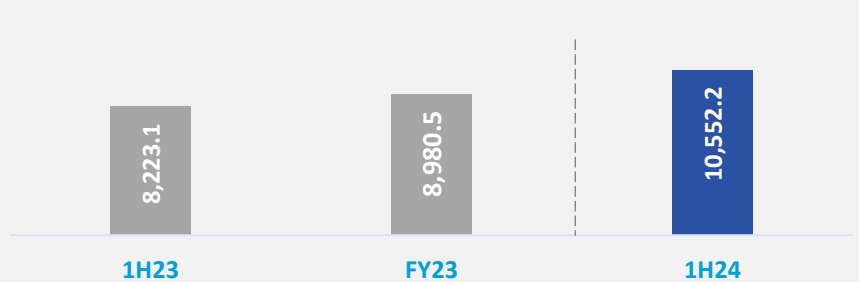
Revenue (EGP mn)



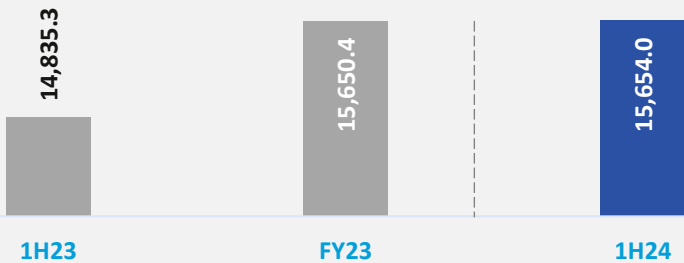
EBIT (EGP mn), EBIT %



Financing Portfolio (EGP mn)

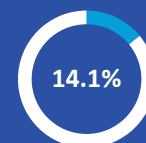


Equity Value (EGP mn)



GB Capital is a leading non-bank financial services provider in Egypt and targets further growth through expanding its existing businesses and adding new services.

1H24 Group Revenue Contribution



1H24 Group Gross Profit Contribution

Gross Profit Margin: 21.4%

Leasing

- Established in 2008, GB Lease provides business-to-business lease finance solutions. It is non-exclusive to GB Auto and caters to a diversified client base, ranging from multinationals, local corporates, and SMEs.
- Focuses on risk diversification by asset class, industry and clients; asset base covers all asset classes, including real estate, automotive and production lines. Portfolio tenor is mostly medium term.
- The LoB's recently launched factoring operation continued to gain traction in the market with its factoring portfolio more than tripling in 1Q24.

EGP 699.7 million*
1H24 Revenue

- Previously known as Haram Tourism Transport, GB Auto Rental joined GB Capital in late 2012, operating on a quasi-operational lease basis.
- It is Egypt's premier vehicle fleet-leasing company, serving a select range of top-tier industrial, services private sector companies, multinationals, and financial institutions.
- Average tenor of the portfolio is three years.
- Company's service agreements entail vehicle acquisition, registration, maintenance, and insurance that extends to third-party damage and passengers.

EGP 144.9 million*
1H24 Revenue

Consumer Finance

- Drive provides factoring services to a diversified client base, ranging from business-to-business (SMEs) to business-to-consumer (retail), with a focus on the auto finance sector.
- Operating under a robust credit policy, it maintains a well-developed portfolio, offers medium-term tenors, and focuses on risk diversification by product type, client base, and brands (where auto loans are concerned).

EGP 2,006.3 million*
1H24 Revenue

- Forsa is an easy-to-use mobile application that uses the BNPL concept for a diverse product range through its innovative platform.
- Forsa's merchant network reached over 1,300 merchants in more than 6,000 stores in 2Q24. This growth was driven by collaborations with additional brands as well as the inclusion of a broader range of products and services.
- Forsa expanded its product offering to include large-ticket financing.

SME-Lending

- Launched in 2023, Kredit is an FRA-regulated SME lending company, which provides financial solutions to SMEs across all segments in the Egyptian market.
- Kredit offers exceptional lending and mentoring services allowing SMEs to access vital financial support to achieve growth and sustainability.
- The Company aims to drive financial inclusion and support SMEs through a comprehensive suite of SME-focused financial solutions.

EGP 29.1 million*
1H24 Revenue

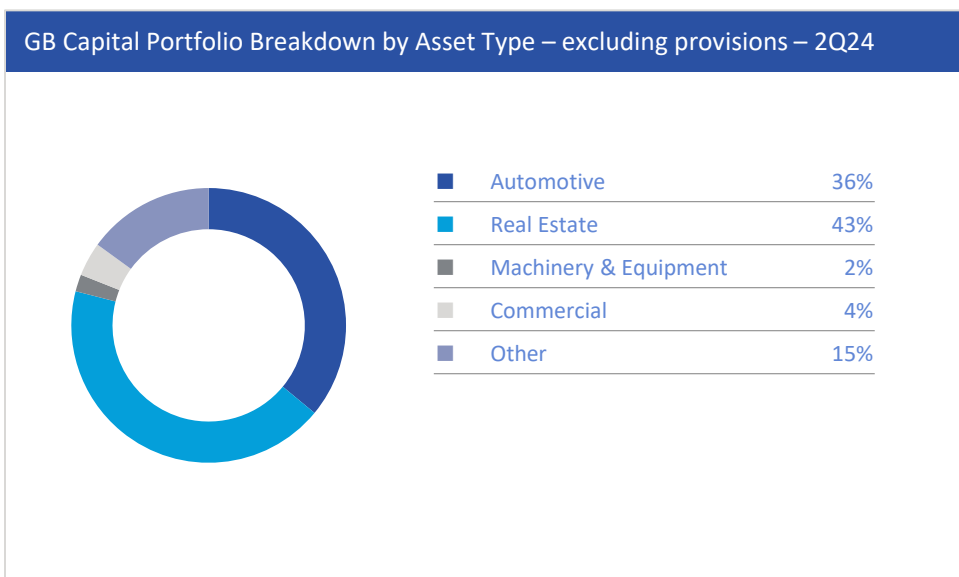
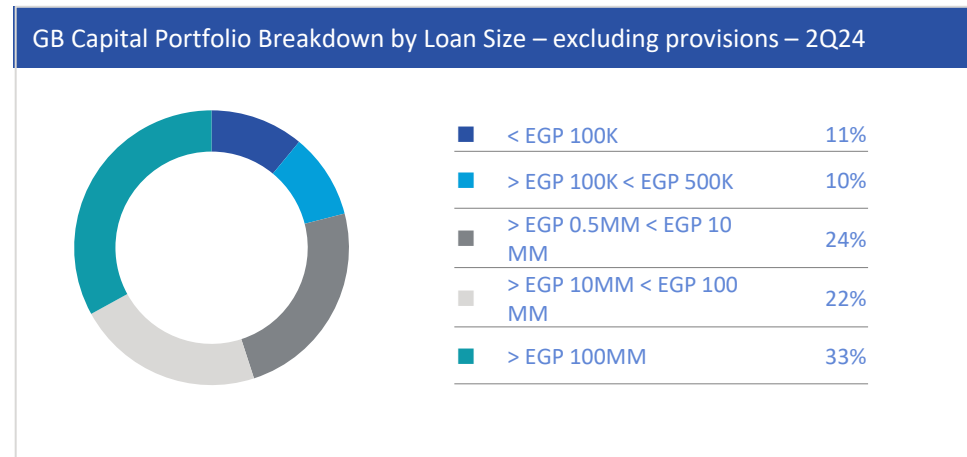
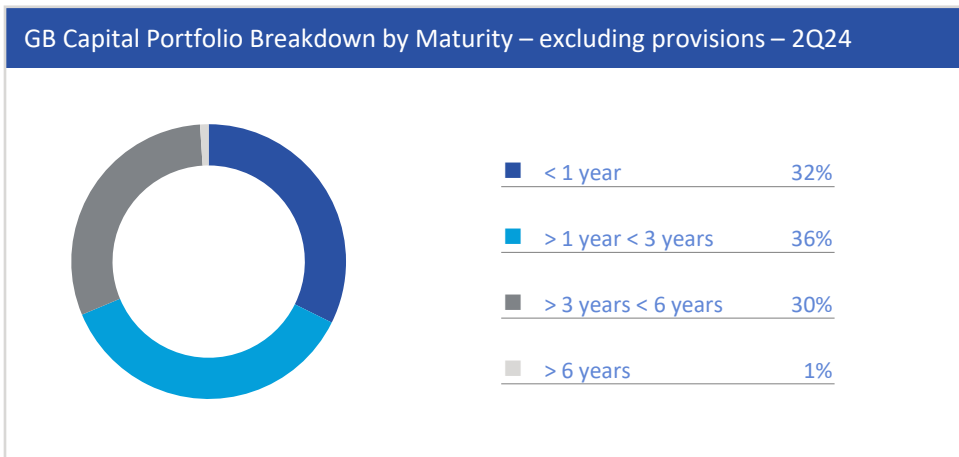
Fintech

- Egypt's largest and fastest growing non-bank lender to the unbanked offering digital solutions, including lending, BNPL, e-commerce, payments, and on-demand logistics.
- MNT-Halan serves over 5 million customers, of which 3.5 million are financial clients and over 2 million are borrowers.
- MNT-Halan launched the "Halan" card, which gained significant traction in the market.
- The company continued to ramp up the Halan driven by its expansive digital offering, resulting enhanced customer retention rates as well as cross-selling opportunities.

The Halan app surpassed 2.2 million in quarterly active users

*Before intercompany eliminations.

GB Capital's strategy is to benchmark operations against the best in the field, building on strict and robust credit, risk classification and provisioning policies developed for each industry.



Supplementary Financial Information – GB Capital (Excluding MNT-Halan)

	1H23	FY23	1H24
Net Portfolio Assets (EGP mn)	8,223.1	8,980.5	10,552.2
Debt / Equity	x 0.43x	0.43x	0.51x
Equity / Loan Portfolio	% 180.4%	174.3%	148.3%
Annualized Return on Avg. Equity (ROAE) - Excluding NCI*	% 16.1%	20.8%	12.1%
Annualized ROAA [Annualized the period EBIT pre-funding costs after tax / average assets of period]	% 8.6%	11.4%	11.1%
Annualized net interest margin (%) [(interest income - interest expense) for the last quarter X 4 / average portfolio size for the quarter]	% 7.4%	6.6%	5.3%
Provision for portfolio :			
Provision (BS) / Loan portfolio %	% 3.78%	3.29%	2.90%
Provision (BS) / NPL % (Coverage ratio)	% 95%	108%	95%
NPL / Loan portfolio %	% 3.98%	3.05%	3.04%

GB Capital Income Statement (Before Elimination)

(EGP million)	2Q23	1Q24	2Q24	Q-o-Q	Y-o-Y	1H23	1H24	Y-o-Y
Revenue	780.7	889.0	730.8	(17.8%)	(6.4%)	1,532.5	1,619.8	5.7%
Interest Income	386.0	575.4	689.2	19.8%	78.6%	656.9	1,264.6	92.5%
Total Revenues	1,166.8	1,464.4	1,420.1	(3.0%)	21.7%	2,189.5	2,884.5	31.7%
Cost of Sales	(698.5)	(786.1)	(530.3)	(32.5%)	(24.1%)	(1,380.8)	(1,316.4)	(4.7%)
Cost of Funds	(249.2)	(402.3)	(547.8)	36.2%	-	(414.4)	(950.1)	-
Total Cost of Revenues	(947.7)	(1,188.3)	(1,078.1)	(9.3%)	13.8%	(1,795.2)	(2,266.5)	26.3%
Gross Profit	219.1	276.1	341.9	23.9%	56.1%	394.3	618.0	56.7%
SG&A	(196.5)	(215.4)	(246.6)	14.5%	25.5%	(354.8)	(462.0)	30.2%
Provisions	(28.5)	(9.9)	(28.7)	-	0.5%	(65.6)	(38.6)	(41.1%)
Operating Profit	(5.9)	50.7	66.6	31.5%	-	(26.1)	117.3	-
Other Income	53.9	8.9	23.2	161.2%	(56.9%)	60.2	32.1	(46.6%)
Income from associates*	260.4	182.1	108.6	(40.4%)	(58.3%)	482.6	290.7	(39.8%)
EBIT	308.4	241.7	198.5	(17.9%)	(35.6%)	516.7	440.2	(14.8%)
Other Interest & Similar Income	11.1	24.3	18.5	(24.1%)	66.1%	16.2	42.8	-
FOREX	(9.5)	46.6	0.2	(99.6%)	-	(10.8)	46.8	-
EBT	310.0	312.7	217.2	(30.6%)	(29.9%)	522.1	529.8	1.5%
Income Tax	(36.3)	(50.2)	(28.7)	(42.7%)	(20.8%)	(50.7)	(78.9)	55.5%
Profit After Tax & Before NCI	273.7	262.5	188.4	(28.2%)	(31.2%)	471.4	450.9	(4.3%)
NCI**	20.7	14.8	14.9	-	(27.9%)	29.0	29.7	2.5%
Net Profit After Tax & NCI	253.0	247.7	173.5	(29.9%)	(31.4%)	442.4	421.2	(4.8%)
Breakdown of Revenue By Company								
GB Lease	220.8	299.6	400.1	33.5%	81.2%	349.8	699.7	-
Drive	892.6	1,083.2	923.1	(14.8%)	3.4%	1,740.0	2,006.3	15.3%
GB Auto Rental	52.6	68.6	76.4	11.4%	45.2%	98.6	144.9	46.9%
Capital Securitization	0.4	0.6	3.5	-	-	0.7	4.1	-
Kredit	0.3	12.3	16.9	37.4%	-	0.3	29.1	-
Total	1,166.8	1,464.4	1,420.1	-3.0%	21.7%	2,189.5	2,884.5	31.7%

*Includes MNT-Halan, Bedaya and Kaf

** Includes 45% of GB Lease



Consolidated Financial Performance



Income Statement by Segment

1H24				
(EGP million)	GB Auto	GB Capital	Elimination	GB Corp
Revenues	16,316.6	2,864.5	-	19,181.1
Inter-segment revenues	131.9	20.0	(151.9)	-
Total revenues	16,448.5	2,884.5	(151.9)	19,181.1
Cost of sales	(12,541.1)	(2,261.0)	-	(14,802.1)
Inter-segment cost of sales	(131.9)	(5.4)	137.3	-
Total Cost of Sales	(12,673.0)	(2,266.5)	137.3	(14,802.1)
Gross Profit	3,775.5	618.0	(14.6)	4,379.0
General, selling and administrative expenses	(1,745.7)	(462.0)	0.9	(2,206.8)
Other operating income	221.8	32.1	(3.6)	250.3
Provisions (Net)	67.8	(38.6)	-	29.2
Operating profit	2,319.4	149.5	(17.2)	2,451.7
Finance cost / income	(1,025.1)	42.8	14.6	(967.7)
Investment Gain	-	290.7	-	290.7
FOREX	(377.3)	46.8	-	(330.5)
Net profit / (loss) before tax	917.0	529.8	(2.6)	1,444.2
Income tax	(258.1)	(78.9)	-	(337.0)
Net profit / (loss) after tax and before NCI	658.9	450.9	(2.6)	1,107.2
NCI	29.3	29.7	-	59.0
Net profit / (loss) after NCI	629.6	421.2	(2.6)	1,048.2

GB Corp Balance Sheet by Segment

As at 30 June 2024

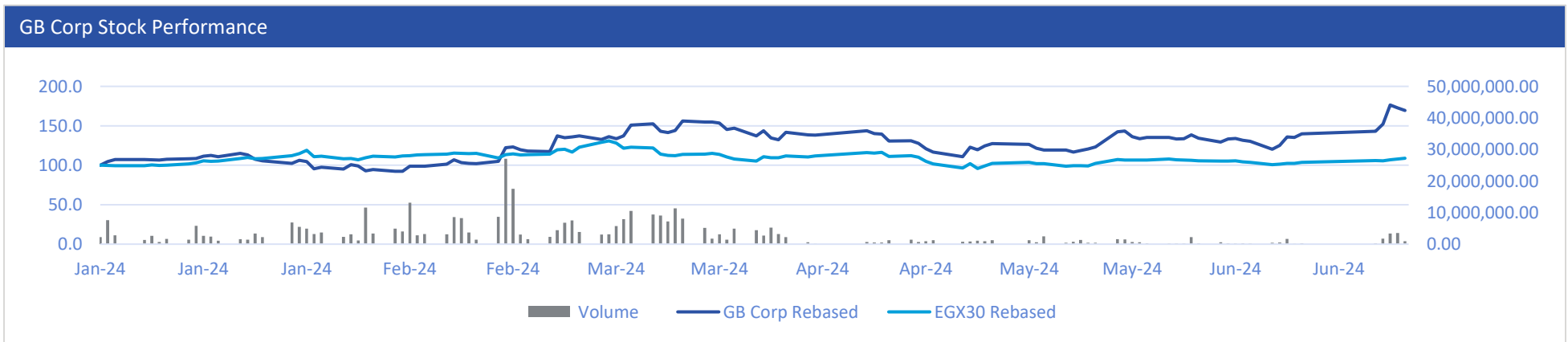
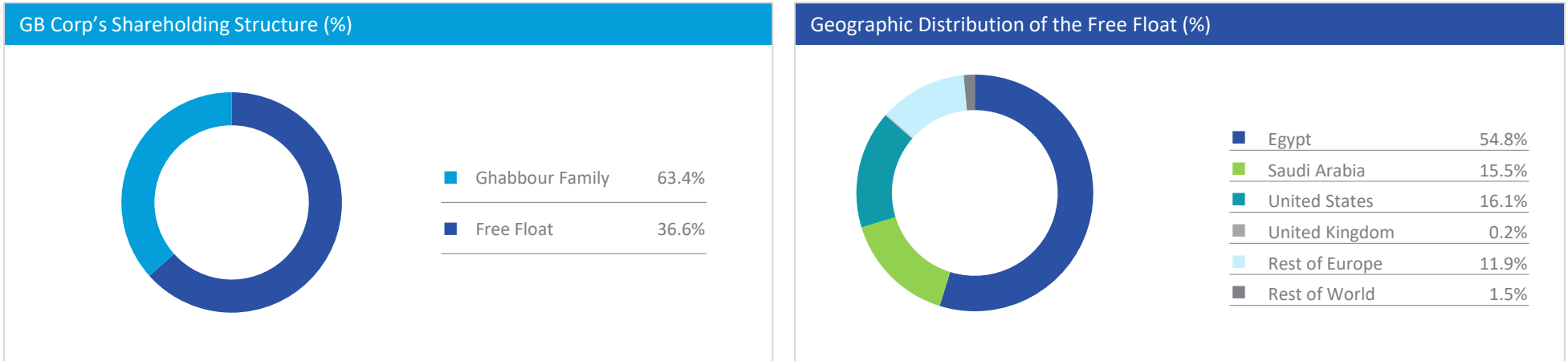
(EGP million)	GB Auto	GB Capital	Elimination	GB Corp
Property Plant & Equipment	6,474.9	586.6	14.8	7,076.3
Intangible Assets & Goodwill	982.3	1.5	-	983.7
Asset Right of Use	837.0	117.3	(7.2)	947.1
Payments Under Investment	325.1	12,865.0	(1,961.3)	11,229.4
Investments in Subsidiaries (GB Capital)	5.5	6,498.3	(194.0)	6,309.8
Notes Receivable	-	63.4	-	63.4
Other Debit Balance	-	-	-	-
Investments Property	90.9	-	-	90.9
Deferred Tax Assets	164.6	-	-	164.6
Non-Current Assets	8,880.2	20,132.7	(2,147.7)	26,865.2
Asset held for sale	-	855.0	-	855.0
Inventories	13,069.1	7.3	-	13,076.4
Trade Receivables	3,390.9	3,300.9	(358.3)	6,333.4
Advance Payments to Suppliers	1,867.4	50.2	-	1,917.5
Debtors & Other Debit Balance	2,849.7	549.2	-	3,398.9
Due from Related Parties	136.1	0.2	(9.5)	126.8
Due from Related Parties - Inter-Segment	605.3	2.0	(607.3)	-
Cash and Cash Equivalents	6,051.0	1,084.6	-	7,135.6
Current Assets	27,969.3	5,849.3	(975.1)	32,843.6
Total Assets	36,849.5	25,982.0	(3,122.8)	59,708.7
Share Capital	1,087.4	318.0	(319.9)	1,085.5
Share Capital Premium	1,645.5	-	(1,645.5)	-
General Reserve	-	8.6	-	8.6
Legal Reserves	533.1	176.8	-	709.9
Private Reserve	7,210.5	245.2	4.2	7,459.9
Risk Reserve	-	20.4	-	20.4
Accumulated Profit (Losses)	(826.6)	13,732.2	5.4	12,911.0
Net Income / (Loss) for The Period	629.6	421.2	(2.6)	1,048.2
Total Shareholders' Equity Before NCI	10,279.4	14,922.5	(1,958.4)	23,243.5
Total NCI	1,092.1	731.5	-	1,823.6
Total Equity	11,371.5	15,654.0	(1,958.4)	25,067.1
Trade Payables	12,993.9	1,565.8	(353.6)	14,206.1
Loans & Overdraft	10,496.7	2,277.3	-	12,774.0
Due to Related Parties	25.8	-	(9.5)	16.3
Due to Related Parties - Inter-Segment	0.7	606.5	(607.3)	-
Provision	400.6	30.9	-	431.5
Other Current Liabilities	205.4	53.4	-	258.8
Short term bond	-	80.0	-	80.0
Total Current Liabilities	24,123.2	4,614.0	(970.4)	27,766.8
Loans	-	5,409.2	-	5,409.2
Provision	7.1	-	-	7.1
Lease Obligation	365.2	92.4	-	457.6
Trade and Notes Payables	681.6	-	(194.0)	487.6
Deferred Tax Liabilities	300.9	52.4	-	353.3
Bonds Payable	-	160.0	-	160.0
Total Non-Current Liabilities	1,354.8	5,714.1	(194.0)	6,874.9
Total Equity And Liabilities	36,849.5	25,982.0	(3,122.8)	59,708.7



Key Corporate & Shareholder Information

GB Corp is focused on the long-term sustainability of the business and its ability to deliver to shareholders.

A closer look at our shareholding structure as of 30 June 2024



Glossary of Commonly Used Terms

CKD Completely Knocked Down. These are kits imported from the supplier and assembled in Egypt, using the locally-mandated percentage of domestic parts.

CBU Completely Built Up. This refers to vehicles that are imported fully-assembled.

LOB Line of Business.

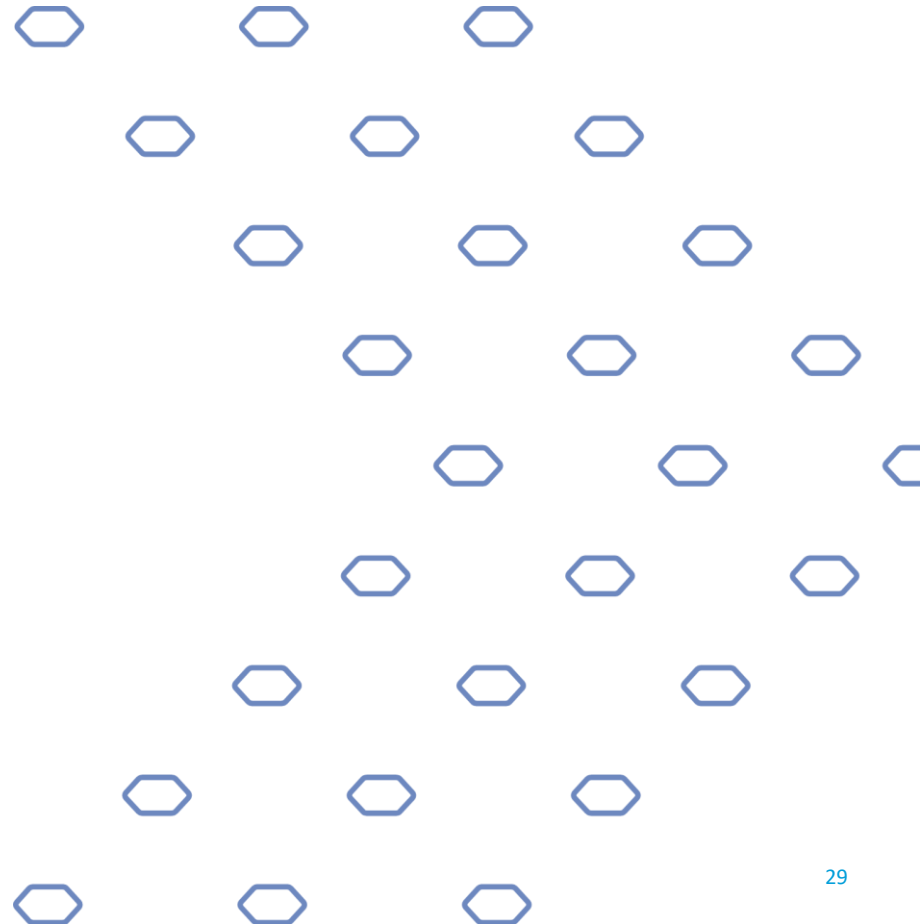
LTR Light Truck Radial.

OEM Original Equipment Manufacturer. For instance, Hyundai is the OEM of the Hyundai Tuscon.

OTR Off-the-road.

PCR Passenger Car Radial.

TBR Truck and Bus Radial.



Thank you

INVESTOR RELATIONS

Mansour Kabbani
Board of Directors Member

Mohamed Younis
Chief Investment Officer

Sarah Maged
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Shareholder Information

Reuters Code: GBCO.CA
Bloomberg Code: GBCO.EY

Number of Shares Outstanding

1,085,500,000