# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

# Hollywall Entertainment, Inc,

1701 Pennsylvania Avenue NW Suite 200 Washington DC 20006

202-827-2220 www.hollywall.com info@hollywall.com 7319

Quarterly Report
For the Period Ending: 3/31/2022
(the "Reporting Period")

As of <u>3/31/2022</u> , the number of shares outstanding of our Common Stock was: <u>92,253,141</u>
As of <u>12/31/2021</u> , the number of shares outstanding of our Common Stock was: <u>91,991,607</u>
As of <u>12/31/2020</u> , the number of shares outstanding of our Common Stock was: <u>89,796,337</u>
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12 2 of the Exchange Act of 1934):
Yes: □ No: ⊠
Indicate by check mark whether the company's shell status has changed since the previous reporting period:
Yes: □ No: ⊠
Indicate by check mark whether a Change in Control <sup>1</sup> of the company has occurred over this reporting period:
Yes: □ No: ⊠  1) Name and address(es) of the issuer and its predecessors (if any)
In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.
Hollywall Entertainment, Inc. – Name Change 11/19/2013
Acceleritas Corp- Name Change 3/20/2013

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also

include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

<sup>&</sup>lt;sup>1</sup> "Change in Control" shall mean any events resulting in:

<sup>(</sup>i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

<sup>(</sup>ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

<sup>(</sup>iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change;

<sup>(</sup>iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The company is registered in the State of Neva	da and is Active
Describe any trading suspension orders issued	by the SEC concerning the issuer or its predecessors since inception:
None	
List any stock split, stock dividend, recapitalizat occurred within the past 12 months:	ion, merger, acquisition, spin-off, or reorganization either currently anticipated or that
None	
The address(es) of the issuer's principal execut	ive office:
1701 Pennsylvania Avenue, Suite 200 Washing	ton DC 20006
The address(es) of the issuer's principal place of Check box if principal executive office and principal executive of the control of the cont	of business:  ipal place of business are the same address: ⊠
Has the issuer or any of its predecessors been	in bankruptcy, receivership, or any similar proceeding in the past five years?
Yes: □ No: ⊠	
If this issuer or any of its predecessors have be below:	en the subject of such proceedings, please provide additional details in the space
2) Security Information	
Trading symbol: Exact title and class of securities outstanding: CUSIP: Par or stated value:	HWAL Common 436122303 \$.001
Total shares authorized:	300,000,000 as of date: 3/31/2022
Total shares outstanding: Number of shares in the Public Float <sup>2</sup> : Total number of shareholders of record:	92,253,141 as of date: 3/31/2022 3,706,315 as of date: 3/31/2022 357 as of date: 3/31/2022
	ares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than
10 percent of the total shares outstanding (a "control person"	), or any affiliates thereof, or any immediate family members of officers, directors and control persons.
<u>Transfer Agent</u>	
Name: VStock Transfer Phone: (212) 828-8436 Email: info@vstocktransfer.com Address: 18 Lafayette PI, Woodmere, NY 115	98
Is the Transfer Agent registered under the Exch <sup>3</sup> To be included in the Pink Current Information tier, the transf	ange Act?³ Yes: ⊠ No: □

# 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

# A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:  $\boxtimes$ 

Shares Outstanding Fiscal Year End: Date 12/31/2019		*Righ	t-click the row	vs below and select	"Insert" to add rows	as needed.			
Date <u>12/31/2019</u> Common: 71,325,284 Preferred: <u>99.391</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<sup>&</sup>lt;sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

			Common		No				
2/7/2020	New Issuance	10,000	Common	\$0.22/share	NO	Brian McClain	Founders	Restricted	Registration
2/2702020	New Issuance	100,000	Common	\$0.22/share	No	McLain Investments- Brian McLain	Founders	Restricted	Registration
2/27/2020	New Issuance	500000	Common	\$0.22/share	No	Urban Technology- Dan Urban	Founders	Restricted	Registration
3/2/2020	New Issuance	100,000	Common	\$0.22/share	No	Mclain Investments- Brian McLain	Founders	Restricted	Registration
3/4/2020	New Issuance	50,000	Common	\$0.22/share	No	Jason Turner	Founders	Restricted	Registration
3/18/2020	New Issuance	2,000,000	Common	\$0.22/share	No	Wall Group	Founders	Restricted	Registration
4/6/2020	New Issuance	100,000	Common	\$0.22/share	No	Guy and Elizabeth James	Founders	Restricted	Registration
4/6/2020	New Issuance	15,000	Common	\$0.22/share	No	Harold Erhard	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Patricia Green	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Brittany Parks	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Terilyn Williams	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Patricia Weber	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Brenda Weber	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Susan Kirwan	Founders	Restricted	Registration
5/12/2020	New Issuance	25,000	Common	\$0.22/share	No	Aleen Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Eunice Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	25,000	Common	\$0.22/share	No	James Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	25,000	Common	\$0.22/share	No	Jeremy Sutton	Founders	Restricted	Registration

5/12/2020	New Issuance	25,000	Common	\$0.22/share	No	Larry Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Regina Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Tangie Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	25,000	Common	\$0.22/share	No	Myrtis Ramsey	Founders	Restricted	Registration
5/12/2020	New Issuance	100,000	Common	\$0.22/share	No	Priscilla Sutton	Founders	Restricted	Registration
5/12/2020	New Issuance	250,000	Common	\$0.22/share	No	Julius Irving	Founders	Restricted	Registration
5/20/2020	New Issuance	500,000	Common	\$0.233/share	No	Dorliss Bright	Cash	Restricted	Registration
5/20/2020	New Issuance	25,000	Common	\$0.22/share	No	M A Andrade	Founders	Restricted	Registration
5/20/2020	New Issuance	20,000	Common	\$0.22/share	No	Equity Trust Co Cus Richard Morrison	Founders	Restricted	Registration
5/20/2020	New Issuance	20,000	Common	\$0.22/share	No	Equity Trust Co Cus Bonnie Morrison	Founders	Restricted	Registration
5/20/2020	New Issuance	30,000	Common	\$0.22/share	No	RLM Family Trust- Richard Morrison	Founders	Restricted	Registration
5/20/2020	New Issuance	200,000	Common	\$0.22/share	No	Second Oak Trust- Richard Morrison	Founders	Restricted	Registration
5/20/2020	New Issuance	20,000	Common	\$0.22/share	No	Charles Witsman	Founders	Restricted	Registration
5/20/2020	New Issuance	20,000	Common	\$0.22/share	No	Ezra Witsman	Founders	Restricted	Registration
5/20/2020	New Issuance	50,000	Common	\$0.22/share	No	Dale Witsman	Founders	Restricted	Registration
5/20/2020	New Issuance	6,000	Common	\$0.22/share	No	New Frontier Trust- Richard Morrison	Founders	Restricted	Registration
5/20/2020	New Issuance	6,000	Common	\$0.22/share	No	Mary Mears	Founders	Restricted	Registration
5/20/2020	New Issuance	25,000	Common	\$0.22/share	No	CRWS Trust- Richard Morrison	Founders	Restricted	Registration
5/20/2020	New Issuance	7,500	Common	\$0.22/share	No	Michael Englert	Founders	Restricted	Registration
5/20/2020	New Issuance	5,000	Common	\$0.22/share	No	Patrick Fornaiolo	Founders	Restricted	Registration
5/20/2020	New Issuance	5,000	Common	\$0.22/share	No	Gregory Lanham	Founders	Restricted	Registration
5/20/2020	New Issuance	20,000	Common	\$0.22/share	No	Carl Hill	Founders	Restricted	Registration
5/20/2020	New Issuance	30,000	Common	\$0.22/share	No	Jill Thacker	Founders	Restricted	Registration
6/12/2020	New Issuance	50,000	Common	\$0.22/share	No	Eric Jeter	Founders	Restricted	Registration
6/12/2020	New Issuance	30,000	Common	\$0.22/share	No	Donna Jeter	Founders	Restricted	Registration
6/12/2020	New Issuance	30,000	Common	\$0.22/share	No	Janice Jeter	Founders	Restricted	Registration
6/12/2020	New Issuance	2,000	Common	\$0.22/share	No	Laura Slick	Founders	Restricted	Registration
6/12/2020	New Issuance	1,000	Common	\$0.22/share	No	Carol Higbee	Founders	Restricted	Registration
6/12/2020	New Issuance	2,000	Common	\$0.22/share	No	Daniel Hodges	Founders	Restricted	Registration
6/12/2020	New Issuance	1,000	Common	\$0.22/share	No	David Hodges	Founders	Restricted	Registration
6/12/2020	New Issuance	1,000	Common	\$0.22/share	No	Anne Stirling	Founders	Restricted	Registration
6/12/2020	New Issuance	1,000	Common	\$0.22/share	No	Dianne Hodges	Founders	Restricted	Registration
6/12/2020	New Issuance	20,000	Common	\$0.22/share	No	Michael Porter and Joyce Porter	Founders	Restricted	Registration
6/12/2020	New Issuance	30,000	Common	\$0.22/share	No	Carl Schmidt and Irene Schmidt	Founders	Restricted	Registration
6/12/2020	New Issuance	20,000	Common	\$0.22/share	No	Harold Erhard	Founders	Restricted	Registration
6/19/2020	New Issuance	50,000	Common	\$0.22/share	No	Sandra Russell	Founders	Restricted	Registration
6/19/2020	New Issuance	50,000	Common	\$0.22/share	No	Alva Heillman	Founders	Restricted	Registration
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6/19/2020	New Issuance	70,000	Common	\$0.22/share	No	Corporate Public Relations- James Meadows	Founders	Restricted	Registration
6/12/2020	New Issuance	250,000	Common	\$0.20/share	No	Dorliss Bright	Founders	Restricted	Registration
7/23/2020	New Issuance	240,000	Common	\$0.22/share	No	Elizabeth and Guy James	Founders	Restricted	Registration
7/23/2020	New Issuance	25,000	Common	\$0.22/share	No	Harold Erhard	Founders	Restricted	Registration
7/31/2020	New Issuance	183,573	Common	\$1.25/share	No	Glenwood Prtrs LLP- Harry Wells	Cash	Restricted	Registration
7/31/2020	New Issuance	700,000	Common	\$1.25/share	No	Glenwood Prtrs LLP- Harry Wells	Cash	Restricted	Registration
8/27/2020	New Issuance	700,000	Common	\$0.20/share	No	Dorliss Bright	Cash	Restricted	Registration
8/12/2020	New Issuance	7,000,000	Common	\$0.001/share	No	Hollywall Development Company- Darnell Sutton	Treasury	Restricted	Registration
7/31/2020	New Issuance	3,000,000	Common	\$0.001/share	No	Glenwood Prtrs LLP- Harry Wells	Cash	Restricted	Registration
8/17/2020	New Issuance	100,000	Common	\$0.001/share	No	Glenwood Prtrs LLP- Harry Wells	Cash	Restricted	Registration
10/13/2020	New Issuance	500,000	Common	\$0.20/share	No	Dorliss Bright	Cash	Restricted	Registration
10/20/2020	New Issuance	100,000	Common	\$0.22/share	No	Neilos LLC - Joe Morgan	Founders	Restricted	Registration
11/5/2020	New Issuance	100,000	Common	\$0.22/share	No	The Terry Anderton Rev Trust- Terry Anderton	Founders	Restricted	Registration
12/11/2020	New Issuance	75,000	Common	\$0.22/share	No	Mary Ball	Founders	Restricted	Registration
12/11/2020	New Issuance	25,000	Common	\$0.22/share	No	Lisa Marie Ponder	Founders	Restricted	Registration
12/11/2020	New Issuance	50,000	Common	\$0.22/share	No	Melvin Morgan	Founders	Restricted	Registration
12/11/2020	New Issuance	50,000	Common	\$0.22/share	No	Sylvia Morgan	Founders	Restricted	Registration
12/11/2020	New Issuance	25,000	Common	\$0.22/share	No	Craig Huffman	Founders	Restricted	Registration
12/16/2020	New Issuance	300,000	Common	\$0.20/share	No	Dorliss Bright	Founders	Restricted	Registration
12/22/2020	New Issuance	350,000	Common	\$0.22/share	No	Elizabeth and Guy James	Founders	Restricted	Registration
12/20/2020	Cancellation	(900,000)	Common	\$0.22/share	No	Diacapulco Corp. Ted Trammel	Services	Restricted	Registration
1/13/2021	New Issuance	50,000	Common	\$0.50/share	No	Craig Huffrman	Founders	Restricted	Registration
1/13/2021	New Issuance	20,000	Common	\$0.50/share	No	Balencic Creative Group - Jordan Balencic	Services	Restricted	Registration
2/11/2021	New Issuance	500,000	Common	\$0.20/share	No	Dorliss Bright	Services	Restricted	Registration
2/11/2021	Cancellation	(600,000)	Common	\$0.50/share	No	Charles Mango	Services	Restricted	Registration
2/16/2021	New Issuance	40,000	Common	\$0.50/share	No	Balencic Creative Group - Jordan Balencic	Services	Restricted	Registration
5/1/2021	New Issuance	500,000	Common	\$3.00/share	No	Dorliss Bright	Services	Restricted	Registration
6/1/2021	New Issuance	100,000	Common	\$2.00/share	No	Balencic Creative Group- Jordan Balencic	Services	Restricted	Registration
6/1/2021	New Issuance	25,000	Common	\$1.50/share	No	Jack Stewart	Services	Restricted	Registration
6/9/2021	New Issuance	1,100,000	Common	0.001/share	No	HW Media	Treasury	Restricted	Registration
6/9/2021	New Issuance	105,250	Common	\$1.00/share	No	Diacapulco Corp. Ted Trammel	Cash	Restricted	Registration
8/25/2021	New Issuance	100,000	Common	\$1.50/share	No	Global Career Networks, Inc Michael Woloshin	Services	Restricted	Registration
9/1/2021	New Issuance	55,000	Common	\$1.82/share	No	Glenn Eagles Acquisition LLP - Darren Dunckel	Services	Restricted	Registration
12/31/2021	New Issuance	200,000	Common	\$1.00/share	No	Mast Hill Fund LP- Patrick Hussani	Cash	Restricted	Registration
1/3/2022	New Issuance	11,538	Common	\$1.56/share	No	SRAX, Inc Randy Clark	Services	Restricted	Registration
2/2/2022	New Issuance	200,000	Common	\$1.25/share	No	Richard Johnson	Services	Restricted	Registration
3/31/2022	New Issuance	50,000	Common	\$.75/share	No	Debra Anderton	Services Page 5	Restricted of	Registration
							.5- 0		

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstandin g Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/30/2021	305,000	305,000	9,150	12/30/2022	\$1.00/ share	<u>Mast HII Fund-LP</u> <u>Patrick</u> <u>Hassani</u>	<u>Loan</u>

Use the space below to provide any additional details, including footnotes to the table above:

# 4) Financial Statements

A. The following financial statements were prepared in accordance with:

☑ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Alejandro Gonzalez

Title: Accountant
Relationship to Issuer: Accountant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes: and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the

field below. Financial Statements must be compiled in one document.

# Financial Statements for period ending 3/31/2022 are accompanied by separate filing to OTC markets on 5/19/2022

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

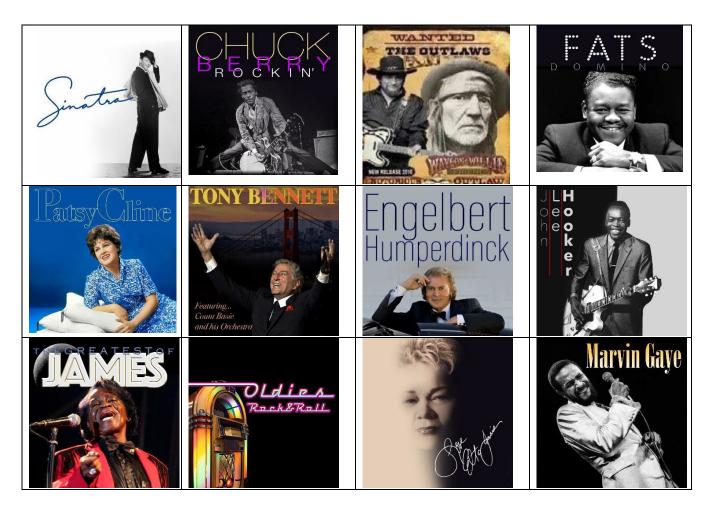
The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations") Hollywall Entertainment Inc., (Hollywall) <a href="https://hollywall.com/">https://hollywall.com/</a> is a multi-faceted, telecommunications, infrastructure, technology, media, entertainment and broadcasting company that operates through subsidiaries, Hollywall Development Company (HWDC) and HW School of Communications and multiple divisions to include: Hollywall Music, Hollywall TV, HW Productions, HW Networks, HWRadio and The Hollywall Foundation.

Hollywall operates as a media and entertainment company, which focused on ownership and content acquisition of music, film, television, home video, and computer game software libraries. Today, Hollywall is transforming its business into not only a content driven company but is building the telecommunications infrastructure to deliver its content.

Hollywall Entertainment owns the rights to manufacture and distribute over 17,500 master recordings performed by such legends as Ray Charles, Ella Fitzgerald, The Jackson 5, Frank Sinatra, Dolly Parton, Elvis Presley, Tony Bennett, The Bee Gees, Chicago, Platters, George Gershwin, Marvin Gaye, James Brown, Nat King Cole, John Lee Hooker, Willie Nelson, Rod Stewart, Hall and Oates, James Taylor, Etta James, Aretha Franklin and many other multiple platinum selling acts. Hollywall Music Library has been preserved for over twenty years and contains some of the rarest and most coveted unpublished recordings from countless Legendary Music Recording Artists.

Hollywall Entertainment recently formed a new R&D division to explore the use of Blockchain, NFTs, tokenomics and cryptocurrency technologies in the development of the one-of-a-kind state of the art digital distribution and verification System.



### **HOLLYWALL MUSIC**

The company is developing a one-of-a-kind, state of the art, digital distribution and verification system- designed to maximize customer delivery, quality control, and revenues for artists, writers, content developers, copyright owners and shareholders. The company has recently formed a new R&D division to explore the use of Blockchain, NFTs, token omics and cryptocurrency technologies in the development of the HW Network digital delivery platform

The company believes the HW Network digital distribution and verification system is revolutionary and will change how the media and entertainment industries conduct their businesses in the future.

The HW Network will distribute music from the Hollywall Music Library, as well as other available music, film and video libraries to consumers worldwide. The HW Network has been constructed to sell single song downloads, artist album downloads, ringtones and to license music for commercial use.

- Hollywall Music produces Legacy Music and video collector sets for retail, wholesale, download sales and streaming services.
- Hollywall is aggressive and visionary in its approach to market their music direct through all media outlets. These outlets will include domestic and international broadcast, cable, satellite, news media portals, social media portals, and online music retailers. Hollywall has already negotiated with many of the outlets to air commercials on a PI basis (or as a joint Marketing partner).
- Hollywall TV is in development as an advertising / membership based digital network in conjunction with a major entertainment representation firm.

- Hollywall Publishing license their music from its catalog for use in television, films, advertising commercials, software games, theater release, and remix recordings from internationally known artists.
- Hollywall Music Library has been preserved for over twenty years and contains some of the rarest and most coveted unpublished recordings from countless Legendary Music Recording Artists.
- Hollywall has negotiated and continues to contract with multiple recording artists(s) to re-record songs from theHollywall Music Catalog,
- Hollywall is negotiating to acquire several high-profile income producing television libraries.
- Hollywall is currently contracting with several State Education systems to implement and administer multi-year, multi-million-dollar School Communications/Media/Broadcastings curriculums Programs.

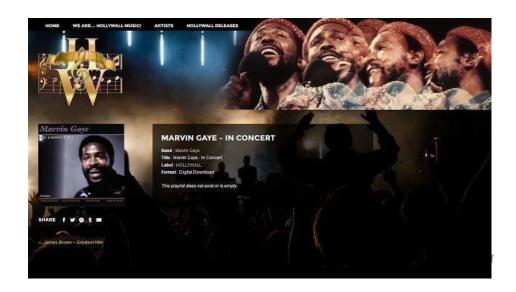


# Hollywall Entertainment Music Library Appraisal

**Hollywall Music library** was appraised recently by Sun Valuation and provided a value of **\$146,000,000** based on The Discounted Free Cash Flow method during the 2020 to 2024 measurement period

### **HW NETWORKS**

Hollywall Music Network - www.hollywallmusic.com





Hollywall Music is developing a digital distribution, verification and licensing platform system designed to distributes music from the Hollywall Music Library globally and to maximize customer delivery, quality control, and protect royalties owed to artists, writers, performers, publishers, composers, TV and video producers, copyright owners, and production supervisors. "Hollywall Digital Network" is an electronic, real-time licensing process simplifying the current time- consuming, costly procedure for obtaining rights by and for artists, writers, content developers, authors, music performers, producers, publishers, composers, TV and video producers, copyright owners and production supervisors. Instead of taking weeks or months to establish a license, Hollywall Digital Network collapses the process into hours/dayswhile maintaining 100% copyright integrity and transparency.



# HW RADIO-www.hwradio.com

At HWRadio.com, users can listen to their favorite artists' songs and extensive music collections in many genres fromdecades of legendary performances from the Hollywall Library of Legacy Music". music libraries and from other sources. Additionally, music industry members can research potential licensable music and content



At HWRadio.com, users can listen to their favorite artists' songs and extensive music collections in many genres fromdecades of legendary performances from the Hollywall Library of Legacy Music". music libraries and from other sources. Additionally, music industry members can research potential licensable music and content

B. Please list any subsidiaries, parents, or affiliated companies.

# Hollywall Development Company, LLC.

The Company's subsidiary, Hollywall Development Company, LLC (HWDC) is a minority-majority controlled and operated consortium enterprise company led by Founder, President & CEO Darnell Sutton, an award-winning visionary, strategist, and entrepreneur. HWDC consists of seasoned Corporate Executives from major industries, along with partnerships including investment banks, global capital funds, public financial and wealth management firms, construction and engineering companies, federal agencies, state and local governments, non-profits, faith-based organizations, and housing authorities.

Areas of HWDC services, initiatives and investments include 5G Networks, Smart City technologies, affordable housing, energy, schools and education, transportation, clean water, waste management and green environment.

Hollywall Development Company is comprised of Corporate partners and business alliances including MBE, (Minority Business Enterprise), WBE (Women's Business Enterprises) and Disabled Veteran Owned Small Business (SDVOSB) certified companies

HWDC is working to build, restore and create "Smart" Cities and Communities, Rural Broadband and 5G Networks throughout the United States.

HWDC objectives include serving the underserved communities and working towards closing the Digital Divide

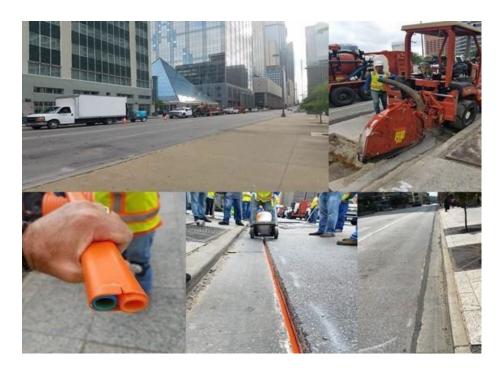
# **Lobbyist – Telcom Clients**

Hollywall Development Company (HWDC) is a registered Lobbyist firm in Washington DC. HWDC has one registered telecom client

### **SMART CITY**

Hollywall Development Company (Hollywall) works to build Smart Cities and their Technology Buildouts. Hollywall and its telecom partners contracts with carriers, content providers, fiber tenants, and data center tenants to lease or purchase services from the HW Network and smart city infrastructure.

- Fiber Optic Network
- Micro-Trenching Fiber Optic Lines
- Data Centers
- Smart Kiosk and Charging Stations
- Camera Systems
- Security Systems
- Smart Highway Traffic Monitoring
- Backup Power Solutions
- Advertising
- Emergency Alert Systems
- Gunshot Detection
- Amber Alerts
- Training Rooms
- Smart design and construction
- Smart connected buildings
- Smart cities
- Connected and autonomous vehicles
- Intelligent transportation systems
- Industrial internet solutions



#### **EDUCATION**

The Company's subsidiary, The Hollywall School of Communications (HW School) was formed to provide Career, Technical and Education high school programs, server storage capacity, and technical support that exposes Hollywall School students to learning opportunities in the Audio/Video Technology & Film Industry.



- C. Describe the issuers' principal products or services.
  - Hollywall Entertainment is developing a "state of the art" digital music network that distributes music from the Hollywall Music Library, as well as other available music, film and video libraries to consumers worldwide. The HW Network has been constructed to sell single song downloads, artist album downloads, ringtones and to license music for commercial use.
  - Hollywall Music produces Legacy Music and video collector sets for retail, wholesale, download sales and streaming services.
  - O Hollywall is aggressive and visionary in its approach to market their music direct through all media outlets. These outlets will include domestic and international broadcast, cable, satellite, news media portals, social media portals, and online music retailers. Hollywall has already negotiated with many of the outlets to air commercials on a PI basis (or as a joint Marketing partner).
  - Hollywall TV is in development as an advertising / membership based digital network in conjunction with a major entertainment representation firm.
    - Hollywall Publishing license their music from its catalog for use in television, films, theater release, and remix recordings from internationally known artists.
    - Hollywall Development Company, LLC "HWDC". HWDC provides lobbyist services to its telecommunication clients.

### 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

In December of 2018, the company opened new office locations at 1701 Pennsylvania Avenue NW, Suite 200, Washington DC 20006 and pays a monthly lease of 250.00 a month.

In December of 2018, the company opened new office locations at 200 Park Avenue, Suite 1701 New York, New York 10166 and pays a monthly lease of 300.00 a month.

In January of 2019, the company signed a corporate lease for an executive condo in downtown Washington DC and pays a monthly lease of \$8,450.

### 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Direct or or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/clas s	Ownership Percentage of Class Outstanding	N o t e
Darnell Sutton	Chairman/President/ CEO	1110 23Rd St NW Washington DC 20006	52,370,609	Commo <u>n</u>	<u>51%</u>	
<u>Darnell Sutton</u>	Chairman/President/ CEO	1110 23Rd St NW Washington DC 20006	<u>59,736</u>	<u>Preferre</u> <u>d A</u>	<u>60%</u>	
Roxanna Green	Secretary/CFO/Direct or	705 Americana Dr Annapolis MD 21403	<u>7,174,826</u>	Commo <u>n</u>	<u>9.5%</u>	
Roxanna Green	Secretary/CFO/Direct or	705 Americana Dr Annapolis MD 21403	21,500	Preferre d A	21.5% Page 14 of	

# 8) Legal/Disciplinary History

- A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

#### None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

### None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

#### None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

#### None

# 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

# Securities Counsel

 Name:
 Alex Stavrou

 Firm:
 Securus Law Group

 Address 1:
 13046 Racetrack Road

 Address 2:
 Tampa, FL 33626

 Phone:
 813-215-7033

Email: info@securuslawgroup.com

Accountant or Auditor

Name: <u>Alejandro Gonzalez</u>
Firm: Noble Consulting

Address 1: <u>2227 Bel Pre Road, Suite 295</u> Address 2: <u>Silver Springs, MD 20906</u>

Phone: (240) 459-3704

Email: agonzalez@nacellc.com Page 15 of

Investor Relat	tio	ns
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Name:		
Firm:		
Address 1:		
Address 2:		
Phone:	·	
Email:	<u></u>	

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted**, **advised**, **prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: <u>Chris Heistand</u>

Firm: Accell Auditing and Compliance

Nature of Services: Auditors

Address 1: 3001 N. Rocky Point Dr., Suite 200

Address 2: <u>Tampa, Florida 33607</u>

Phone: 813.367-3527

Email: <a href="mailto:chiestand@accell-ac.com">chiestand@accell-ac.com</a>

#### 10) Issuer Certification

### Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

### I, Darnell Sutton certify that:

- 1. I have reviewed this Quarterly disclosure statement of Hollywall Entertainment, Inc;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

### 5/19/2022 [Date]

# "/s/ Darnell Sutton [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### Principal Financial Officer:

### I, Roxanna Green certify that:

- 1. I have reviewed this Quarterly disclosure statement of Hollywall Entertainment, Inc;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

### 5/19/2022 [Date]

# "/s/ Roxanna Green [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")