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Russel Elbaum, CEO
Greenlight Ventures, Inc.

23313 Barlake Drive
Boca Raton, FL 33433

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Dear Mr. Elbaum, CEO

RE: OPINION REGARDING NON-SHELL COMPANY STATUS

We have examined and evaluated the status of Greenlight Ventures, Inc. in accordance with the definition outlined under the Exchange Act related to shell company status.


Upon a comprehensive review, Greenlight Ventures, Inc. does not qualify as a shell company based on the parameters stipulated in the regulation. Greenlight Ventures, Inc. possesses substantive operations, tangible assets, and is engaged in active business activities, thereby not meeting the criteria of a shell company under the Exchange Act.

Furthermore, Greenlight Ventures, Inc's activities and asset profile align with the requirements set forth, as it maintains actual business operations, holds significant tangible assets beyond cash and cash equivalents, and is compliant with reporting and disclosure obligations as mandated by the pertinent regulatory authorities.

In consideration, it's important to emphasize that Greenlight Ventures, Inc has demonstrated transparency in divulging essential information including the identities of its owners and has consistently provided accurate and complete information in its filings. Therefore, it is our reasoned judgment that Greenlight Ventures, Inc is not classified within the category of a shell company as delineated under Rule 12b-2 of the Exchange Act.

Should you require further elucidation or any additional information, please feel free to contact us. We trust that this correspondence addresses the matter to your satisfaction. Thank you for your attention, and we remain available for any future assistance.

Sincerely,


Adam J. Yormack, Esq.