

### **Additional Information Regarding Cullman Bancorp, Inc.**

- (A) The name of the issuer and any predecessors during the last five years  
Cullman Bancorp, Inc.
- (B) The address of its principal executive office and its principal place of business  
316 Second Avenue, S.W., Cullman, Alabama 35055
- (C) The state of incorporation, if it is a corporation  
Maryland
- (D) The title, class and ticker symbol  
Common Stock; "CULL"
- (E) The par or stated value of the security  
Par Value \$0.01 per share
- (F) The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year  
Please see the audited financial statements included in Item (xii)
- (G) The name and address of the transfer agent  
Continental Stock Transfer & Trust Company  
1 State Street Plaza, 30<sup>th</sup> Floor  
New York, New York 10004
- (H) A description of the issuer's business  
Holding Company for Cullman Savings Bank
- (I) A description of the products or services offered  
The Company does not offer products or services, but instead acts as the holding company for Cullman Savings Bank
- (J) A description of the issuer's facilities  
The Company operates from its executive offices located at 316 Second Avenue, S.W., Cullman, Alabama 35055, and does not have other facilities.

(K) The name and title of all company insiders

John A. Riley, III, Chairman, President and Chief Executive Officer  
Gregory T. Barksdale, Director  
Chad T. Burks, Director  
Dr. Paul D. Bussman, Director  
Nancy McClellan, Director  
Lynne Morton, Director  
Robin Parson, Director and Executive Vice President  
T'aira Ugarkovich, Executive Vice President and Chief Operations Officer  
Katrina Stephens, Senior Vice President and Chief Financial Officer

(L) The issuer's most recent balance sheet and profit and loss and retained earnings statements

Please use the following link to access our most recent financial statements:

**[Post a link to the audited financial statements]**

(M) Similar financial information for such part of the 2 preceding fiscal years as the issuer or its predecessor has been in existence

Not applicable

(N) Whether the broker or dealer or any associated person is affiliated, directly or indirectly with the issuer

Not applicable

(O) [intentionally omitted]

(P) Whether the quotation is being submitted or published directly or indirectly on behalf of the issuer, or any director, officer or any person, directly or indirectly the beneficial owner of more than 10 percent of the outstanding units or shares of any equity security of the issuer, and, if so, the name of such person, and the basis for any exemption under the federal securities laws for any sales of such securities on behalf of such person

Not applicable