

THE ONLY FULLY VERTICALLY INTEGRATED CHARGING COMPANY IN THE U.S.

DESIGN

Control engineering for all software, hardware, and firmware with ability to test and validate concepts in-house at lower cost

MANUFACTURING

U.S. manufacturing capabilities located in Bowie, Maryland.

NETWORK SERVICES

Best in class network redesigned from the ground up and compatible with standards adopted by a majority of countries around the globe

Flexible Business Models

Owner Operated Models



Turnkey

Blink installation, equipment and operation of charger; **retains up to 95% of revenue**



Hybrid

Revenue share with the site host;
Blink provides hardware, software
and controls operations



Host Owned

Site host purchases Blink equipment and network connectivity; site host retains most charging revenue



Subscription

Site host pays Blink a recurring payment for Blink hardware and software; site host retains all charging revenue

Blink Key Investment Highlights

- Vertically Integrated Charging Ecosystem with Leading Gross Margin
- Full Suite of EV Charging Solutions with Buy America Compliant, In-House Manufacturing
- Fast-Growing TAM with Substantial Tailwinds from an Increased ESG Focus
- Attractive Financial Profile and **GROWTH SIGNIFICANTLY OUTPACING** the EV
 Industry
- Increasing Global Footprint and Scale with International Presence
- Strategic Partnerships with Substantial Near-Term Pipeline

Total Operating Expenses as a Percentage of Revenue

\$145-155M

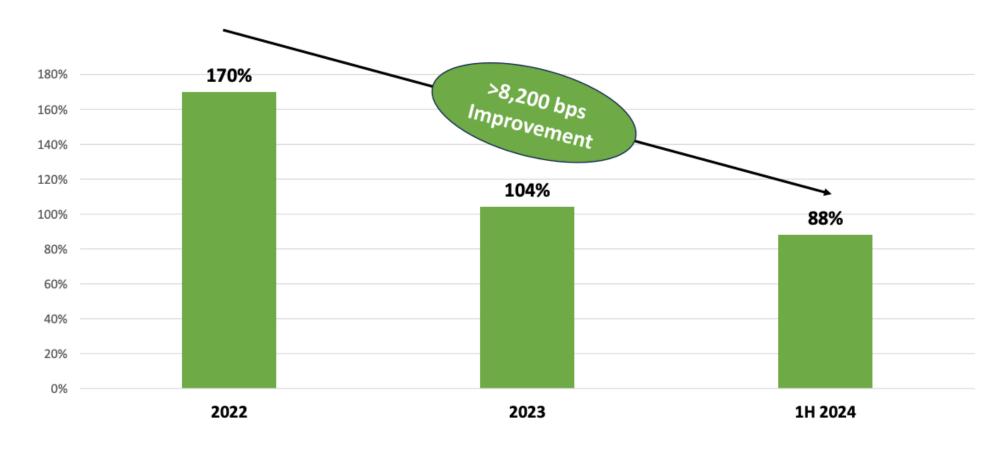
2024 Targeted Revenue

~33%

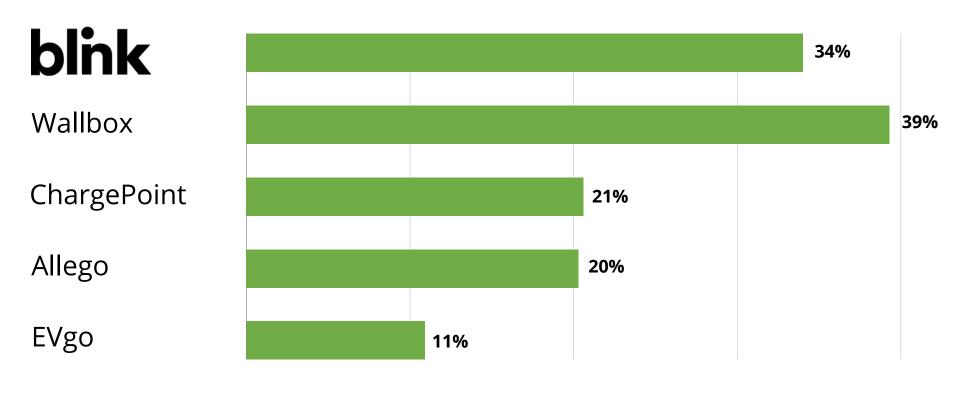
2024 Targeted Gross Margin

Positive Adjusted EBITDA

Targeted 2025



Strong Gross Margin Profile¹



1. Derived or calculated from each company's most recently reported two quarters as of 8.22.24

	Vertical Integration		Business Models				
	In-House Hardware Design	Manufacture Hardware	Network	Own and Operate	Manage Infrastructure²	Charging Services ³	Fully Integrated Fleet Solutions
blink							
Wallbox							
ChargePoint							
Allego							
EVgo							

- 2. Company offers charger maintenance services
- 3. Company provides charging services but does not own physical charger



EV Charging Infrastructure Market Growth⁴

28M+

25.4%

~\$260B

EV Chargers in US by 2030

Global charging infrastructure market CAGR by 2030

Global investment by 2030

90%+

Chargers expected to be Level 2

Well positioned to capitalize on rapidly increasing L2 charger & network demand

4. McKinsey & Company, Research And Markets, Energy + Environment Leader, Bloomberg New Energy Finance

Investor Relations Contact

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