

Letshego Holdings Limited
Incorporated in the Republic of Botswana
Registration number 98/442
(JSE Code: "BILETS")
("Letshego Holdings" or "the Company" or "the issuer")

This announcement is being released on the Johannesburg Stock Exchange for information purposes only in respect of Letshego Holdings Limited's Note Programme.

NOTICE TO SHAREHOLDERS

Letshego Holdings Limited ("LHL" I "The Company" I "the Group" I "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego is an inclusive finance organisation, driven by its digital-first vision to achieve a marked social impact within its 11 subsidiaries across sub-Saharan Africa.

Letshego Holdings Limited For The Full Year Audited Financial Results For The Period Ended 31 December 2021

Pursuant to the announcement of the Annual Financial Results, published on 3 March 2022, the link to access the results can be accessed on the following link:

<http://letshego.com/investor-publication-types/announcements-and-notices>

The Company's audit reports were unqualified and that there were no restatements of the previous year's annual or interim financial statements.

BY ORDER OF THE BOARD OF DIRECTORS OF LETSHEGO HOLDINGS LIMITED

ENOS BANDA

AOBAKWE AUPA MONYATSI

Group Board Chairman

Interim Group Chief Executive

GABORONE, Tuesday, 24 May 2022

Debt sponsor in South Africa

Keletso Moloi: 0117218043 or keletso.moloi@standardbank.co.za

The Standard Bank of South Africa Limited, acting through its Corporate and Investment Banking division