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BOC AVIATION LIMITED

中銀航空租賃有限公司*

(Incorporated in the Republic of Singapore with limited liability)

Stock code: 2588

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of BOC Aviation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts as at 30 June 2024 and the latest information available to the Board, the Company’s net profit after tax for the six months ended 30 June 2024 is expected to increase by between 70% and 80% compared with the corresponding period in 2023. The expected increase is mainly attributable to the recovery of the two Boeing 747-8F aircraft in March 2024, as reported in the Company’s announcement of 24 March 2024.

The Board would like to remind the shareholders of the Company and potential investors that the information contained in this announcement is only based on a preliminary assessment by the Company of the management accounts of the Group for the relevant period. As at the date of this announcement, the Group is still in the process of finalising its financial results for the relevant period. Detailed information on the performance of the Group will be disclosed in the Company’s interim results announcement which is due to be released later this month.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
BOC Aviation Limited
So Yiu Fung
Company Secretary

Hong Kong, 5 August 2024

As at the date of this announcement, the Board of Directors of the Company comprises Mdm. Zhang Xiaolu as Chairman and Non-executive Director, Mr. Steven Matthew Townend as Executive Director, Mdm. Chen Jing, Mr. Jin Hongju, Mdm. Li Ke, Mdm. Liu Yunfei and Mr. Robert James Martin as Non-executive Directors, and Mr. Dai Deming, Mr. Fu Shula, Mr. Antony Nigel Tyler and Dr. Yeung Yin Bernard as Independent Non-executive Directors.

* *For identification purpose only*