

Zimbabwe Stock Exchange Limited 44 Ridgeway North Highlands Harare P O Box CY 2231 Causeway

Tel; (263-4) 886830-5 Email; <u>info@zse.co.zw</u> Website; www.zse.co.zw

MARKET COMMENTARY

EOUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	14,577.46	14,509.78	67.68	0.47%
Top 10	8,495.75	8,485.23	10.52	0.12%
Top 15	9,441.71	9,437.35	4.36	0.05%
Small Cap	472,431.36	472,431.36	(0.00)	0.00%
Medium Cap	32,888.85	32,669.91	218.94	0.67%
Mining	25,478.67	25,478.67	-	0.00%

EQUITIES

The market closed the month of November in the positive after the ZSE All Share Index added 67.68 points (0.47%) to close at 14,577.46 points. Trading in the positive: NMBZ HOLDINGS LIMITED (NMB.zw) increased by \$3.2213 to \$29.9713, DELTA CORPORATION LIMITED (DLTA.zw) added \$3.0144 to \$235.2601 and MASHONALAND HOLDINGS LIMITED (MASH.zw) traded \$2.2000 higher at \$20.0000. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) gained \$0.8710 to \$72.0210 whilst FIRST CAPITAL BANK LIMITED (FCA.zw) went up by \$0.7223 to \$10.2822.

Leading the shakers: **BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED** (BAT.zw) shed \$50.3333 to \$3,049.6670, **AFRICAN DISTILLERS LIMITED** (AFDS.zw) lost \$2.5000 to \$257.5000 and **TANGANDA TEA COMPANY LIMITED** (TANG.zw) lost \$2.2174 to \$81.1159. **OK ZIMBABWE LIMITED** (OKZ.zw) traded \$1.7982 lower at \$28.1018 and **DAIRIBORD HOLDINGS LIMITED** (DZL.zw) was \$1.7011 down at \$39.9656.

EXCHANGE TRADED FUNDS (ETF)

MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND (MIZ.zw) added \$0.1624 to \$1.3740 and CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND (CSAG.ZW) remained flat at \$2.0000. OLD MUTUAL ZSE TOP 10 (OMTT.zw) shed \$0.6512 to close the session at \$5.3861, DATVEST MODIFIED CONSUMER STAPLES ETF (DCMS.zw) lost \$0.1673 to \$1.5327 and MORGAN & CO MULTI SECTOR EXCHANGE TRADED FUND (MCMS.zw) decreased by \$0.1667 to \$20.8333.