



## CITY & COUNTY OF HONOLULU OVERVIEW

### VISITOR STATISTICS

	2024P YTD*	2023P YTD*	YTD % change	2023P	2022	2021	2020	2019
<b>TOTAL EXPENDITURES (\$mil)</b>	3,505.7	3,557.0	-1.4%	9,011.6	8,693.7	5,708.7	NA	8,139.8
<b>VISITOR ARRIVALS</b>	2,322,676	2,241,408	3.6%	5,614,956	4,858,170	3,326,622	1,506,316	6,154,248
<b>PPPD SPENDING (\$)</b>	212.8	217.2	-2.0%	221.8	240.4	212.2	NA	194.6
<b>AVERAGE DAILY CENSUS</b>	108,357	108,473	-0.1%	111,309	99,092	73,693	35,054	114,596

P = Preliminary data.

\* year-to-date through May.

Note: 2023 and 2024 visitor data are preliminary. 2019 - 2022 visitor data are the final numbers and reflect updated airfare statistics from DIO MI Airline database, data from the National Travel and Tourism Office and final passenger counts from Airline Traffic Summary reports.

NA= Annual 2020 visitor spending statistics were not available, as there was no Departure Survey fielding between April through October 2020 due to COVID19 restrictions.

Source: Department of Business, Economic Development and Tourism

### AIR LIFT

HONOLULU	2024P YTD*	2023P YTD*	YTD % change	2023P	2022	2021	2020	2019
<b>DOMESTIC SEATS</b>	2,476,982	2,372,905	4.4%	5,773,928	5,552,271	5,121,525	2,484,927	5,025,269
<b>INTERNATIONAL SEATS</b>	1,064,295	850,301	25.2%	2,158,642	1,357,915	369,576	885,195	3,390,162
<b>TOTAL SEATS</b>	3,541,277	3,223,206	9.9%	7,932,570	6,910,186	5,491,101	3,370,122	8,415,431
<b>DOMESTIC FLIGHTS</b>	10,798	10,106	6.8%	24,943	24,179	22,767	10,822	26,466
<b>INTERNATIONAL FLIGHTS</b>	3,856	3,178	21.3%	7,927	5,147	1,381	3,182	12,867
<b>TOTAL FLIGHTS</b>	14,654	13,284	10.3%	32,870	29,326	24,148	14,004	39,333

Source: DIO MI schedules

\* year-to-date through May.

### TRANSIENT ACCOMMODATIONS TAX (TAT) TO CITY & COUNTY OF HONOLULU

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
<b>TAT (\$mill)</b>	45.4	45.4	45.4	45.4	45.4	0	0	0

### HOTEL PERFORMANCE

O'ahu	2024P YTD*	2023P YTD*	YTD % change	2023P	2022	2021	2020	2019
<b>OCCUPANCY</b>	79.3%	77.9%	1.4%	79.6%	75.4%	55.6%	39.2%	84.1%
<b>AVERAGE DAILY RATE</b>	\$279.66	\$270.62	3.3%	\$281.69	\$267.77	\$225.31	\$215.65	\$240.92
<b>REVENUE PER AVAILABLE ROOM</b>	\$221.65	\$210.75	5.2%	\$224.32	\$201.79	\$125.19	\$84.46	\$202.69

Source: STR, Inc.

\* year-to-date through May.

### VACATION RENTAL PERFORMANCE

O'ahu	2024P YTD*	2023P YTD*	YTD % change	2023P	2022	2021	2020	2019
<b>UNIT SUPPLY</b>	1,107,904	995,878	11.2%	2,526,816	2,119,204	1,760,930	1,688,693	3,153,310
<b>UNIT OCCUPANCY</b>	58.5%	60.1%	-2.7%	58.1%	65.2%	63.9%	42.4%	74.9%
<b>UNIT AVERAGE DAILY RATE</b>	\$259.22	\$243.21	6.6%	\$241.13	\$221.97	\$196.83	\$183.88	\$234.85

Source: Transparent Intelligence, Inc.