

## Envestnet to Announce Second Quarter 2024 Results on August 9, 2024

BERWYN, Pa.--(BUSINESS WIRE)-- Envestnet (NYSE: ENV), a leading provider of integrated technology, data intelligence and wealth solutions, today announced that the Company will release its second quarter 2024 financial results on Friday, August 9, 2024. The Company will host a conference call and earnings webcast to discuss its second quarter 2024 financial results on Monday, August 12, 2024 at 5:00pm ET.

Due to the pending transaction with Bain Capital, the Company will not be providing guidance for the third quarter and there will not be a Q&A session during the earnings call.

The conference call will be webcast live from the Company's investor relations website at <a href="https://investor.envestnet.com/">https://investor.envestnet.com/</a>. A replay will be available on the investor relations website following the call.

## **About Envestnet**

Envestnet is helping to lead the growth of wealth managers and transforming the way financial advice is delivered through its ecosystem of connected technology, advanced insights, and comprehensive solutions – backed by industry-leading service and support. Serving the wealth management industry for 25 years with more than \$6 trillion in platform assets—more than 109,000 advisors, 17 of the 20 largest U.S. banks, 48 of the 50 largest wealth management and brokerage firms, more than 500 of the largest RIAs -- thousands of companies, depend on Envestnet technology and services to help drive business growth and productivity, and better outcomes for their clients. Data as of 3/31/24.

Envestnet refers to the family of operating subsidiaries of the public holding company, Envestnet, Inc. (NYSE: ENV). For a deeper dive into how Envestnet is shaping the future of financial advice, visit <a href="https://www.envestnet.com">www.envestnet.com</a>. Stay connected with us for the latest updates and insights on LinkedIn and X (@ENVintel).

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Investor Relations investor.relations@envestnet.com (312) 827-3940

Media Relations <u>mediarelations@envestnet.com</u> (973) 647-4626

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