

19 November 2024

ASX/Media Release (ASX: KNM)

Extension of Closing Date for Entitlement Offer

KNeoMedia Limited (“KneoMedia”, “KNM” or the “Company”) refers to its fully underwritten non-renounceable pro rata entitlement offer of 3.5 new fully paid ordinary shares in KNM (**Shares**) for every 10 Shares held by eligible shareholders, at an issue price of \$0.002 per entitlement Share, together with 1 free attaching Share for every 3 entitlement Shares subscribed for and issued, to raise approximately \$1.66 million (before costs), as detailed in its replacement prospectus dated 6 November 2024 (**Entitlement Offer**) (**Prospectus**).

KNM advises that the closing date for the Entitlement Offer has been extended from 5:00 pm (AEDT) on Friday, 22 November 2024 to **5:00 pm (AEDT) on Friday, 29 November 2024**. The extension will provide additional time for eligible shareholders to consider the Entitlement Offer and take up their entitlements and allow for the provision of replacement Entitlements Offer for shareholders who have now notified of changed address.

An updated indicative timetable of the Entitlement Offer is set out below.

Event	Date
Lodgement of Prospectus with ASIC and ASX	Wednesday, 6 November 2024
"Ex" Date	Friday, 8 November 2024
Record Date (at 7:00pm AEDT)	Monday, 11 November 2024
Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders	Wednesday, 13 November 2024
Opening Date	Wednesday, 13 November 2024
Last day to extend the Closing Date for the Entitlement Offer by 12.00pm (AEDT)	Tuesday, 26 November 2024
Closing Date for the Entitlement Offer (at 5:00pm AEDT)	Friday, 29 November 2024
New Shares under Entitlement Offer quoted on a deferred settlement basis	Monday, 2 December 2024
Notification of Shortfall	Tuesday, 3 December 2024
Issue of New Shares under the Offers	Thursday, 5 December 2024
New Shares expected to commence trading on ASX on a normal settlement basis	Monday, 9 December 2024
Anticipated date for despatch of holding statements for New Shares	Thursday, 12 December 2024

The above timetable is indicative only and subject to change. Subject to the Listing Rules, the directors reserve the right to vary these dates, including the Closing Date, without prior notice.

Only KNM shareholders on the record date (being 7.00pm AEDT on Monday, 11 November 2024) are eligible to participate in the Entitlement Offer. The eligibility criteria, further information and application instructions

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for the Entitlement Offer, as well as the risks associated with investing in the Company are detailed in the Prospectus, which you should read carefully and in its entirety.

If you have any questions in respect of the Entitlement Offer or the Prospectus, please contact the Company Secretary of KneoMedia at Eryl.Baron@boardroomlimited.com.au.

For other questions, you should consult your broker, lawyer, accountant, financial adviser, or other professional adviser.

-ENDS-

AUTHORISED FOR RELEASE BY THE BOARD.

About KNeoMedia Limited:

KneoMedia Limited (ASX: KNM), is a SaaS and CSP (Content Service Provider) global education and assessment publishing company that provides content to both general and special education classrooms via its SaaS KneoWorld and CSP KneoScience platforms. Student seat licences are sold to education departments on an annual basis and via distribution agreements. Content is researched and evidence based, our programs are mapped and measured to curriculum with student performance data delivered to educators and students via sophisticated analytics.

KneoWorld and KneoScience are fully compliant with child online privacy protection including US COPPA and European GDPR. Our proven ability to engage, educate and assess provides a global education market opportunity selling on a business-to-business strategy.

For further information, please contact:

Visit the InvestorHub here: <https://investorhub.kneomedia.com/>

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