



ASX RELEASE
28 October 2024

Clarification of Placement Capacity utilised to conduct 2023 Placement

SportsHero Limited (ASX: SHO) (**Company**) refers to the placement to professional and sophisticated investors announced on 20 October 2023, which invited investors to subscribe for new fully paid ordinary shares in the issued capital of the Company (**Shares**) at an issue price of \$0.02 per Share to raise approximately \$830,000 (before costs) (**Placement**).

The Company wishes to clarify and further confirm that an aggregate of 41,500,000 Shares were issued pursuant to the Placement on 4 December 2023 utilising the Company's existing placement capacity in accordance with ASX Listing Rule 7.1 (rather than ASX Listing Rule 7.1A, as was previously erroneously announced).

For further information with respect to the Placement, please refer to the announcement released to the Company's ASX platform on 30 October 2023.

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF SPORTSHERO LIMITED

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