

## **TERNA SIGNED AN ESG-LINKED CREDIT FACILITY FOR €300 MILLION**

**The transaction confirms the central role that sustainability plays in Terna's strategy**

**Rome, 3 August 2022** – Terna signed today an ESG-linked Credit Facility Agreement for a total amount of €300 million.

The line of credit will have a term of 3 years and an interest rate linked to Terna's performance in relation to specific environmental, social and governance (ESG) indicators.

The transaction involved Banca Nazionale del Lavoro SpA (as Original Lender), CaixaBank S.A. (as Original Lender and Agent) and BNP Paribas S.A., Italian Branch (as Sustainability Coordinator).

The credit facility allows Terna to count on a liquidity appropriate to its financial soundness and confirms the Group's strong commitment to the introduction of a model which increasingly aims to reinforce sustainability as a strategic lever for creating value for all its stakeholders.