



# Corporate Presentation

December 2021

## REDISCOVERING THE HISTORICAL EMPIRE AND BENSON LAKE MINES



## Forward Looking Statement

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially and materially from what the Company currently foresees.

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## Qualified Persons

The Qualified Person responsible for the technical information in this presentation is Wade Barnes, P. Geo., Company Geological Consultant, who has approved the technical information included herein. Any reference to adjacent properties, historical estimates and resources should not be relied upon.

## Adjacent Properties

This presentation contains information about adjacent properties on which Coast Copper has no right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.



## Team

Coast Copper is led by a group of individuals who have worked in the mineral exploration industry for a collective 190 years, with a strong technical emphasis and good marketing connections.



## Strategy

To continue creating value with our existing mineral properties while at the same time pursuing other opportunities, emphasis on brown-field projects that have copper/gold resource and room to grow.



## Capital Structure

Tightly held share structure with Management/Directors/Related Parties owning over 41% of the issued and outstanding common shares



## Projects

Coast Copper's current focus is on the Empire Mine Property located on northern Vancouver Island. The Company has additional mineral assets located throughout B.C. including Properties which are adjacent to the operating Red Chris Mine and adjacent to the Scottie Gold Project.



**Adam Travis, B.Sc**  
CEO and Director

Mr. Travis has been involved in the mineral exploration sector for the last 30 years and has worked on numerous exploration projects, advanced projects and small mines in Canada, Africa, Mexico and Alaska for the Keewatin Engineering and the Ron Netolitzky group of companies as well as Hunter Dickinson Group of companies. Mr. Travis was one of the co-founders of QuestEx Gold & Copper and served as President and CEO from 2010 to 2018 and Director from 2020 to 2019.

**Dr. Fletcher Morgan**  
Chair of the Board of Directors

Dr. Morgan is a qualified management consultant and registered broker. He has over 10 years of experience in mineral exploration companies as a director, EVP and advisor. Fletcher is currently a partner of Elemental Capital Partners LLP., as well as CEO and a Director of TDG Gold.

**Dan Berkshire**  
Director

Mr. Berkshire has been providing drafting, logistical and exploration support services to professional registered geologists and engineers since 1986 and his current focus has been working with Mirva Properties on northern Vancouver Island in the Benson Lake Mineral Camp host to the former Empire, Benson Lake and Coast Copper mines as well as the Benson Carbonates White Marble Quarry Operations.

**Dale Wallster, B.Sc**  
Director

Mr. Wallster is a geologist and prospector with 40 years' experience in North American mineral deposit exploration, with a focus on the targeting and discovery of unconformity-related uranium deposits since 2002. He was President and Founder of Roughrider Uranium Corp., a company acquired by Hathor Exploration Limited in 2006 for its strategically located uranium properties in the Athabasca Basin. Mr. Wallster is currently the CEO, President and Director of Southern Empire Resources Corp and Datum Ventures Inc. and has served on the Board of Directors of Coast Copper since 2014 and ValOre Metals Corp since 2012.

**Tim Thiessen, CPA, B.Comm**  
CFO and Corporate Secretary

Mr. Thiessen, a member of the Chartered Professional Accountants of Canada, has 23 years of international accounting and finance experience, with the last 17 years in the mining industry. Over the last 11 years, his experience has included holding the position of CFO for a number of publicly-listed mineral companies including Aurcana Corporation, SnipGold Corp. (acquired by Seabridge Gold in 2016), Metallic Minerals Corp., Group Ten Metals Inc., Granite Creek Copper Ltd., Foran Mining Corporation and QuestEx Gold & Copper Ltd. Prior to this, Mr. Thiessen spent 6 years as VP of Finance for Endeavour Financial Ltd., an advisory firm in the mining industry that specialized in mergers and acquisitions and debt and equity financings, being part of a team that spawned industry-leading companies such as Wheaton Precious Metals Corp., UrAsia Energy Ltd., Peak Gold Ltd. and Coastal Energy Corp.

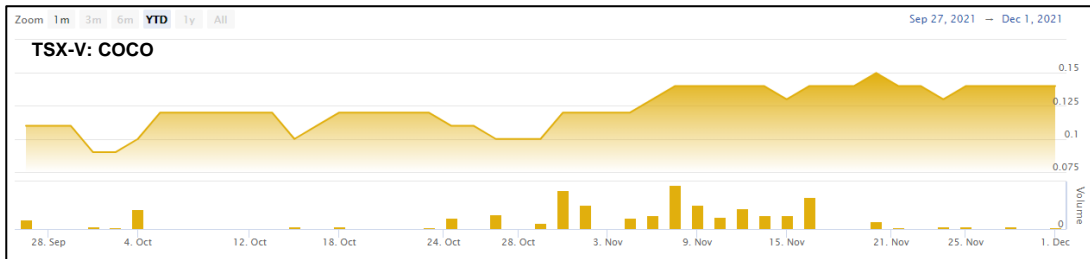
**Wades Barnes, B.Sc, P.Geo**  
Geological Consultant and Project Qualified Person

Mr. Barnes has been involved in the exploration and mining industries since 2003 and has worked on various deposit types within BC, Yukon, Ontario and Nevada. One such project was Kemess Deposit in Northern British Columbia in which Wade worked as the Project Geologist and played an active role in progressing it through to a positive PEA.. For his work with the Kemess East deposit, Mr. Barnes won the AME 2016 H.H Spud Huestis Award for excellence in prospecting and mineral exploration. Mr. Barnes is a registered Professional Geoscientist registered with EGBC and is a Qualified Person, responsible for news releases, 43-101 reports, and other company disclosure.

## Share Structure (as of December 1, 2021)

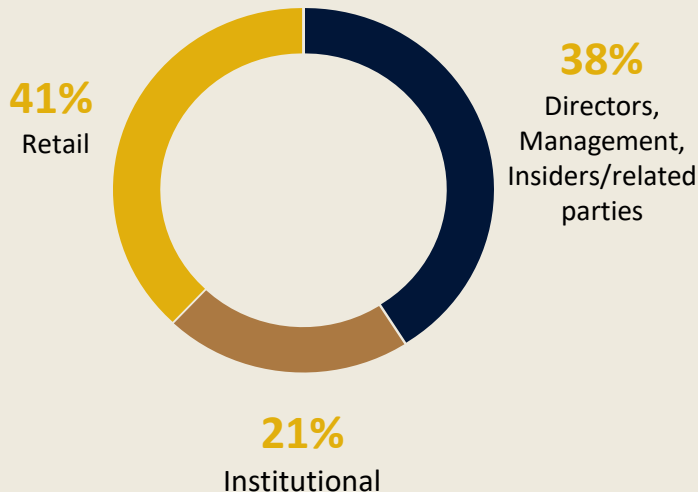
<b>TSX Venture Trading Symbol</b>	<b>"COCO"</b>
<b>Shares Outstanding</b>	<b>55,296,690</b>
Options I/O	<b>1,750,000</b> at \$0.18 <b>2,515,000</b> at \$0.10
Warrants I/O	<b>5,002,250</b> at \$0.30 <b>7,498,154</b> at \$0.15
<b>Fully Diluted</b>	<b>72,062,094</b>
<b>Share Price</b>	<b>\$0.135</b>
<b>Market Capitalization</b>	<b>\$7.46 M</b>
<b>Working Capitalization</b>	<b>\$645,757</b> (Sept 30, 2021- prior to financing in November 2021*)

\*On November 29, 2021, Coast Copper completed a financing of \$1,665,000.



Stock Chart from Yahoo! Finance

## Shareholder Breakdown



- ✓ Experienced Board of Directors and Management with large share positions
- ✓ Recently commenced a 3,500 metre drilling program at the past producing Empire copper gold and magnetite mine on previously identified drill targets
- ✓ Only exploration Company with ground adjacent and on trend to the operating Red Chris Mine
- ✓ Good working relationship with the local First Nations and other stakeholders
- ✓ Low corporate burn rate
- ✓ Year-round exploration possible at Empire
- ✓ Upside potential on optioned Scottie West Property by Goldplay completing work in 2021/2022

## Scottie West Property (Au)

- 100% Owned Northern B.C. Property located adjacent to Scottie Gold.
- Recently optioned to Goldplay Mining whereby Goldplay has an option to earn 70% by making aggregate cash payments of \$500,000, issuing common shares with a total value of \$500,000 and incurring \$1,000,000 of exploration expenditures over a 4-year period.

## Red Chris Properties (Cu-Au)

- 100% Owned in prolific Golden Triangle district located adjacent to both the northeast and southwest edges of the operating Red Chris Mine.
- Properties include: Gin, Eldorado and Bonanza.

## Sterling Property (Ag-Au)

- 100% Owned in Central B.C.
- Excellent infrastructure and adjacent to numerous mineral occurrences currently being explored by various operators.

## Knob Hill NW Property (Au-Cu-Ag-Mo)

- 100% Owned on Northern Vancouver Island.
- Located at the western end of a 50 km trend that originates at the past producing Island Copper Mine.

## Home Brew Property (Au)

- 100% Owned in Central B.C.
- Adjacent to the past producing Elk Mine (currently being revitalized as a conventional open pit mine with a 10-year mine life).

## Empire Mine Property (Key Asset) (Cu-Au-Fe-Co, Fe-oxide Cu-Au)

- Located on Northern Vancouver Island.
- Option to purchase 100%
- Drilling program (3,500 m) currently underway.

## Sandy Property (Au)

- 100% Owned in Southern B.C.
- Located in the Nelson area of the historic "Golden Arc" adjacent to West Mining Corp's Daylight and Kena Property.

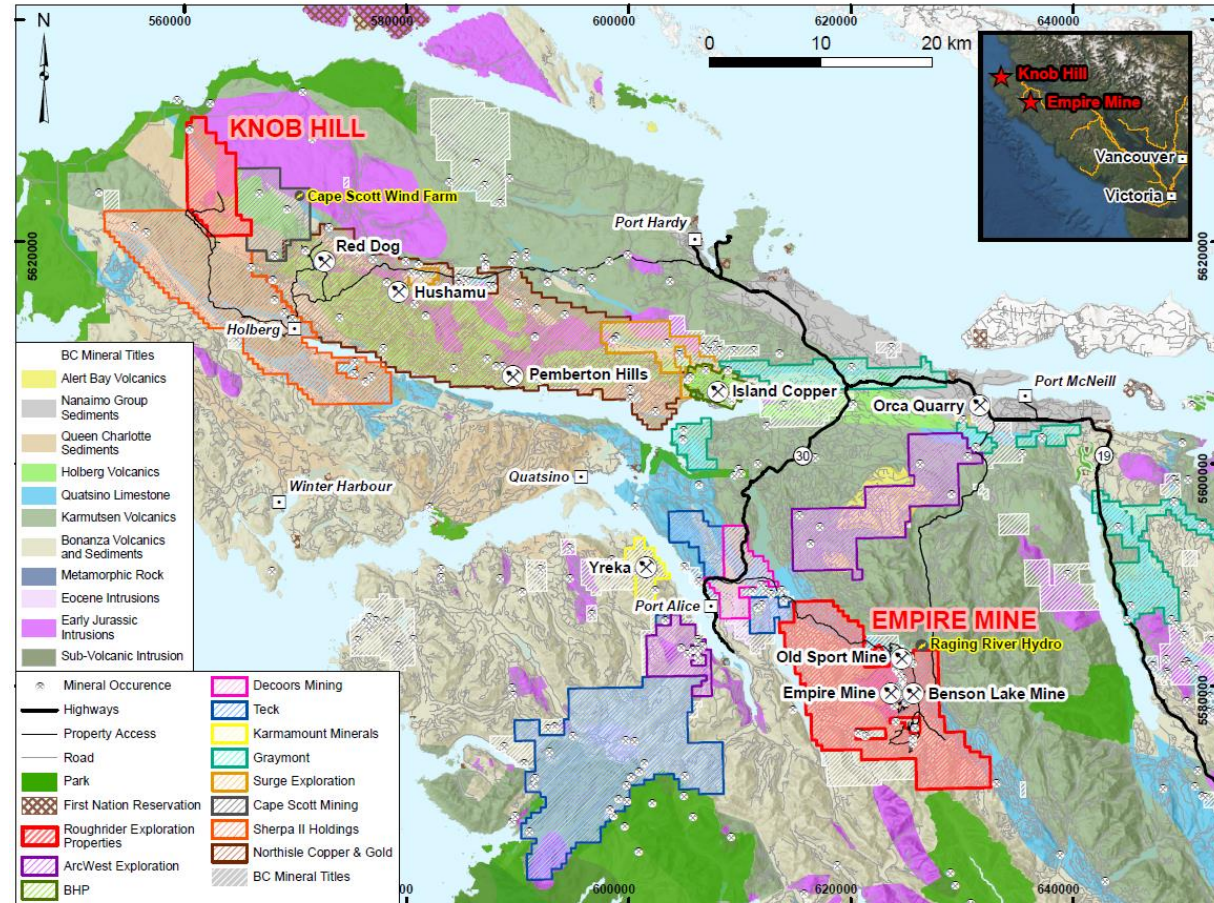


*Ample Opportunities for Discovery*



## Benefits of working on Northern Vancouver Island

- Resource friendly environment (logging, quarries, gravel pits, past producing mines).
- Open communication and good working relationship with the Quatsino First Nations.
- BC Government initiatives to encourage mineral exploration such as sponsoring Airborne Geophysical Surveys & detailed Geoscience studies, including a 2019 study examining the magma-carbonate contacts in the Merry Widow mountain area to create a predictive tool to aid in future exploration for copper-gold-cobalt-silver skarn deposits.
- Good infrastructure including:
  - extensive network of both mainline and secondary logging roads;
  - power generation plants;
  - limestone quarry bordering property and;
  - port facilities located within 1 hours' drive at Port Alice and Port McNeil.
- Low Property elevation allows for year-round exploration work.



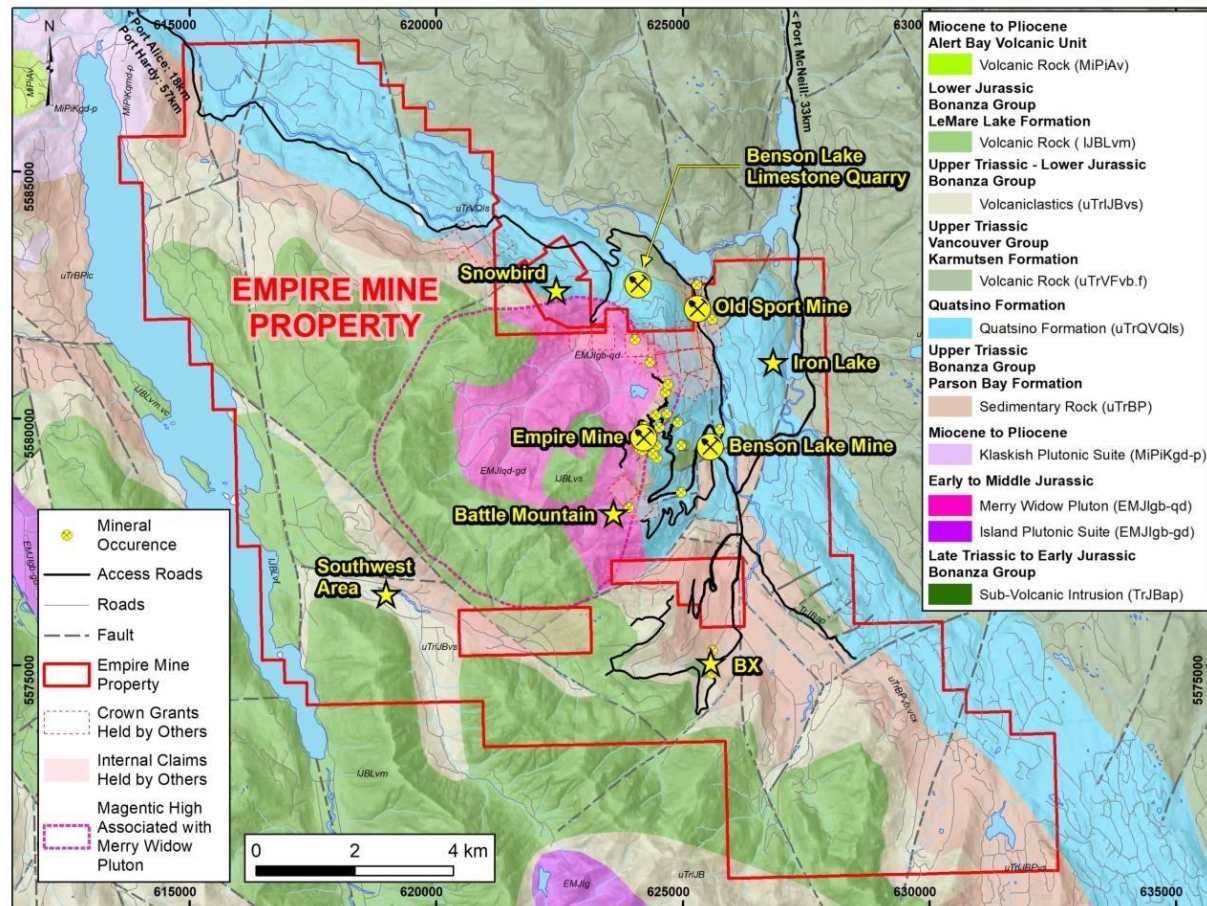


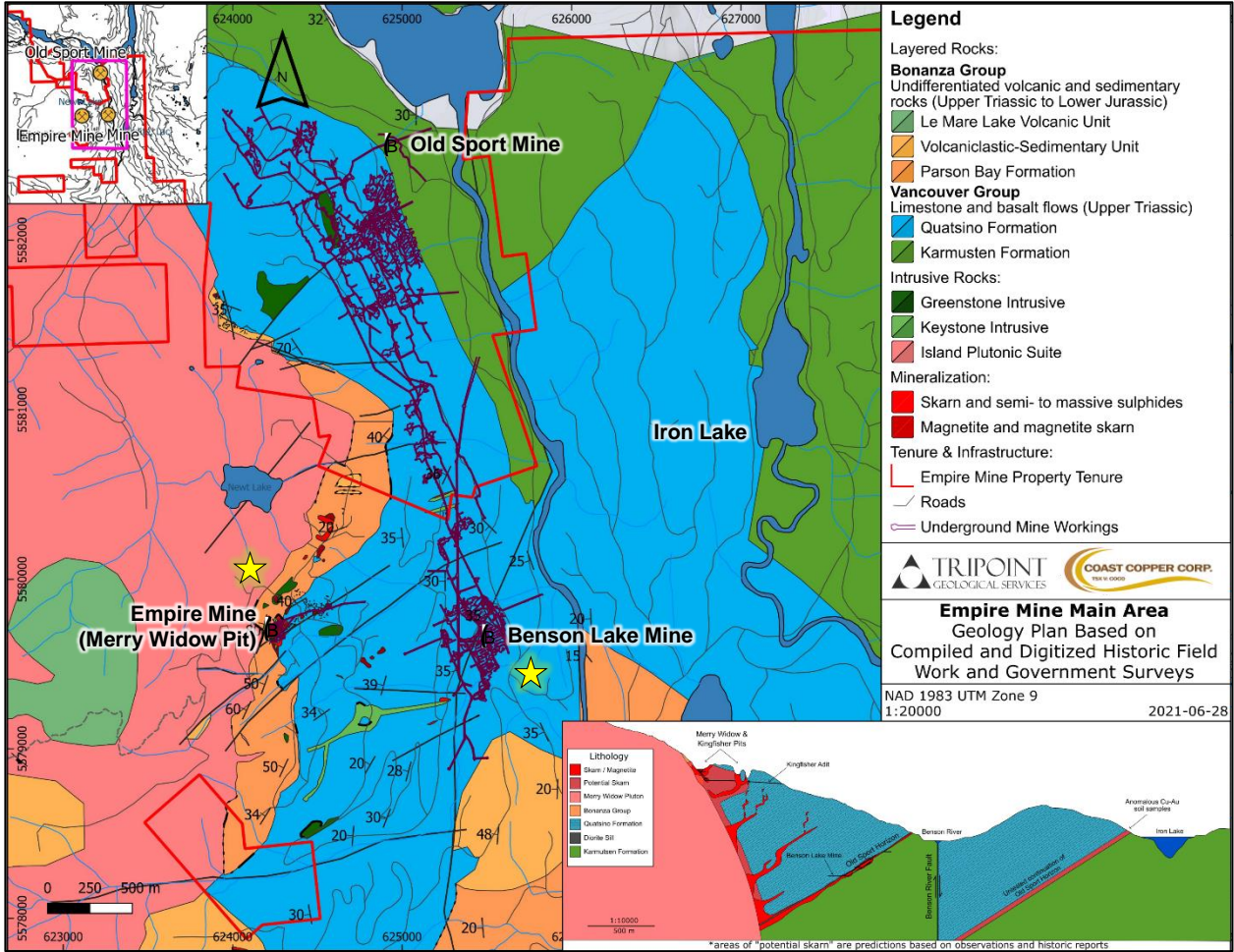
# Empire Mine Property Highlights

TSX-V: COCO

The Empire Mine Property covers:

- Drilling program (3,500 m) started in late-November 2021 and currently underway,
- 22 mineral occurrences,
- 3 past producing open pit and two underground past producing mines (magnetite, copper, gold, and silver),
- **Merry Widow Mine:** 2008 measured and indicated National Instruments 43-101 resource of **960,000 tonnes at 2.03 g/t Au, 5.64 g/t Ag, 0.34% Cu, 0.013% Co and 16.1% Fe**. The resource was noted as open to depth and no further work on the resource has been completed since 2008<sup>1</sup>,
- At Merry Widow Significant 2006 drill intercepts include **MW06-17** which returned **6.51 g/t Au and 1.38% Cu over 50.32 m<sup>2</sup>**,
- **Benson Lake Mine:** 1972 records and maps from Cominco Ltd. indicate the Benson Lake Mine hosts **454,500 tonnes at 0.59 g/t Au and 1.3% Cu** classified as “measured and indicated” and a further **2,700,000 tonnes at 1.7% Cu<sup>3</sup>**.





The Merry Widow skarn deposit is host within an apparent fold within the Parson Bay Formation and upper Quatsino Formation.

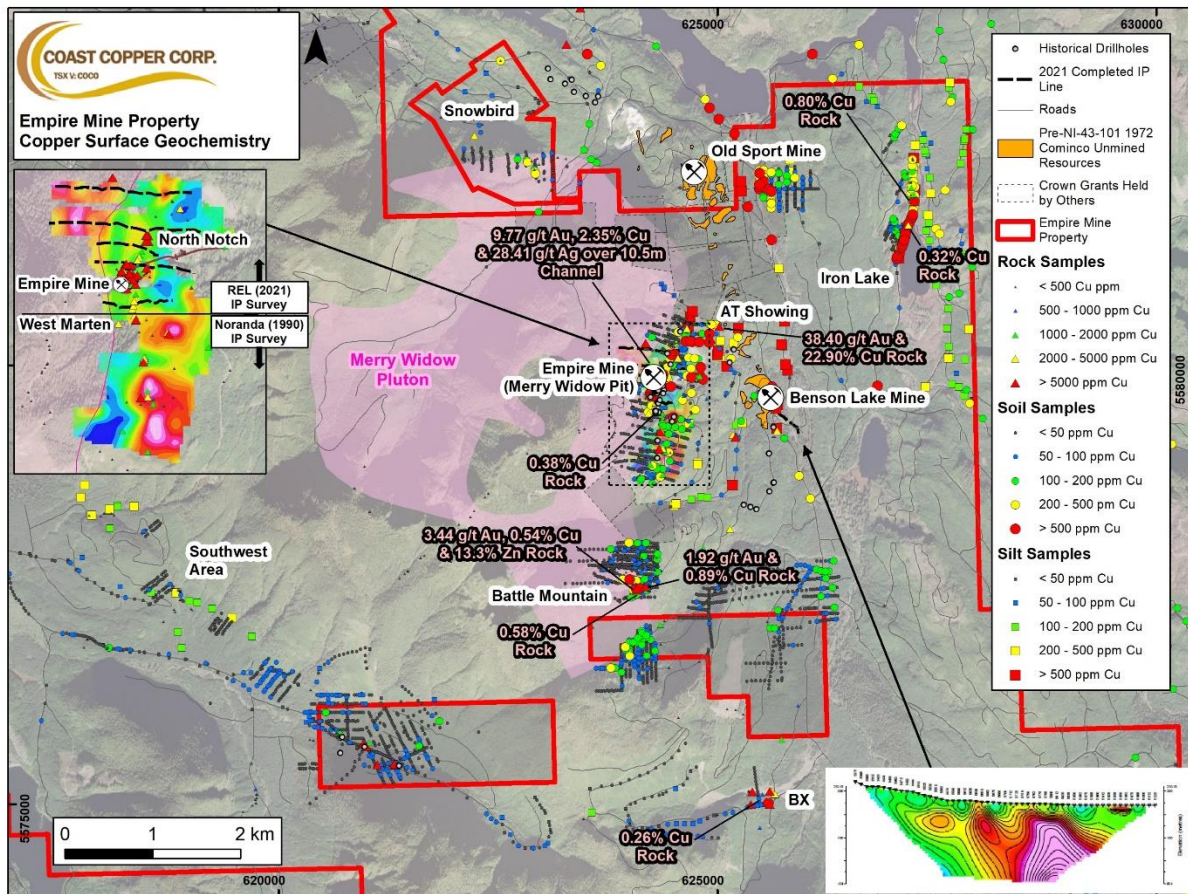
Down dip has not been tested by drilling and poses potential for discovery of more mineralized skarn horizons and pods.

The area between the known mineralized skarn and the Merry Widow Pluton has been relatively untested and may host significant exoskarn and endoskarn mineralization.

Several northeast trending faults are present which coincide with some greenstone dykes and mapped mineralized skarns at surface which have not been tested.

New IP anomalies identified outside the main resource areas (yellow star) requiring further follow up.





Coast Copper has increased land package to 15,764 ha (covering an area approximately 8km wide by 20km long).

Continuous community engagement with the Quatsino First Nations, secured a 65-line km IP permit and a 100-drill pad permit.

Compiled and completed a comprehensive database from previous field work include the collection of 192 rock, 703 soil and 100 channel samples.

Compilation and sampling programs have highlighted that significant potential in areas outside the main historical work area exists.

Highlights include:

- Channel samples returned **10.5 m of 9.77 g/t Au, 2.35% Cu and 28.41 g/t Ag** over the Copper Knob Showing,
- Expansion of known soil anomalies including soil samples taken north of the Merry Widow Pit which outline **400 m long NNE trending > 100 ppb Au in soil anomaly with a high to 3260 ppb Au,**
- Three new copper-gold discoveries at West Marten, North Notch and AT Showing with highs of **38.4 g/t Au and 22.90% Cu,**
- Expansion of IP anomalies and encounter of two brand new area of IP anomalies located south of Benson Lake Mine and northwest of the Merry Widow Pit,
- Significant massive sphalerite findings at Battle Mountain (13.3% Zn), magnetite and copper (0.89% Cu) was noted in boulders.



# Red Chris Properties Highlights

TSX-V: COCO

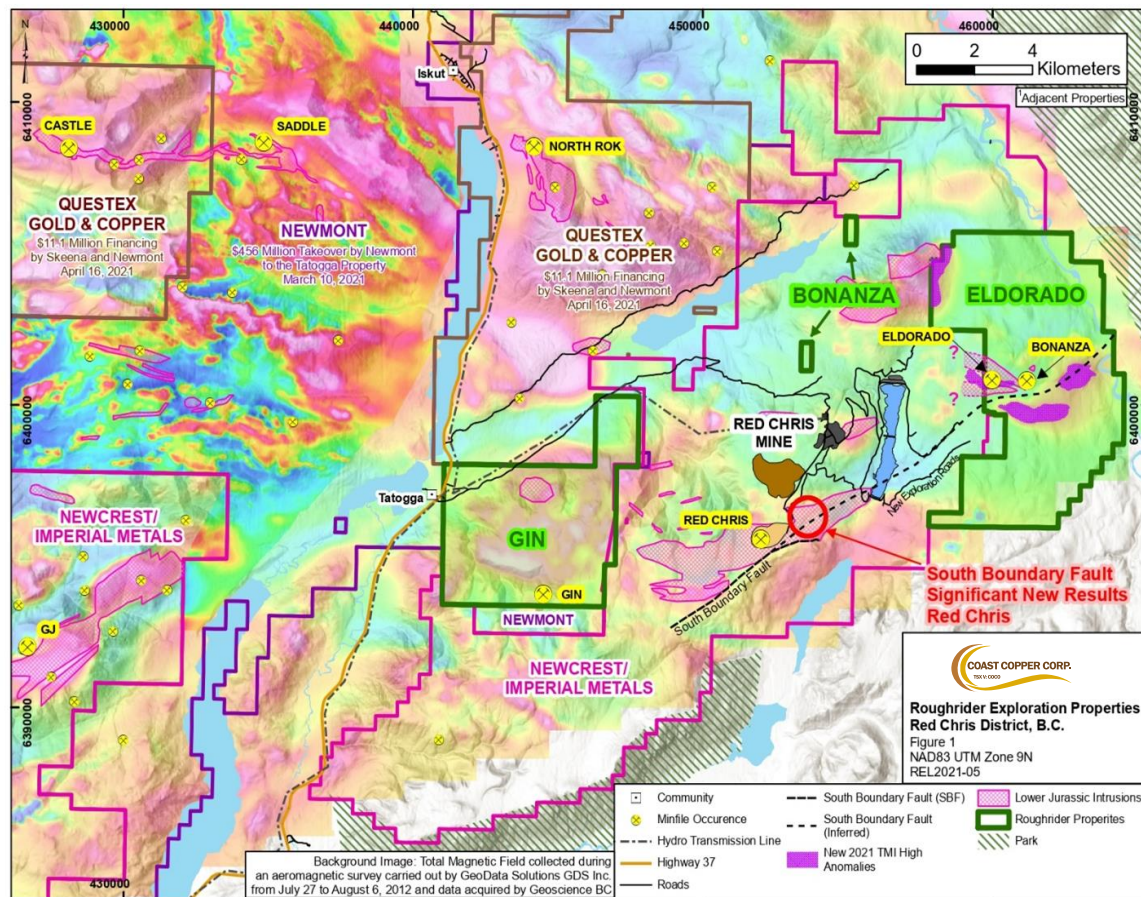
The Red Chris Properties include the 100% owned Eldorado, Gin and Bonanza Projects.

Located in the **Golden Triangle**, adjacent to Newcrest Mining Limited and Imperial Metals Corporation operating Red Chris Mine and Newmont Corporation's Tatogga Property.

In 2021, Coast Copper completed a total of 966-line km of airborne magnetics over the Eldorado and Gin Properties, resulting in a 250 m x 2,000 m long east-west trending magnetic high that coincides with previously known mineralization including drillhole EL13-004 returning 91.6m of 0.12% Cu and 0.28 g/t Au from top of bedrock (52.4m depth) to 144m depth<sup>4</sup>.

**More importantly, this survey discovered two new large magnetic anomalies:**

1. Anomaly 1 is located approximately 750 m south of the previous drill area and trends east-west with dimensions of 1,000 m x 2,000 m and is located along the same geological trend and inferred fault system as the Red Chris open pit mine.
2. Anomaly 2 is approximately 1,500 m in diameter and is located approximately 1.5 km east of the area previously drilled.



## Property Work

### Empire Mine Property

- Planned 3,500 m **phase 1 Drilling program** on the Property, commenced late November 2021.
- Additional phases of drilling to be completed once results have been received and analyzed.
- Continued data compilation including detailed examination of previous resource estimates and proposed drillhole layout.
- Continued surface exploration programs including **soil, rock and silt sampling**.
- Continued IP in areas of new discoveries.
- Continue discussions with local communities and the Quatsino First Nations.

### Red Chris Properties

- Complete **detailed ground IP geophysical surveys** (permit dependent).
- Continue discussions with local communities and the Tahltan First Nations.

### Non-Core Properties

- Review opportunities to advance properties which may include surface programs, inhouse review, and partnerships.

## Corporate

- Continue discussions with other companies regarding accretive transactions.
- Continue to review strategic precious metals opportunities in western North America.
- Continue to build technical team including technical advisors.
- Review opportunities to advance Coast Copper's non-core projects.
- Complete the Indigenous Awareness & Relations workshop which will be focused on the Truth and Reconciliation call to action.



## Coast Copper Corp.

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1. NI 43-1010 Technical Report: Giroux, G.H., & Raven, W. (November 30, 2008). Technical Report on the Copper Gold Resources for the Merry Widow Property. Filed on SEDAR January 22, 2009. The 2008 Grand Portage resource estimate was completed by Gary H. Giroux, P.Eng, MASc, of Giroux Consulting Ltd. in Vancouver, B.C. The estimate was based on a 3D geological model integrating 4,448 metres of diamond drilling of 43 drill holes, 2,290 assays, with 104 down-hole surveys collected between June and December 2006. The resource was reported utilizing gold cut-off grades ranging from 0.10 g/t to 3.00 g/t gold, as more particularly set out in the report. A complete copy of the report is available on Grand Portage's public filings on SEDAR ([www.sedar.com](http://www.sedar.com)). A gold cut-off grade of 0.50 g/t gold was selected as representing one possible mining scenario. For the purposes of the calculations, lognormal cumulative frequency plots were used to assess grade distribution to see if capping of high values was required and if so at what levels. For all elements, capping levels were established based on the individual grade distributions as follows: Gold -- a total of 18 gold assays were capped at 32.0 g/t gold, Silver -- a total of 9 silver assays were capped at 165 g/t silver, Copper -- a total of 7 assays were capped at 11.7% copper, Cobalt -- a total of 5 assays were capped at 0.48% cobalt, Iron -- all iron assays were capped at 50% iron (the analytical detection limit)
2. British Columbia Assessment Report 28,863, Grande Portage Resources Ltd, December 2006
3. Cominco Resources, Drill Section Maps "Plan of Cominco's Benson Lake Operations on Empire Claims Showing Ore Reserves & Proposed Exploration Program", 1970, Private Files
4. Oliver, J. (2020). NI 43-101 TECHNICAL REPORT ON THE ELDORADO PROPERTY