

Barloworld Limited
Registration number: 1918/000095/06
Alpha code: BIBAW
("Barloworld")

LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted approval for new financial instrument listings to Barloworld effective from 22 August 2022 under its Domestic Medium Term Note Programme dated 21 December 2020 as follows:

1. New Instrument	BAWGL1
Authorised programme size	R15,000,000,000
Total amount in issue after the issuance of both BAWGL 1 and BAWGL2	R5,639,000,000
Instrument type	Floating rate note
Bond Code	BAWGL1
Nominal Issued	R415,000,000
Issue Price	100%
Coupon	7.162% (3 Month JIBAR as at 17 August 2022 of 5.742% plus 142 bps)
Trade Type	Price
Final Maturity Date	22 August 2025
Books Close Dates	12 February to 21 February, 12 May to 21 May, 12 August to 21 August and 12 November to 21 November
Interest Payment Dates	22 February, 22 May, 22 August and 22 November
Last Day to Register	By 17:00 on 11 February, 11 May, 11 August and 11 November
Issue Date	22 August 2022
Date Convention	Following
Interest Commencement Date	22 August 2022
First Interest Payment Date	22 November 2022
ISIN	ZAG000189168
Additional Information	Sustainability linked, Senior, Unsecured

The Applicable Pricing Supplement is available at:

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/BAWGL1%20Pricing Supplement2208.pdf>

2. New Instrument	BAWGL2
Authorised programme size	R15,000,000,000
Total amount in issue after the issuance of both BAWGL1 and BAWGL2	R5,639,000,000

Instrument type	Floating rate note
Bond Code	BAWGL2
Nominal Issued	R728,000,000
Issue Price	100%
Coupon	7.342% (3 Month JIBAR as at 17 August 2022 of 5.742% plus 160 bps)
Trade Type	Price
Final Maturity Date	22 August 2027
Books Close Dates	12 February to 21 February, 12 May to 21 May, 12 August to 21 August and 12 November to 21 November
Interest Payment Dates	22 February, 22 May, 22 August and 22 November
Last Day to Register	By 17:00 on 11 February, 11 May, 11 August and 11 November
Issue Date	22 August 2022
Date Convention	Following
Interest Commencement Date	22 August 2022
First Interest Payment Date	22 November 2022
ISIN	ZAG000189176
Additional Information	Sustainability linked, Senior, Unsecured

The Applicable Pricing Supplement is available at:

<https://clientportal.jse.co.za/Content/JSE Pricing Supplements/Items/BAWGL2%20Pricing Supplement2208.pdf>

The notes relating to the new financial instruments ("Notes") will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

19 August 2022

Debt Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited