

**ENERGISA S.A.**  
CNPJ/MF 00.864.214/0001-06  
A publicly held Company

## **MATERIAL FACT**

### **Acquisition of operational transmission asset**

Energisa SA ("Energisa" or "Company") and its subsidiary Energisa Transmissão de Energia S.A. ("ETE"), in compliance with article 157, paragraph 4, of Law 6,404, issued December 15, 1976, as amended and CVM Resolution 44/ 2021, issued August 23, 2021, which revoked CVM Instruction No. 358, issued January 3, 2002, informs its shareholders and the market in general, that on this date, ETE entered into a Sales and Purchase Agreement with Geogroup Holding Ltda and PO do Brasil Ltda ("Sellers") for the acquisition of 100% of the total shares of Geogroup Paranaíta Transmissora de Energia SPE AS ("SPE Paranaíta").

SPE Paranaíta owns a substation of 500/138 kV, 150 MVA located on the border between the states of Mato Grosso and Pará that connects to Energisa Mato Grosso - Distribuidora de Energia S.A.. the SPE Paranaíta has an annual permitted revenues (RAP) of R\$ 10,908,743.94 with no short and long term debt. It is worthy noting that this acquisition is in line with the Company's strategy of bringing operational synergies to Energisa Group's asset base.

The closing of the acquisition transaction with the consequent payment of the purchase price to the Sellers in the amount of R\$ 100.7 million, subject to adjustments at closing and post-closing, is subject to the fulfillment of precedent conditions as is customary in operations of this nature, including, but not limited to, regulatory authorizations from the Agência Nacional de Energia Elétrica ("ANEEL") and the Administrative Council for Economic Defense ("CADE").

With this acquisition, the Company now has a portfolio of 7 (seven) transmission projects, further expanding its operations in the segment and attesting to its commitment to improve the infrastructure of the electricity sector in the country.

Energisa and ETE clarify that the transaction covered by this Material Fact does not represent a material investment pursuant to article 256 of the Brazilian Corporation Law and will keep their shareholders and the market informed about the transaction and its closing.

Cataguases, December 2<sup>nd</sup>, 2021.

**Maurício Perez Botelho**  
CFO and IRO

Energisa S.A. - MATRIZ  
Praça Rui Barbosa, 80/parte | Centro |  
Cataguases | MG | CEP 36770-901  
(32) 3429 6000 | CNPJ 00.864.214/0001-06 | Insc. Mun.: 12560-1

Energisa S.A. - FILIAL  
Rua Praia de Botafogo, 228/13º andar | Edifício Argentina  
Botafogo | Rio de Janeiro | RJ | 22250-906  
(21) 2122 6900 | CNPJ: 00.864.214/0002-97

[www.grupoenergisa.com.br](http://www.grupoenergisa.com.br)



Energisa S.A. - MATRIZ  
Praça Rui Barbosa, 80/parte | Centro |  
Cataguases | MG | CEP 36770-901  
(32) 3429 6000 | CNPJ 00.864.214/0001-06 | Insc. Mun.: 12560-1

[www.grupoenergisa.com.br](http://www.grupoenergisa.com.br)

Energisa S.A. - FILIAL  
Rua Praia de Botafogo, 228/13º andar | Edifício Argentina  
Botafogo | Rio de Janeiro | RJ | 22250-906  
(21) 2122 6900 | CNPJ: 00.864.214/0002-97