



Thai Beverage Public Company Limited

## ANNOUNCEMENT

**Date:** 26 November 2021  
**To:** Singapore Exchange Securities Trading Limited  
**Subject:** Periodic Announcement pursuant to Rule 706A of the Listing Manual

Pursuant to Rule 706A of the Listing Manual of Singapore Exchange Securities Trading Limited, we, Thai Beverage Public Company Limited (“**THBEV**”), would like to announce the following share transactions that occurred during the six-month period from 1 April 2021 to 30 September 2021:

### 1. ACQUISITION OF SHARES

Following completion of the Frasers Property Limited (“**FPL**”)’s renounceable rights issue (the “**FPL Rights Issue**”), InterBev Investment Limited (“**IBIL**”), our indirect wholly-owned subsidiary, had on 5 April 2021 acquired an aggregate of 305,193,628 rights shares pursuant to the FPL Rights Issue at the issue price of SGD 1.18 for each rights share, which resulted in THBEV holding 28.86% of the total number of issued shares of FPL as of 5 April 2021. The aggregate consideration paid by THBEV for the acquisition of the said rights shares, which was satisfied by an external loan from a financial institute, is SGD 360,128,481.04.

Please refer to the announcements of FPL dated 10 February 2021, 26 February 2021, 8 March 2021, 29 March 2021 and 1 April 2021 in relation to the FPL Rights Issue, as well as THBEV’s announcement dated 10 February 2021 in respect of the entry by IBIL into an irrevocable undertaking in respect of the FPL Rights Issue for additional information.

### 2. NEW INCORPORATIONS

2.1 THBEV announced the incorporation of South East Asia Logistics Pte. Ltd., our indirect wholly-owned subsidiary incorporated in Singapore, as an investment holding company, with an initial issued share capital of SGD 100,000, consisting of 100,000 shares.

The aforesaid investment was funded through internally generated funds. Please refer to THBEV’s announcement dated 23 June 2021 for additional information.

2.2 THBEV announced the incorporation of Mee Chai Mee Chok Co., Ltd., our direct wholly owned subsidiary incorporated in Thailand, which principally engages in trading businesses and consumer related service businesses, with a registered capital of Baht 10,000,000, consisting of 1,000,000 ordinary shares.



The aforesaid investment was funded through internally generated funds. Please refer to THBEV's announcement dated 11 August 2021 for additional information.

Please be informed accordingly.

Yours faithfully,

Nantika Ninvoraskul  
Company Secretary