

**POSITIVO TECNOLOGIA S.A.**

Corporate Taxpayer's ID (CNPJ/MF): 81.243.735/0001-48  
Company Registry (NIRE): 41300071977  
Publicly held Company

**MATERIAL FACT**

**POSITIVO TECNOLOGIA S.A.** ("Company"), hereby informs its shareholders and the market in general that, on this date, its Board of Directors has approved the third (3rd) issue of simple, unsecured debentures, not convertible into shares, in a single series, in the total amount of up to R\$ 350,000,000.00 ("Issue" and "Debentures") on the issue date, which will be object of public distribution offering with restricted placement efforts, under Law 6,385, of December 7, 1976, as amended; Instruction 476, of January 16, 2009, of the Brazilian Securities and Exchange Commission ("CVM"), as amended; and other applicable legal and regulatory provisions ("Restricted Offer"), with the intermediation of financial institutions that are part of the securities distribution system ("Coordinators"), under a mixed placement regime, with (i) 250,000 Debentures under the firm placement guarantee regime; and (ii) 100,000 Debentures under the best placement efforts regime, targeting professional investors, as provided for in article 11 of CVM Resolution No. 30, of May 11, 2021.

The Debentures will have a maturity of 4 years, counted from the date of issue, and will be entitled to the payment of compensatory interest equivalent to 100% of the accumulated variation of the average daily rates of DI-Interbank Deposits of one day, "over extra -group", expressed as a percentage per year, based on 252 business days, calculated and published daily by B3, in the daily newsletter available on its page on the World Wide Web (<http://www.b3.com.br>), plus a surcharge to be defined in the Bookbuilding Procedure (as defined below), limited to 3.75% per year, based on 252 business days, calculated exponentially and cumulatively pro rata temporis per business days elapsed, from the first payment date of the Debentures or the date of payment of the remuneration of the Debentures immediately preceding, as the case may be, until the date of the effective payment. A procedure for collecting investment intentions, organized by the Coordinators, without minimum or maximum lots, will be adopted to define, with the Company, the surcharge (observing the limit above), and the demand for the Debentures. The result of the Bookbuilding Procedure will be ratified by means of an amendment to the Deed of Issue, to be executed prior to the first payment date, without the need for any additional corporate resolution by the Company or a general meeting of Debenture Holders.

The balance of the face value of the Debentures will be amortized in 7 consecutive half-yearly installments, as of the issue date, with the first payment in February 2023 and the last on the maturity date. Remuneration interest will be paid on every six months,

always in February and August of each year, as of the issue date of the Debentures, with the first payment in August 2022 and the last on the maturity date.

The Company will use the proceeds of the Issue to reinforce its cash position, within the scope of the normal course of its business.

The general conditions of the Issue and the Restricted Offer are described in the minutes of the Meeting of the Board of Directors held on this date, which is available on the websites of the Company and the CVM.

Curitiba, January 11, 2022

**POSITIVO TECNOLOGIA S.A.**

Caio Gonçalves de Moraes

*Vice President of Finance and Investor Relations*