



## Announcement Summary

**Entity name**

TELEX PHARMACEUTICALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 31, 2022

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TLX	ORDINARY FULLY PAID	519,481	31/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TELIX PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

616620369

### 1.3 ASX issuer code

TLX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/1/2022



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

24-Jan-2022 09:00

**Announcement Title**New - Proposed issue of securities -  
TLX**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company seeks quotation of 519,481 shares which settled on 31 January 2022. The Company will seek separate quotation for the balance of 160,519 shares to be issued under the Placement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

TLX : ORDINARY FULLY PAID

**Issue date**

31/1/2022

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

### Number of +securities to be quoted

519,481

### Are the +securities being issued for a cash consideration?

☒ Yes

### In what currency is the cash consideration being paid?

AUD - Australian Dollar

### What is the issue price per +security?

AUD 7.70000000

### Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TLX : ORDINARY FULLY PAID	307,639,662

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TLXAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.83	1,300,000
TLXAI : OPTION EXPIRING 12-JAN-2024 EX \$2.23	3,300,000
TLXAE : OPTION EXPIRING 11-JUN-2022 EX 85C	2,150,400
TLXAF : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	780,923
TLXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,945,000
TLXAH : OPTION EXPIRING 03-NOV-2023 EX \$2.30	1,310,000
TLXAM : OPTION EXPIRING 20-JUL-2026 EX \$5.37	1,017,992
TLXAN : SHARE RIGHTS EXPIRING 20-JUL-2026 EX NIL	225,000
TLXAL : OPTION EXPIRING 27-JAN-2026 EX \$4.38	1,900,058