

Announcement Summary

Entity name

PATRYS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 06, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	PAB	ORDINARY FULLY PAID	128,070,116	06/12/2021
, O	Refer to next page	for full details of the announcement		
<u>))</u>				



Part 1 - Entity and announcement details

1.1 Name of entity

PATRYS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

IUO BEN IBUOSIBO IO-ABN

97123055363

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

01-Nov-2021 09:53 New - Proposed issue of securities -

PAB

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 24,314,474 shortfall shares in relation to the Rights Issue Offer. Proposed issue date 7 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

PAB: ORDINARY FULLY PAID

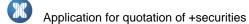
Issue date

6/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

128,070,116

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted



PABO: OPTION EXPIRING 05-AUG-2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	+securities on issue
PAB : ORDINARY FULLY PAID	2,032,408,035
PABOA : OPTION EXPIRING 15-DEC-2023	129,698,982

Total number of

127,831,791

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PABAK : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	49,250,000
PABAM : OPTION EXPIRING 18-DEC-2024 EX \$0.027	22,600,000
PABAO : OPTION EXPIRING 30-SEP-2025 EX \$0.059	41,500,000
PABAP : OPTION EXPIRING 15-MAR-2026 EX \$0.059	2,500,000