

NOBLE GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

TERRACOM EUROCLEAR BOND RESTRUCTURING - UPDATE

The Board of Directors (the “**Board**”) of Noble Group Holdings Limited (“**Noble Holdings**” and, together with its subsidiaries, the “**Group**”), one of Asia’s leading independent energy products and industrial raw materials supply chain managers, refers to the deadline on 30 November 2021 set out in Noble Holdings’ announcement (“**First Announcement**”) of 8 October 2021, which can be viewed at:

<https://www.noblegroupholdings.com/wp-content/uploads/2021/10/Talaxis-Terracom-Update-8-October-2021.pdf>

The Board wishes to announce that definitive agreements have been signed by the relevant parties on 30 November 2021 to restructure the terms of the Euroclear bond issued by TerraCom Limited (“**TerraCom Bond**”).

The definitive agreements set out the revised terms of the TerraCom Bond as detailed in the First Announcement.

1 December 2021

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About Noble Group Holdings Limited

Noble Group Holdings Limited (“Noble Holdings”) is one of Asia’s leading independent energy products and industrial raw materials supply chain managers.

Noble Holdings operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. Noble Holdings leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

Noble Holdings is the parent of the Noble group of companies which underwent a restructuring in the second-half of 2018.

Noble Group Limited (in liquidation), which is listed in Singapore and which was the former holding company of the group (but which is now unrelated to Noble Holdings following the restructuring), is undergoing a winding-up process in Bermuda.

For more information visit www.noblegroupholdings.com

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